



Fountain Valley School District

BOARD OF TRUSTEES
REGULAR MEETING

AGENDA

Education Center
Board Room
10055 Slater Avenue
Fountain Valley, CA

July 21, 2011

- CALL TO ORDER: 6:00PM
- ROLL CALL
- APPROVAL OF AGENDA

M _____
 2nd _____
 V _____

- PUBLIC COMMENTS

Speakers may address the Board of Trustees on Closed Session Items. Please comply with procedures listed on the goldenrod form "For Persons Wishing to Address the Board of Trustees" and give the form to the Executive Assistant.

- CLOSED SESSION

The Board of Trustees will retire into Closed Session to address the following:

- Personnel Matters: *Government Code 54957 and 54957.1*
Appointment/Assignment/Promotion of employees; employee discipline/dismissal/release; evaluation of employee performance; complaints/charges against an employee; other personnel matters.
- Negotiations: *Government Code 54957.6*
Update and review of negotiations with the FVEA and CSEA Bargaining Units with the Board's designated representative, Cathie Abdel.
- Property Negotiations: *Government Code 54956.8*
Real property negotiator Marc Ecker and legal counsel Andreas Chialtas will speak to the board about the negotiations concerning the properties at 9191 Pioneer and 10251 Yorktown Avenue, Huntington Beach, CA.

- PLEDGE OF ALLEGIANCE

Our mission is to promote a foundation for academic excellence, mastery of basic skills, responsible citizenship, and a desire by students to achieve their highest potential through a partnership with home and community.

PUBLIC HEARING

1. PUBLIC HEARING FOR STATE TESTING APPORTIONMENT INFORMATION REPORT WAIVER

A public hearing shall be held for the purpose of discussing the State Testing Apportionment Information Report Waiver proposal for the Fountain Valley School District. Public input is welcomed.

STUDY SESSION

2. STUDY SESSION ON 2011-12 PROPOSED DISTRICT GOALS

The Board of Trustees will conduct a study session for the purpose of discussing the 2011-12 proposed District Goals.

3. STUDY SESSION ON BOARD INTERESTS FOR 2011-12

The Board of Trustees will conduct a study session for the purpose of developing the Board Interests for 2011-12.

BOARD REPORTS AND COMMUNICATIONS

Board Members make the following reports and communicate information to fellow Board Members and staff.

PUBLIC COMMENTS

Members of the community and staff are welcome to address the Board of Trustees on any item listed on the Agenda of Business or any other item of specific concern. Speakers are requested to limit their presentation to four minutes unless the time is waived by a majority of the Board Members present. If a member of the audience requests a response to their comments, the Board of Trustees may ask the Superintendent/Staff to respond to them personally or in writing after the meeting, or direct that additional information be provided to the Board on a future agenda.

*** BOARD MEMBERS WHO WISH TO DISCUSS WITH STAFF ANY ITEMS LISTED UNDER LEGISLATIVE SESSION SHOULD INFORM THE BOARD PRESIDENT AT THIS TIME.

LEGISLATIVE SESSION

4. CONSENT CALENDAR/ROUTINE ITEMS OF BUSINESS

M _____
2nd _____
V _____

All items listed under the Consent Calendar and Routine Items of Business are considered by the Board of Trustees to be routine and will be enacted by the

Board in one action. There will be no discussion of these items prior to the time the Board votes on the motion unless members of the Board, staff, or public request specific items to be discussed and/or removed from the Consent Calendar.

Superintendent's Recommendation: The Board of Trustees approves all items listed under the Consent Calendar and Routine Items of Business in one action.

Routine Items of Business

- 4-A.** Board Meeting Minutes from June 9th regular meeting
- 4-B.** Board Meeting Minutes from June 23rd regular meeting
- 4-C.** Personnel Items (Employment Functions, Workshops/Conferences, and Consultants)
- 4-D.** Donations
- 4-E.** Warrants
- 4-F.** Purchase Order Listing
- 4-G.** Budget Transfers
- 4-H.** Renewal of Board membership in OCSBA for 2011-12 in the amount of \$125
- 4-I.** Resolution 2012-05: Compensation for Board Clerk Allcorn for a missed meeting due to school business travel
- 4-J.** Renewal of District Membership in the Huntington Beach Chamber of Commerce in the amount of \$319

Consent Items

- 4-K. RESOLUTION 2012-01: AUTHORIZATION OF SIGNATURES ON REPLACEMENT WARRANTS**

Superintendent's Comments: It is recommended that the Board of Trustees adopt Resolution 2012-01: Authorization of Signatures on Replacement Warrants.

- 4-L. RESOLUTION 2012-02: APPOINTMENT OF CUSTODIAN OF THE REVOLVING CASH FUND**

Superintendent's Comments: It is recommended that the Board of Trustees adopt Resolution 2012-02 naming Stephen McMahon, Assistant Superintendent, Business Services, custodian of the Revolving Cash Fund.

- 4-M. RESOLUTION 2012-03: AUTHORIZATION OF APPROVAL OF VENDOR CLAIMS/ORDERS**

Superintendent's Comments: It is recommended that the Board of Trustees adopt Resolution 2012-03: Authorization of Approval of Vendor Claims/Orders.

- 4-N. RESOLUTION 2012-04: AUTHORIZATION OF SIGNATURES**

Superintendent's Comments: It is recommended that the Board of Trustees adopt Resolution 2012-04: Authorization of Signatures.

- 4-O. RESOLUTION 2012-06: APPROVAL OF CHILD DEVELOPMENT**

CONTRACT AND AUTHORIZATION FOR SIGNATURE FOR STATE PRESCHOOL PROGRAM

Superintendent's Comments: It is recommended that the Board of Trustees adopt Resolution 2012-06 approving the Child Development Contract with the California Department of Education and authorizing Mrs. Mona Green, Child Care Director, to sign all documents on behalf of the District.

4-P. ANNUAL REVIEW OF INVESTMENT POLICY

Superintendent's Comments: It is recommended that the Board of Trustees receive the Investment Policy for review.

4-Q. AGREEMENT FOR SPECIAL SERVICES WITH SCHOOL SERVICES OF CALIFORNIA

Superintendent's Comments: It is recommended that the Board of Trustees approve the Agreement for Special Services with School Services of California, Inc., for the period of one year, beginning August 1, 2011 and ending July 31, 2012 and authorize the Superintendent or designee to sign all documents.

4-R. REJECTION OF CLAIM 449733

Superintendent's Comments: It is recommended that the Board of Trustees reject claim #449733 Claim for Damages to Person and Property.

4-S. WILLIAMS UNIFORM COMPLAINT QUARTERLY REPORT (QUARTER #4: APRIL 1 TO JUNE 30, 2011)

Superintendent's Comments: It is recommended that the Board of Trustees receive and approve the Williams Quarterly Report for the fourth quarter of the 2010-11 school year and approve its submittal to the Orange County Department of Education.

4-T. AUTHORIZATION TO RESCIND APPROVAL OF THE FINANCING OF SCHOOL BUS WITH DAIMLER TRUCK FINANCIAL AND TO APPROVE IN ITS PLACE CALIFORNIA FIRST NATIONAL BANK

Superintendent's Comments: It is recommended that the Board reauthorize the Superintendent or his designee, to sign all required documents to:

- (a) Purchase one (1) school bus from Bus West using the Hemet Unified School District Bid No. 2009/10-0720.
- (b) Finance the purchase of said bus through California First National Bank for five years at a 3.39% interest rate (attached).

4-U. APPROVAL OF THE LETTER OF SUPPORT FOR THE PILOT OF PROFESSIONAL DEVELOPMENT MATERIALS CREATED BY DANYA INTERNATIONAL

Superintendent's Comments: It is recommended that the Board of Trustees approve the letter of support for the pilot of professional development materials created by Danya International.

4-V. AUTHORIZATION TO USE OCEAN VIEW SCHOOL DISTRICT DAIRY BID (BID #05-23)

Superintendent's Comments: It is recommended that the Board authorize the Superintendent or his designee, to approve the "piggyback" the Ocean View School District Dairy Bid #05-23.

4-W. AUTHORIZATION TO USE SAN GABRIEL COOP FROZEN FOOD BID REP#100:07-08

Superintendent's Comments: It is recommended that the Board authorize the Superintendent or his designee, to approve the "piggyback" onto the San Gabriel Frozen Bid Rep#100:07-08.

4-X. MIDDLE SCHOOL LUNCH PRICE INCREASE

Superintendent's Comments: It is recommended that the Board of Trustees approve the Middle School Lunch price from \$3.00 to \$3.50.

4-Y. RECORD OF EIGHTH GRADE PROMOTION, JUNE 2011

Superintendent's Comments: It is recommended that the Board of Trustees approve, as submitted by the principals, the names of all students recommended for an eighth grade Certificate of Promotion in the 2010-11 school year.

SUPERINTENDENT'S COMMENTS/NEW ITEMS OF BUSINESS

The Board President will receive any announcements concerning new items of business from board members or the superintendent.

- CLOSED SESSION
- APPROVAL TO ADJOURN

The next regular meeting of the Fountain Valley School District Board of Trustees is on Thursday, August 18, 2011 at 7:00pm.

A copy of the Board Meeting agenda is posted on the District's web site (www.fvsd.k12.ca.us). Materials related to this agenda submitted to the Board of Trustees less than 72 hours prior to the meeting are available for public inspection by contacting the Superintendent's Office at 10055 Slater Avenue, Fountain Valley, CA 92708 or call 714.843.3255 during normal business hours.

Board meeting proceedings are tape recorded.

Reasonable Accommodation for any Individual with a Disability: Any individual with a disability who requires reasonable accommodation to participate in a board meeting may request assistance by contacting the Superintendent's office: 10055 Slater Avenue, Fountain Valley, CA 92708 or call (714) 843-3255 or FAX (714) 841-0356.

NOTICE OF PUBLIC HEARING
FOUNTAIN VALLEY SCHOOL DISTRICT
STATE TESTING APPORTIONMENT INFORMATION REPORT WAIVER

Notice is hereby given that the Board of Trustees of the Fountain Valley School District, at its meeting to be held on Thursday, July 21, 2011 at 7:00 p.m., in the District Board Room, located at 10055 Slater Avenue, Fountain Valley, California, will conduct a Public Hearing for the purpose of receiving public comment on the State Testing Apportionment Information Report Waiver proposal for the Fountain Valley School District.

Public input is welcome.

FOUNTAIN VALLEY SCHOOL DISTRICT

Marc Ecker, Ph.D., Superintendent



SO: 2011-12/B12-3
Fountain Valley School District
Superintendent's Office

MEMORANDUM

TO: Board of Trustees
FROM: Marc Ecker, Superintendent
SUBJECT: **Study Session on District Goals for 2011-12**
DATE: July 15, 2011

Background:

The Fountain Valley School District Board of Trustees reviews and adopts the District's strategic goals on an annual basis.

Proposed District Strategic Goals:

The 2011-12 proposed goals presented to the board this evening by senior managers reflect, to a degree, the budgetary constraints placed on the District as a result of the funding cuts by Sacramento. The superintendent and senior staff collaborated in creating the 2011-12 goals for the Instruction, Human Resources and Business Divisions.

The Board of Trustees will engage in a public study session as it discusses the proposed goals, and may ask questions of senior staff and the superintendent. Members of the Board may wish to suggest revisions to some of the goals.



SO: 2011-12/B12-4
Fountain Valley School District
Superintendent's Office

MEMORANDUM

TO: Board of Trustees
FROM: Marc Ecker, Superintendent
SUBJECT: **Study Session on Board Interests for 2011-12**
DATE: July 15, 2011

The Board shall participate in a public study session for the purpose of discussing its Board Interests for the 2011-12 year. As a reminder, the Board Interests for the 2010-11 year are provided here. Board interests are initiated by individual trustees and require board consensus for adoption. Interests have traditionally been limited to five or less.

BOARD INTERESTS FOR 2010-11

1. The Board of Trustees desires to continue its strong support of the Fountain Valley Educational Foundation in advocating for and promoting Foundation activities to assist the District in raising revenue for educational programs for students.
2. The Board of Trustees wishes to continue its support of those school/community groups such as the Action Committee for Education, the Superintendent Parent Council and the Community Volunteer Academy through the use of District facilities, the District's website and the adoption of resolutions intended to support a collaborative effort by the broad community to support our public schools.
3. Over the next two years the Board is interested in finding ways to operate the district's educational program more efficiently while at the same time explore possible magnet programs that meet varied student needs and attract more students to our schools.
4. Our district has many popular and effective programs and practices at all of our school sites that often get little attention. The Board of Trustees is interested in recognizing, promoting and publicizing these programs and the professionals involved within the district and the community through public presentations and the media.

Fountain Valley School District
Superintendent's Office

REGULAR MEETING OF THE BOARD OF TRUSTEES

10055 Slater Avenue
Fountain Valley, CA 92708

June 9, 2011

MINUTES

President Judy Edwards called the regular meeting of the Board of Trustees to order at 6:01pm. **CALL TO ORDER**

The following board members were present: **ROLL CALL**

Mrs. Judy Edwards	President
Mr. Ian Collins	President Pro Tem
Mrs. Christine Allcorn	Clerk
Sandra Crandall	Member
Jimmy Templin	Member

Motion: Mr. Collins moved to approve the meeting agenda. **AGENDA APPROVAL**

Second: Mr. Templin

Vote: 5-0

There were no requests to address the Board prior to closed session. **PUBLIC COMMENTS**

Mr. Edwards announced that the Board would retire into Closed Session. Action was anticipated. The following would be addressed: **CLOSED SESSION**

- Personnel Matters: *Government Code 54957 and 54957.1*
Appointment/Assignment/Promotion of employees; employee discipline/dismissal/release; evaluation of employee performance; complaints/charges against an employee; other personnel matters.
- Negotiations: *Government Code 54957.6*
Update and review of negotiations with the FVEA and CSEA Bargaining Units with the Board's designated representative, Mrs. Rosemary Eadie.
- Property Negotiations: *Government Code 54956.8*
Real property negotiator Steve McMahon and legal counsel

Andreas Chialtas will speak to the board about the negotiations concerning the properties at 9191 Pioneer and 10251 Yorktown Avenue, Huntington Beach, CA.

The public portion of the meeting resumed at 7:05pm.

Dr. Ecker led the Pledge of Allegiance.

PLEDGE OF
ALLEGIANCE
CLOSED SESSION
ANNOUNCEMENT

Mrs. Edwards made the following Closed Session announcements:

In closed the Board of Trustees took action to approve the release from Temporary Certificated employment, effective June 17, 2011 for employees ID# 2829 and ID#3009.

In closed session, the Board of Trustees took action to ratify the following appointments:

Abby Bickford to the position of Director Support Services

Jennifer Perkins to the position of principal at Fulton Middle School

Joyce Buehler to the position of principal at Gisler School

Chris Christensen to the position of principal at Courreges School

Patrick Ham to the position of principal at Cox School

Erik Miller to the position of principal at Oka School

Mrs. Edwards announced that the Board would take a 5 minute recess to allow everyone to congratulate these educators on their new roles.

The meeting resumed at 7:18pm.

SPECIAL PRESENTATIONS

The Community Advisory Committee created an award this year to recognize individuals who have encouraged others, or who have received the benefits of caring individuals in a very special way. The "Excellence in Special Education Award" honored approximately 28 individuals (Special Education Teachers and General Education Teachers, Instructional Aides, Bus Drivers, and a Student) this evening for their contributions to our Special Education students and program this year. Cathie Abdel and Lisa Moloney were present to honor these individuals who were nominated by teachers, parents and staff members.

EXCELLENCE IN
SPECIAL EDUCATION:
RECOGNITION OF
SPECIAL EDUCATION
PERSONNEL BY THE
COMMUNITY
ADVISORY COMMITTEE

The Fountain Valley Educational Foundation awarded over \$14,000 in teacher grants for various instructional materials. The grants were presented to 32 teacher recipients this evening by

PRESENTATION OF
2011-12 EDUCATIONAL
FOUNDATION TEACHER

Foundation President Carla Neeld, Executive Director Joanne Lew and members of the Foundation Executive Board.

GRANTS

In June 2011, the District is losing three exceptional managers to retirement. These three outstanding educators were presented to the Board of Trustees and recognized for their over 96 years of combined service to the children and staff of the Fountain Valley School District. President Judy Edwards thanked each for their service to the children of the District and their dedication to teaching and learning.

RECOGNITION OF
RETIRING
ADMINISTRATORS
DEPUTY
SUPERINTENDENT
ROSEMARY EADIE,
DIRECTOR
TECHNOLOGY/INSTRUC
TION PAT MINNESANG
AND COORDINATOR
SCIENCE WORKS SUSIE
CRANDALL

PUBLIC HEARING

A public hearing was held for the purpose of discussing the district exercising its transfer authority regarding Tier III Program funds. There were no request to address the board and the hearing was closed.

TIER III CATEGORICAL
FLEXIBILITY
TRANSFERS PUBLIC
HEARING

STAFF REPORTS AND NOTICES

Assistant Superintendent, Business Steve McMahon provided an update for the Board of Trustees on the State Budget and its effect on the Fountain Valley School District. He noted that trends in the State economy are showing that State revenue is increasing while consumers are saving more with their confidence improving to “warily optimistic”. He noted major improvement in projected statewide income and expenses although the median home price is down from this same time last year and single family home sales in March are down compared to last year as well. He noted that unemployment is at about 9%, although has been decreasing over the last three months. The State’s revenues look as if they will exceed its expenses both this year and next and the legislature is dealing with the \$25 billion shortfall, finally. The proposed State budget does provide flat funding, no COLA and increases the deficit factor from 17.963% to 19.754%. Categorical flexibility, CSR flexibility and a shorter school year are allowed for two additional years. Currently, deferrals may be increased if temporary taxes are not continued. Whether they will be continued is currently

BUDGET UPDATE (ORAL
AND WRITTEN)

unknown and will have to wait until the Legislature votes on the State budget, planned for early next week. The District budget will be brought to the Board for approval on June 23rd.

BOARD REPORTS AND COMMUNICATIONS

Mr. Templin enjoyed the final ACE meeting for the year as well as participated on the committee for the Fountain Valley Triathlon, held over Memorial Day weekend. He noted that he has been keeping up on the school closure committee and their progress and has received numerous emails on the topic. He noted that it is a difficult situation and he appreciates the emails being sent.

BOARD REPORTS AND COMMUNICATIONS

Mrs. Allcorn enjoyed the Rotary Teacher Recognition breakfast as well as the FVEA/District Retirement luncheon. She noted that both events were wonderful. She also enjoyed the performance of our middle school singers at Disneyland and their performance with the Baron choir. She attended the district track meet at Fulton as well as the 5th Grade Personal Growth presentation. She noted that the presentation had a great turn out and was well done by Nurses Anne Roby and Leslie Dootson. She also commended the Tamura parking safety committee for the amazing job they did controlling traffic at the site.

Mr. Collins also enjoyed the FVEA/District Retirement luncheon, noting that it is bittersweet to see such wonderful educators with 387 some years of service go but that he does wish them well. He also enjoyed the Gisler carnival and Mrs. Eadie retirement, noting that he will miss her a lot. And noted the upcoming Summerfest, noting what a wonderful community event this will be with so many groups involved. He also noted that the Personal Growth presentation packet was very well done and commended Mrs. Roby on her efforts.

Mrs. Crandall congratulated the principals on their new assignments and wished them great success in their new roles. She was pleased to see the CAC recognition this evening, noting that excellent care comes from a select group. She also noted her appreciation for the Foundation and commended their fundraising efforts. She noted that many teachers cut their teeth on Foundation grants and from these gain the confidence to write other grants, all

making a great impact on the class and our students. She congratulated Mrs. Eadie, Mrs. Crandall and Mrs. Minnesang on their retirements noting that they will be missed. She enjoyed the Mayor's Breakfast as well as participated on the Summerfest volunteer committee and noted the great number of PT units planning to participate in the event this coming weekend. She also enjoyed the FVEA/District Retirement luncheon as well as the Classified Employee Recognition Night and the Rotary Teacher Recognition. She enjoyed the Courreges Kindergarten performance as well as putting on three Parent Volunteer Academy trainings. She attended the FVEF meeting and dinner where the new Executive Board was installed and she also participated in the FV Educational Committee meeting where a database of speakers for teacher use is being developed. She attended a Parent Volunteer Academy meeting where the next training was scheduled for September 7th and she enjoyed the OCSBA special meeting at the OCDE with a presentation by Ron Bennett.

Mrs. Edwards enjoyed many of the same events in addition to the CSBA Delegate Assembly in Sacramento.

PUBLIC COMMENTS

Prior to public comments, Mrs. Edwards noted that for those wanting make comments on school closures, the board does take this very seriously. None of it has been taken lightly and each member of the board cares for the well being of each student in the district. She reminded the audience that this is the opportunity for the board to hear the public although not to respond, as that would be done after the meeting.

PUBLIC COMMENTS

There were two requests to address the board. The CSEA Chapter #358 president addressed the board regarding district employee salaries. A Moiola parent addressed the board regarding school closure.

LEGISLATIVE SESSION

- Motion:** Mrs. Allcorn moved to approve the Public Disclosure of Collective Bargaining Agreement.
- Second:** Mr. Templin

**PUBLIC DISCLOSURE
OF COLLECTIVE
BARGAINING
AGREEMENT**

Vote: 5-0

Motion: Mr. Collins moved to approve Ratification of the Temporary Agreement between CSEA Chapter #358 and the Fountain Valley School District.

RATIFICATION OF
TEMPORARY
AGREEMENT
BETWEEN CSEA
CHAPTER #358 AND
FOUNTAIN VALLEY
SCHOOL DISTRICT

Second: Mrs. Crandall

Mrs. Crandall noted her appreciation for CSEA and their ratification of the agreement and their willingness to accept the current circumstances and being so accommodating. Mrs. Edwards noted that all of the board appreciates this.

Vote: 5-0

Motion: Mrs. Allcorn moved to approve the Declaration of Need.

DECLARATION OF
NEED

Second: Mr. Collins

Vote: 5-0

Motion: Mrs. Crandall moved to adopt Resolution 2011-36: Reserving the Right to Negotiate a Reduction in Salaries

RESOLUTION 2011-
36: RESERVING THE
RIGHT TO
NEGOTIATE A
REDUCTION IN
SALARIES

Second: Mr. Templin

Mrs. Crandall noted her hope that based on the report from Mr. McMahon this evening that the District will not have to act on this.

Vote: 5-0

Motion: Mrs. Crandall moved to approve Board Policy 3100: Fund Balance for first reading.

BOARD POLICY 3100:
FUND BALANCE
(FIRST READING)

Second: Mrs. Allcorn

Mr. McMahon explained that these funds stay in the general fund but that they must now be earmarked a different way. This is the same fund but now with new terminology. Mrs. Crandall noted her understanding that this is not just in our district but across the state.

Vote: 5-0

Motion: Mr. Collins moved to approve the Notice of Layoff for Classified Positions. **NOTICE OF LAYOFF FOR CLASSIFIED POSITIONS**

Second: Mrs. Allcorn

Mrs. Allcorn noted that this is a difficult cut. Mrs. Edwards agreed noting her hope that soon there will be more money.

Vote: 5-0

Motion: Mrs. Crandall moved to approve Board Policy 5123: Promotion/Acceleration/Retention for first reading. **BOARD POLICY 5123: PROMOTION/ACCELERATION/RETENTION (FIRST READING)**

Second: Mr. Collins

Mrs. Crandall noted her liking of how the policy was done and the alignment with DIEBELS. She noted that extraneous wording was pulled out to make the policy more consistent and that it is very well done.

Vote: 5-0

Mrs. Edwards moved that item 13N: Approve Agreement with Mercedes-Benz Financial Services, LLC be pulled for separate vote. **CONSENT CALENDAR/ROUTINE ITEMS OF BUSINESS**

Motion: Mrs. Allcorn moved to approve the Consent Calendar/Routine Items of Business with the exception of item 13N.

Second: Mr. Templin

Vote: 5-0

Motion: Mr. Templin moved to postpone item 13N: Approve Agreement with Mercedes-Benz Financial Services, LLC. until the June 23rd Board Meeting.

Second: Mr. Collins

Vote: 5-0

The Consent Calendar included:

- Board Meeting Minutes from May 5th regular meeting
- Personnel Items
- Donations
- Warrants
- Purchase Order Listing
- Budget Transfers
- Approval of Document Tracking Services as SARC Consultant
- Approval of CSM, Inc. as E-Rate Consultant
- Approval of Acceptance of Memorandum Of Understanding with Fullerton School District and Laguna Beach Unified School District for Refurbishing Science Kits for 2011-12
- Approval of Rejection of Claim 449733
- Adoption of Resolution 2011-34: Closure of Special Reserve Fund (17)
- Adoption of Resolution 2011-35: Tier III Categorical Program Flexibility Transfers
- Approval of Student Accident Insurance
- Non-Public Agency Contracts

Non-Public School/Agency	100% Contract Cost	Effective Dates
Cornerstone Therapies	\$1000	7/1/11 to 6/30/12
Cornerstone Therapies	\$300	7/1/11 to 6/30/12
Cornerstone Therapies	\$2550	7/1/11 to 6/30/12
Cornerstone Therapies	\$1700	7/1/11 to 6/30/12
Cornerstone Therapies	\$3500	7/1/11 to 6/30/12
Cornerstone Therapies	\$1000	7/1/11 to 6/30/12
Cornerstone Therapies	\$5500	7/1/11 to 6/30/12
Cornerstone Therapies	\$500	7/1/11 to 6/30/12
Cornerstone Therapies	\$7000	7/1/11 to 6/30/12
Cornerstone Therapies	\$3600	7/1/11 to 6/30/12
Cornerstone Therapies	\$700	7/1/11 to 6/30/12
Cornerstone Therapies	\$3700	7/1/11 to 6/30/12
Cornerstone Therapies	\$3000	7/1/11 to 6/30/12
Speech & Lang. Patho. Serv.	\$9020	7/1/11 to 6/30/12
SKY Pediatric Therapy	\$8100	7/1/11 to 6/30/12
Cornerstone Therapies	\$5550	7/1/11 to 6/30/12
Lindamood-Bell Learning Proc.	\$10,146	7/1/11 to 9/1/11

NEW ITEMS OF BUSINESS

Mrs. Allcorn Noted that she will not be at the June 23rd meeting as she will be in Washington, D.C. with a group of our Fulton students.

Mrs. Crandall Expressed her interest in seeing the Board recognize the members of the Foundation’s Executive Board prior to the transition of the

- new officers. The Board agreed that this would be scheduled for a future meeting.
- Dr. Ecker Thanked Mrs. Neeld and Mrs. Lew for their presentation this evening and commended the Foundation on the many hours put in to raise this money for the teachers. He noted that they often don't get enough credit for all that they do for the performing arts and science in our schools.
- Dr. Ecker Noted Mr. McCombs attendance this evening and how wonderful it is to see him back.
- Dr. Ecker Welcomed Ms. Silavs to another meeting and thanked her for giving up her time to attend tonight.
- Dr. Ecker Thanked Mr. Headland-Wauson and Mr. Eldridge for their leadership of our bargaining units. He noted that over these years of crisis they have both worked closely with the District and it has been a pleasure to have people that have been willing to work with the District. He noted his appreciation for their leadership and that of their executive boards.
- Dr. Ecker Congratulated those educators on their new positions announced tonight. He noted that it is wonderful to welcome them here.
- Dr. Ecker Congratulated Mrs. Crandall on the wonderful job she did with ScienceWorks and wished her a wonderful retirement. He thanked her for all of her contributions to the district throughout her career here.
- Dr. Ecker Noted that Mrs. Eadie will be greatly missed and for him personally, he will miss their collaborative friendship. He wished her a wonderful retirement.
- Dr. Ecker Noted his appreciation for Mrs. Edwards' comments regarding the sensitivity of the school closure and boundary study and noted the Monday evening Town Hall meeting at Moiola School. He welcomed discussions of

concerns and noted that management will do what they can to shed light on why the Board has opted to adopt a study on district efficiency. He noted that closing a school is very difficult and he welcomed those with comments to share them. He noted his appreciation of Mrs. Smith's comments this evening and commended Mr. McMahon for his facilitation and organization of the committee noting that it is not an easy task.

ADJOURNMENT

Motion: Mr. Collins moved to adjourn the meeting at 8:55pm.

Second: Mrs. Allcorn

Vote: Unanimously approved

/rh

Fountain Valley School District
Superintendent's Office

REGULAR MEETING OF THE BOARD OF TRUSTEES

10055 Slater Avenue
Fountain Valley, CA 92708

June 23, 2011

MINUTES

President Judy Edwards called the regular meeting of the Board of Trustees to order at 6:03pm.

CALL TO ORDER

The following board members were present:

ROLL CALL

Mrs. Judy Edwards	President
Mr. Ian Collins	President Pro Tem
Sandra Crandall	Member
Jimmy Templin	Member

Absent with cause:

Mrs. Christine Allcorn	Clerk
------------------------	-------

Mrs. Edwards noted the addendum to the agenda with the addition of item 2-A under Legislative Session.

AGENDA APPROVAL

2-A. RESOLUTION ELECTING TO BE SUBJECT TO PUBLIC EMPLOYEES' MEDICAL AND HOSPITAL CARE ACT ONLY WITH RESPECT TO MEMBERS OF A SPECIFIC EMPLOYEE ORGANIZATION AND FIXING THE EMPLOYER'S CONTRIBUTION FOR EMPLOYEES AND THE EMPLOYER CONTRIBUTION FOR ANNUITANTS AT DIFFERENT AMOUNTS

Superintendent's Comments: It is recommended that the Board of Trustees adopt Resolution 2011-38 electing to be subject to Public Employees' Medical and Hospital Care Act.

Motion: Mr. Collins moved to approve the meeting agenda with the addition of Item 2-A.

Second: Mrs. Crandall

Vote: 4-0

There were no requests to address the Board prior to closed session.

PUBLIC COMMENTS

Mr. Edwards announced that the Board would retire into Closed Session. Action was anticipated. The following would be addressed:

CLOSED SESSION

- Personnel Matters: *Government Code 54957 and 54957.1*
Appointment/Assignment/Promotion of employees; employee discipline/dismissal/release; evaluation of employee performance; complaints/charges against an employee; other personnel matters.
- Negotiations: *Government Code 54957.6*
Update and review of negotiations with the FVEA and CSEA Bargaining Units with the Board's designated representative, Mrs. Rosemary Eadie.
- Property Negotiations: *Government Code 54956.8*
Real property negotiator Steve McMahan and legal counsel Andreas Chialtas will speak to the board about the negotiations concerning the properties at 9191 Pioneer and 10251 Yorktown Avenue, Huntington Beach, CA.

The public portion of the meeting resumed at 7:20pm.

Mr. Collins led the Pledge of Allegiance.

PLEDGE OF ALLEGIANCE
CLOSED SESSION ANNOUNCEMENT

Mrs. Edwards made the following Closed Session announcements:

In closed session the Board of Trustees took action to approve suspension of employee #583 in the position of Groundskeeper, for three days.

In closed session, the Board of Trustees took action to approve extension of the due diligence period with TriPointe to August 1, 2011.

*In closed session, the Board of Trustees took action to ratify the following appointments:
Heather Harrison to the position of Assistant Principal at Masuda Middle School
Jennifer Kajdasz to the position of Assistant Principal at Talbert Middle School*

Mrs. Edwards announced that the Board would take a 5 minute recess to allow everyone to congratulate these educators on their new roles.

The meeting resumed at 7:26pm.

PUBLIC HEARING

A public hearing was held for the purpose of discussing the proposed 2011-12 final budget prior to approval by the Board of Trustees. There were no requests to address the Board and the public hearing was closed.

**PUBLIC HEARING FOR
2011-12 FINAL BUDGET**

BOARD REPORTS AND COMMUNICATIONS

Mrs. Crandall congratulated our middle school students promoted on June 15th and 16th. She also congratulated Gisler and Tamura on their EISS Grants, noting the competitive process and that this is quite an accomplishment. She saw some ongoing learning by our students at the Mathnasium School's Out party where students were continuing to work on their math skills. She also enjoyed the promotion ceremonies at Moiola and Masuda and noted the appropriateness of these celebrations and congratulated the principals and staff on a job well done with these events. She enjoyed the retirement celebrations of Mrs. Minnesang and Mrs. Crandall and the end of the year celebration hosted by the Ecker's.

**BOARD REPORTS AND
COMMUNICATIONS**

Mr. Collins enjoyed the promotion ceremony at Talbert and noted that it was a top notch event. He also enjoyed the retirement celebration for Mrs. Crandall and noted that he was sorry to have to miss Mrs. Minnesang's celebration. He attended the retirement party for Huntington Beach City School District Superintendent Kathy Kessler and noted that it was a well done event. He also reported that next Saturday there will be a fundraiser for our student Zach at Applebee's from 8-10am.

Mr. Templin noted his disappointment in having to miss the promotion ceremonies due to work. He did enjoy the Moiola Town Hall meeting and noted that the discussion was eye-opening. He also noted that he has been receiving emails regarding school closures and noted that he enjoys receiving these and the chance to learn more about the district through this process.

Mrs. Edwards noted Mrs. Allcorn's absence due to travel to Washington, D.C. with a group of our Fulton students. She noted that this is the first time Fulton has been able to

attend this trip since September 11th and noted the 28 students participating along with Principal Chris Christensen. She enjoyed the promotion ceremonies at Moiola and Talbert as well as the retirement celebrations of Mrs. Crandall and Mrs. Minnesang. She noted that it is always sad to see good people go and they will both be missed.

PUBLIC COMMENTS

There were no requests to address the board.

PUBLIC COMMENTS

LEGISLATIVE SESSION

Mr. McMahon provided a detailed explanation for the Board as to the contents of the 2011-12 budget. He included an explanation as to the purpose of each fund in the District’s budget as well as the potential effect of the State’s budget on our spending plan. He noted that what the Board sees in the District budget now will be revised as needed once the State budget is adopted.

APPROVAL OF 2011-12 FINAL DISTRICT BUDGET

Motion: Mrs. Crandall moved to approve the 2011-12 Final District Budget.

Second: Mr. Templin

Vote: 4-0

Motion: Mr. Collins moved to adopt the Resolution Electing to be Subject to Public Employees’ Medical and Hospital Care Act Only with Respect to Members of a Specific Employee Organization and Fixing the Employer’s Contribution for Employees and the Employer Contribution for Annuitants at Different Amounts.

RESOLUTION ELECTING TO BE SUBJECT TO PUBLIC EMPLOYEES’ MEDICAL AND HOSPITAL CARE ACT ONLY WITH RESPECT TO MEMBERS OF A SPECIFIC EMPLOYEE ORGANIZATION AND FIXING THE EMPLOYER’S CONTRIBUTION FOR EMPLOYEES AND THE EMPLOYER CONTRIBUTION FOR ANNUITANTS AT

Second: Mrs. Crandall

Mrs. Crandall noted what a wonderful job the committee did in resolving insurance for the district and noted the importance of both the teachers and classified employees agreeing. Mrs. Edwards agreed that the committee did a wonderful job.

Vote: 4-0

DIFFERENT
AMOUNTS

Mrs. Edwards requested that item 3-A: Minutes from the June 9th Regular Meeting be pulled for a separate vote.

CONSENT
CALENDAR/
ROUTINE ITEMS OF
BUSINESS

Motion: Mr. Collins moved to approve the Consent Calendar/Routine Items of Business with the exception of item 3-A.

Second: Mr. Templin

Vote: 4-0

Motion: Mr. Collins moved to postpone item 3-A: Minutes from the June 9th Regular Meeting until the July 21, 2011 Board meeting.

Second: Mrs. Crandall

Vote: 4-0

The Consent Calendar included:

- Personnel Items
- Donations
- Warrants
- Purchase Order Listing
- Budget Transfers
- Adoption of Board Policy 3100: Fund Balance (second Reading and Adoption)
- Adoption of Board Policy 5123: Promotion/Acceleration/Retention (Second Reading and Adoption)
- Adoption of Resolution 2011-37: Management Team Work Year and Salary Reduction
- Approval of Agreement for Professional Services with Bergman & Dacey, Inc.
- Approval of Legal Services Provided by Best Best & Krieger LLP, Attorneys at Law
- Approval of Consolidated Application for Funding Categorical Aid Programs (Part I)
- Approval of EISS Grant for Gisler School
- Approval of EISS Grant for Tamura School
- Approval of Acceptance of Agreement for Administrator Training Program
- Approval of Medi-Cal Administrative Activities

(MAA)_Participation Agreement

NEW ITEMS OF BUSINESS

- Mr. Templin Asked about the bus contract and whether that was to be included in this evening's agenda.
- Dr. Ecker Explained that this item was postponed and that while the District had hoped to include it in this agenda, the contract was still under legal review and would be brought back to the July meeting. He noted there would not be a purchase until the contract is approved by the Board.
- Mr. Collins Asked as to whether or not the District would be including a study session for the Board Interests and District Goals at the July meeting.
- Dr. Ecker Explained that in the past the July and August meetings have been used for study sessions on the Board Interests and District Goals with the hope of being able to ratify both at the August meeting.
- Mr. Collins Noted that it has always seemed foolish to him to adopt the Board Interests and District Goals prior to adopting a budget.
- Dr. Ecker Noted that the Board is under statutory requirement to adopt the budget this evening but that perhaps for 2012-13 the timeline could be moved up so that study sessions could be held between January and March to begin developing the Board Interests and District Goals.
- Mr. Collins Agreed that thinking ahead and planning ahead does make a lot more sense. He noted that he does not want to limit this discussion to just the budget but to also included public discussion of interests and the state of the district and the direction of the district.
- Dr. Ecker Agreed and confirmed that this timeline for the 2012-13 year worked for Mr. Collins as well.

- Dr. Ecker Thanked Mr. McMahon for his thorough explanation of the District budget for the Board as well as thanked Mrs. Norman on her efforts on the budget.
- Dr. Ecker Thanked the Insurance Committee for their fine efforts in putting together an insurance solution for the district and congratulated them on their success.
- Dr. Ecker Welcomed once again Ms. Silavs to the District and noted her attendance in each of the last Board meetings. He also noted that this is the last meeting for Mrs. Eadie and Mrs. Minnesang and noted that it is bittersweet for us all. He noted that they will be greatly missed and congratulated them both on their retirements.

ADJOURNMENT

Motion: Mr. Collins moved to adjourn the meeting at 8:59pm.

Second: Mr. Templin

Vote: Unanimously approved

/rh

**FOUNTAIN VALLEY SCHOOL DISTRICT
PERSONNEL ITEMS FOR APPROVAL
July 21, 2011**

1.0 EMPLOYMENT FUNCTIONS:

- 1.1 EXECUTIVE DIRECTOR, PERSONNEL REQUESTS APPROVAL OF THE HOURLY RATE OF \$26.81 FOR ADDITIONAL DUTY FOR ALL CERTIFICATED PERSONNEL FOR THE 2011-2012 SCHOOL YEAR.
- 1.2 EXECUTIVE DIRECTOR, PERSONNEL REQUESTS APPROVAL OF THE REVISED CERTIFICATED MANAGEMENT SALARY SCHEDULE FOR THE 2011-2012 SCHOOL YEAR. (see attachment A)

2.0 EMPLOYMENT FUNCTIONS:

- 2.1 EXECUTIVE DIRECTOR, PERSONNEL REQUESTS APPROVAL OF THE RETIREMENT FOR CLASSIFIED EMPLOYEE, FRANCES FUJII, IA SH/PH AND QUYNH TRAN, PRESCHOOL AIDE EFFECTIVE 6/17/2011.

3.0 WORKSHOP/CONFERENCE ATTENDANCE AND AFFILIATION AGREEMENT:

	<u>NAME</u>		<u>LOCATION</u>	<u>COST</u>	<u>BUDGET</u>	<u>DATES</u>
3.1	Hoefler, Julianne	ACSA/Categorical Prog Academy #374	Ontario, CA	Actual & Necessary	010308255-5210	08/12-13, 2011
3.2	Azusa Pacific University	School Psychology & Counseling Agreement	DO	N/A	N/A	07/21/2011 – 07/21/2014

FOUNTAIN VALLEY SCHOOL DISTRICT

Attachment "A"

CERTIFICATED MANAGEMENT SALARY SCHEDULE

2011-2012

RANGE	STEP A	STEP B	STEP C	STEP D	STEP E	STEP F
15	86,882	91,226	95,786	100,576	105,605	110,885
16	91,165	95,722	100,509	105,535	110,810	116,352
17	94,726	99,463	104,436	109,657	115,141	120,898
18	97,091	101,945	107,044	112,395	118,015	123,916
18A	98,575	103,504	108,678	114,114	119,817	125,809
19	103,504	108,678	114,114	119,817	125,807	132,100

RANGE 15 **Assistant Principal; Science Coordinator, Program Specialist, Autism Specialist (205 Days)**

RANGE 17 **Elementary Principal (205 Days)**

RANGE 18 **Middle School Principal (210 Days)**

RANGE 18A **Director, Support Services; Director, Technology/Media
Director, Assessment & Accountability (241 Days)**

RANGE 19 **Executive Director, Personnel (241 Days)**

NOTE: Step advancement is contingent upon serving at least 50% of the previous year. An additional \$3,000 on an annual basis is awarded to an earned doctorate. Following the 5th, 10th, 15th, 20th, 25th, 30th and 35th year of employment (including outside and in the District), a cumulative stipend in the amount of \$500, not to exceed \$3,500 in the 35th year is awarded.

Board Approved: _____
Effective Date: 07-01-2011

**FOUNTAIN VALLEY SCHOOL DISTRICT
PERSONNEL ITEMS FOR APPROVAL**

July 21, 2011

INSTRUCTION

4.0 APPROVAL OF ADDITIONAL DUTY REQUEST(S)

	<u>NAME</u>	<u>ASSIGNMENT</u>	<u>SALARY</u>	<u>BUDGET</u>	<u>DATE</u>
4.1	STIGLITZ, Marci (Oka) (C & I)	Language! Program Consultant	\$3,000 stipend, to be paid @ \$1,000.00 per each trimester	01-278-9962-1115	2011-2012 school year
4.2	BRANN, Mieke SCHROEDER, June THOMAS-SHEPARD, Kara (Support Services)	Developing a user-friendly resource book focused on social thinking skills development	\$500.00 each	01-506-9860-1115	7-1-2011 through 8-31-2011
4.3	EMERSON, Terri (Support Services)	Mentoring and training services provided for SDC teacher in reference to Language! program	\$500.00	01-506-9860-1115	7-1-2011 through 8-31-2011
4.4	HERNANDEZ, Ramon (Support Services)	Developing District-wide counseling workbook based on Cognitive Behavioral Therapy (CBT) principles	\$1,440.00	01-506-9860-1115	7-1-2011 through 8-31-2011

5.0 INDEPENDENT CONTRACTOR AGREEMENTS/RESOLUTIONS

	<u>NAME</u>	<u>ASSIGNMENT</u>	<u>SALARY</u>	<u>BUDGET</u>	<u>DATE</u>
5.1	FRANKIE, Lauren (Support Services)	To provide training and consultation with Special Ed teachers to develop classroom curriculum	\$10,000.00	01-576-9860-5813	7-1-11 through 9-30-11

6.0 CONFERENCE/WORKSHOP ATTENDANCE

	<u>NAME</u>	<u>ATTENDING</u>	<u>LOCATION</u>	<u>COST</u>	<u>BUDGET</u>	<u>DATE</u>
6.1	HOEFER, Julianne (Assess./Acct.)	CA Association of Administrators of State and Federal Ed. Programs	Sacramento, CA	Actual and Necessary	01-030-8255-5210	8-10-11 through 8-12-11
6.2	HOMAMPOUR, Adeena (Support Services)	2011 ASHA Convention	San Diego, CA	Actual and Necessary	01-506-9860-5210	11-17-11 through 11-19-11
6.3	STAIR, Debbe (Support Services)	Lindamood-Bell (Seeing Stars)	San Luis Obispo, CA	Actual and Necessary	01-506-9860-5210	8-1-11 through 8-2-11

Approved by:

Anne Silavs
Assistant Superintendent, Instruction

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Cox Elementary

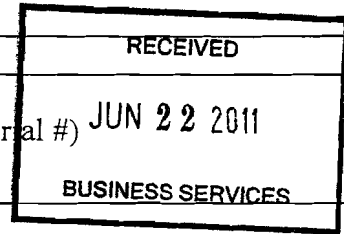
NAME OF DONOR: Assistance League

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

4055 \$ 500.00

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 01 032 0000-8699*

EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 0100132324310

INTENDED USE: (State how this will be used) M. Wade Books

REVIEWED: [Signature] APPROVED/DISAPPROVED: _____
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: _____
Assistant Superintendent Date 6/22/11
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Cox Elementary

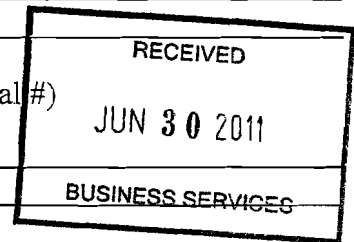
NAME OF DONOR: Cox Elementary PTO

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

#1240 \$603.23

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 01 032 0000 -8699

EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 0100132324310

INTENDED USE: (State how this will be used) Science Night Stipends for teachers who worked Science Night

REVIEWED: [Signature] APPROVED/DISAPPROVED: _____
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: _____
Assistant Superintendent Date 6/30/11
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Cox Elementary

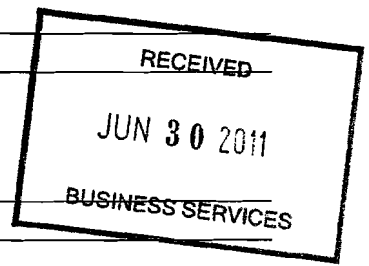
NAME OF DONOR: Cox PTO

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

1246 \$ 289.92

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 010320000-8699

EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 0100132324310

INTENDED USE: (State how this will be used) child care for PTO meetings
noon duty supervisors were used

REVIEWED: [Signature] APPROVED/DISAPPROVED: _____
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/30/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Cox Elementary

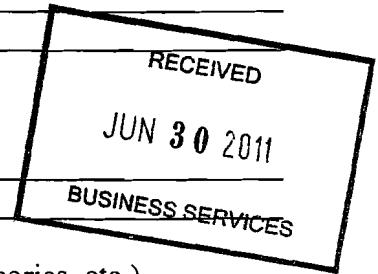
NAME OF DONOR: Cox PTO

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

1241 # 499.71

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 010320000-8699

EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 0100132894310

INTENDED USE: (State how this will be used) clay. for all grades

REVIEWED: [Signature] APPROVED/DISAPPROVED: _____
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/30/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: District Office

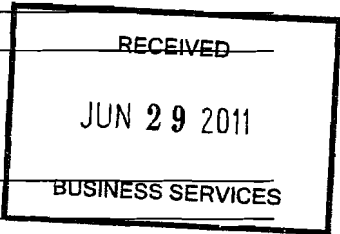
NAME OF DONOR: Sandra Crandall

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

\$60.00 CK #8076

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: -8699 016 359380-5828

EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 01 ~~27~~ 2470

INTENDED USE: (State how this will be used) Contribution to retiree fund

REVIEWED: Rosemary Edrington APPROVED/DISAPPROVED: 6-29-11
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/29/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# ~~98-9001370~~ ¹³⁷⁰

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

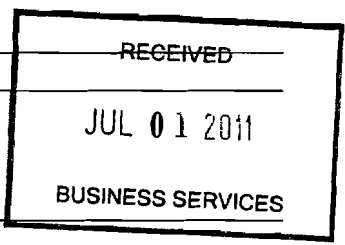
SCHOOL RECEIVING DONATION: Fulton

NAME OF DONOR: Fulton PTA

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
\$ 1,215.27

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 01029000 -8699; EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 010142989
4310 - \$1,215.27

INTENDED USE: (State how this will be used) Coach Stipends and Benefits for Cheer and Track & Field

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/30/2011
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 7/1/11
Assistant Superintendent Business/Administration Date

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Fulton

NAME OF DONOR: EVSD Fulton PTA

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
\$1,033.14

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)

RECEIVED
JUN 20 2011
BUSINESS SERVICES

ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 0129000-8699; EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 010142989
1113 - \$924.95; 3101 - \$77.07; 3313 - \$8.43; 3501 - \$5.65; 3601 - \$17.04

INTENDED USE: (State how this will be used) Before/After school programs

REVIEWED: Ce Christ APPROVED/DISAPPROVED: _____ Date 6/16/2011
Principal/Department Head

REVIEWED: _____ APPROVED/DISAPPROVED: _____ Date 6/20/11
Assistant Superintendent
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____ Date _____
Director, Technology/Media

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Fulton

NAME OF DONOR: Fulton Community - Donations

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

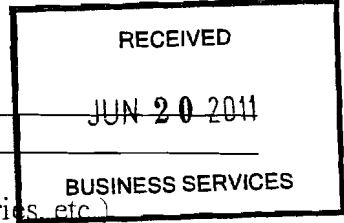
\$26 of Used hardcover and paperback books

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

.10 x 4 = .40 (barcodes) + .4 x 22.03 = 8.81 (processing)
\$9.21

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)

4 Used books



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 01029000 -8699; EXPENDITURE ACCT(S) FOR BUDGET INCREASE:

INTENDED USE: (State how this will be used) To be housed in the library for circulation

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/15/11
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/20/11
Assistant Superintendent Date
Business/Administration

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/20/11
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Fulton

NAME OF DONOR: Fulton PTA - 2ND Trimester Purchases

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

\$ 471.39 of new hardcover and paperback books purchased with Fulton PTA funds during the 2ND Trimester

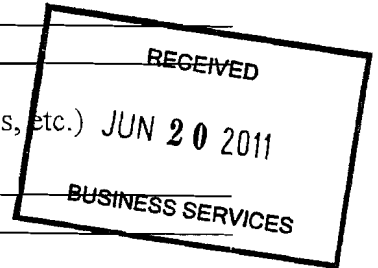
ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

.10 x 48 = 4.80 (barcodes) + 4 x \$22.03 = \$88.12 (processing)
\$ 92.92

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)

48 new hardcover and paperback books

ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.) JUN 20 2011



REVENUE ACCT: 01029000 -8699; EXPENDITURE ACCT(S) FOR BUDGET INCREASE:

INTENDED USE: (State how this will be used) To be housed in the library for circulation.

REVIEWED: [Signature] APPROVED/DISAPPROVED: APPROVED Date: 6/15/11
Principal/Department Head

REVIEWED: [Signature] APPROVED/DISAPPROVED: APPROVED Date: 6/20/11
Assistant Superintendent
Business/Administration

REVIEWED: [Signature] APPROVED/DISAPPROVED: APPROVED Date: 6/20/11
Director, Technology/Media

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Fulton

NAME OF DONOR: Fulton PTA - Book Fair

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

\$ 785.78 of new hardcover and paperback books from Spring Scholastic Book Fair

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

.10 x 60 = 6.00 (barcodes) + 5 x 22.03 = 110.15 (processing)
\$ 116.15

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)

60 new ~~hard~~ hardcover and paperback books

ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories etc.)



REVENUE ACCT: 01029000 -8699; EXPENDITURE ACCT(S) FOR BUDGET INCREASE:

INTENDED USE: (State how this will be used) To be housed in the library for circulation

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/15/11
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/20/11
Assistant Superintendent Date
Business/Administration

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/20/11
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Fulton

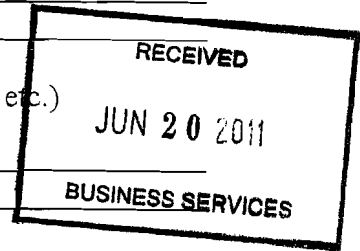
NAME OF DONOR: Fulton PTA - 3rd Trimester Purchases

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
\$464.43 of new hardcover and paperback books purchased with Fulton PTA funds during the 3rd Trimester.

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)
.10 x 50 = 5.00 (barcodes) + 4.2 x \$22.03 = \$92.53 (processing)
\$97.53

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)
50 new hardcover and paperback books

ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)



REVENUE ACCT: 01029000 -8699; EXPENDITURE ACCT(S) FOR BUDGET INCREASE:

INTENDED USE: (State how this will be used) To be housed in the library for circulation

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/15/11
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/20/11
Assistant Superintendent Date
Business/Administration

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/30/11
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

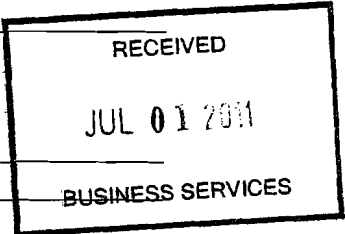
SCHOOL RECEIVING DONATION: Fulton

NAME OF DONOR: Fulton PTA

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
\$ 2,165.07

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 01029000 -8699; EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 010142989
4310 - \$2,165.07

INTENDED USE: (State how this will be used) Before/After school programs, Release Time for Track & Field Day

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/30/2011
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 7/1/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

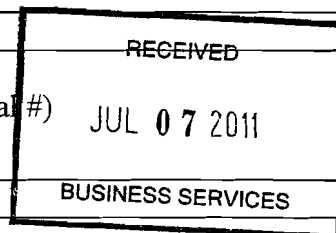
SCHOOL RECEIVING DONATION: Fred Moiola School

NAME OF DONOR: Fred Moiola PTA

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
Cash donation in the amount of \$15,136.03 - ck #2715

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)
n/a

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)
n/a



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)
n/a

REVENUE ACCT: 010350000-8699
EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 010023589-2110, 3202, 3314, 3356, 3502, 3602, 3802

INTENDED USE: (State how this will be used) These funds will be used to pay the salary accounts for Moiola's Computer Lab Aide for the 2010/2011 school year.

REVIEWED: *C. C. B...* APPROVED/DISAPPROVED: APPROVED Date: 6/30/2011
Principal/Department Head

REVIEWED: *[Signature]* APPROVED/DISAPPROVED: APPROVED Date: 7/7/11
Assistant Superintendent
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____ Date: _____
Director, Technology/Media

BOARD APPROVAL DATE: 7/23/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Fred Moiola School

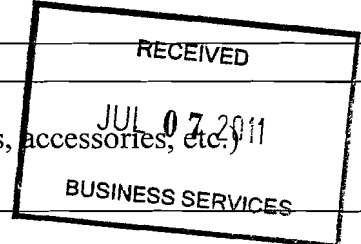
NAME OF DONOR: Los Cab, LLC

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
Cash donation in the amount of \$25.00 - check #20078

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)
N/A

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)
N/A

ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)
N/A



REVENUE ACCT: 013535350-8699
EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 010013587-4310

INTENDED USE: (State how this will be used) This donation will be used to purchase instructional supplies.

REVIEWED: *C. C. Bairis* APPROVED/DISAPPROVED: APPROVED Date: 6/30/2011
Principal/Department Head

REVIEWED: *[Signature]* APPROVED/DISAPPROVED: APPROVED Date: 7/7/11
Assistant Superintendent Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____ Date: _____
Director, Technology/Media

BOARD APPROVAL DATE: 7/23/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

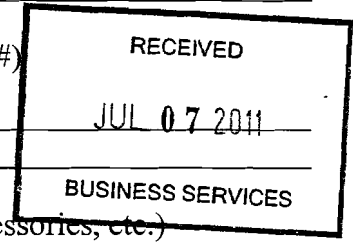
SCHOOL RECEIVING DONATION: Fred Moiola School

NAME OF DONOR: Craig and Alison Moiola

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
Cash donation in the amount of \$490.00 – check #3516 – to fund the 2010-2011 Fred Moiola Music Scholarship that allows a student to attend the Arrowbear Music Camp.

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)
n/a

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)
n/a



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)
n/a

REVENUE ACCT: 010350000-8699
EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 010013587-5210

INTENDED USE: (State how this will be used) To pay for Nathan Phan's summer session at Arrowbear Music Camp.

REVIEWED: *C. C. Baines* APPROVED/DISAPPROVED: APPROVED Date: 6/30/2011
Principal/Department Head

REVIEWED: *[Signature]* APPROVED/DISAPPROVED: APPROVED Date: 7/9/11
Assistant Superintendent
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____ Date: _____
Director, Technology/Media

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Fred Moiola School

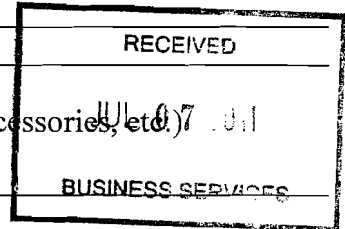
NAME OF DONOR: Fred Moiola PTA

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
Cash donation in the amount of \$107.25 – check #2730.

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)
n/a

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)
n/a

ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)
n/a



REVENUE ACCT: 010350000-8699
EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 010013589-5650

INTENDED USE: (State how this will be used) These funds will pay for PAL's (Peer Assistance Leadership) trip to the Wildlife Center.

REVIEWED: *C. C. B...* APPROVED/DISAPPROVED: APPROVED Date: 6/30/2011
Principal/Department Head

REVIEWED: *[Signature]* APPROVED/DISAPPROVED: APPROVED Date: 7/9/11
Assistant Superintendent
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____ Date: _____
Director, Technology/Media

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Oka

NAME OF DONOR: Wells Fargo

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
Check #861054 in the amount of \$269.22

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

None

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 1010370000-8699

EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 010013789 4310

INTENDED USE: (State how this will be used) Instructional supplies

REVIEWED: Brandi Lloyd APPROVED/DISAPPROVED: 06/23/2011
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/28/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Plavan Elementary

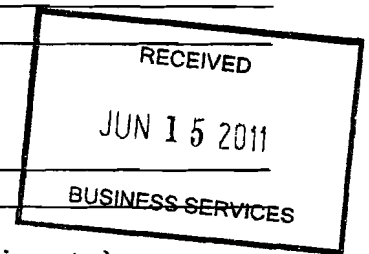
NAME OF DONOR: Plavan PTO

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

PTO check # 6775 in the amount of \$2,865.80

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 01400000 -8699

EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 0100140894310

INTENDED USE: (State how this will be used) For instructional supplies

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6-14-2011
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/16/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

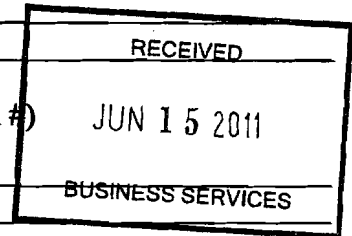
SCHOOL RECEIVING DONATION: Plavan Elementary

NAME OF DONOR: Plavan PTO

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
PTO check #6774 in the amount of \$350.00

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 01400000 -8699
EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 0100140894310

INTENDED USE: (State how this will be used) To purchase laminate and riso ink

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6-14-2011
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/16/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

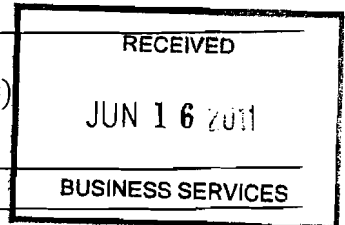
SCHOOL RECEIVING DONATION: Talbert

NAME OF DONOR: Talbert PTO

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)
\$ 10975

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

REVENUE ACCT: 010130000-8699

EXPENDITURE ACCT(S) FOR BUDGET INCREASE: 0128838892239 + related benefit accounts

INTENDED USE: (State how this will be used) Pay for Custodian at Pancake Breakfast 4/9/11 - See attached

REVIEWED: C. Pol. APPROVED/DISAPPROVED: 6/13/11
Principal/Department Head Date

REVIEWED: [Signature] APPROVED/DISAPPROVED: 6/20/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Tamura Elementary School

NAME OF DONOR: Los Cab, LLC

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

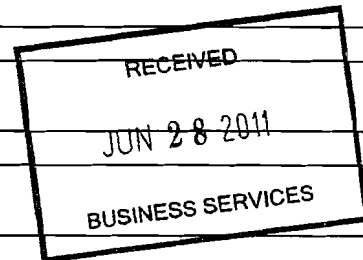
\$25.00 check

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)

ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

INTENDED USE: Revenue Account #010100000.8699
Abate Donation Budget #010011089.4310



COMMENTS (Rationale for disapproval): Membership Fundraiser

REVIEWED: *[Signature]* APPROVED/DISAPPROVED: 06/21/2011
Principal/Department Head Date

REVIEWED: *[Signature]* APPROVED/DISAPPROVED: 6/28/11
Assistant Superintendent Date
Business/Administration

REVIEWED: _____ APPROVED/DISAPPROVED: _____
Director, Technology/Media Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Tamura Elementary School

NAME OF DONOR: PTO

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

\$21.91 check

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)

RECEIVED
JUN 28 2011
BUSINESS SERVICES

ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

INTENDED USE: Revenue Account #010100000.8699
Abate Donation Budget #010011089.4310 (Cindy Bragdon – over budget)

COMMENTS (Rationale for disapproval):

REVIEWED: *Adams*
Principal/Department Head

APPROVED/DISAPPROVED: 6/16/11
Date

REVIEWED: *[Signature]*
Assistant Superintendent
Business/Administration

APPROVED/DISAPPROVED: 6/28/11
Date

REVIEWED: _____
Director, Technology/Media

APPROVED/DISAPPROVED: _____
Date

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT
DONATION ACCEPTANCE FORM

Federal ID# 95-6001370

All donations to the district must be officially accepted by the Fountain Valley School District Board of Trustees inasmuch as their acceptance may involve an expenditure of district funds for installation, use, and/or maintenance. Before any donation is supplied or purchased by your organization, or formally accepted for a school, the following information is requested on this form. Upon site/document approval, a copy of the form shall be presented to Business Services or Technology/Media for further consideration and approval in accordance with Board Policy 3290, Donations to School District.

SCHOOL RECEIVING DONATION: Tamura Elementary School

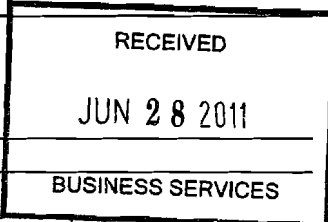
NAME OF DONOR: PTO

DESCRIPTION OF DONATION OR CASH DONATION: (Include name and address of manufacturer or vendor, age and condition of item if not new, approximate present value.)

\$1,310.40 check

ESTIMATED INSTALLATION COST: (Note software needs, special wiring required, additional components needed, transportation, etc.)

INVENTORY INFORMATION: (Include quantity, brand name, model #, serial #)



ESTIMATED COST OF ANNUAL UPKEEP: (Electricity, special supplies, accessories, etc.)

INTENDED USE: Revenue Account #010100000.8699
Abate Donation Budget #010021089.2213

COMMENTS (Rationale for disapproval): Additional Duty – Library Media Technician – Kathy Muscolo

REVIEWED: *Adams*
Principal/Department Head

APPROVED/DISAPPROVED: _____
Date 6/21/11

REVIEWED: *[Signature]*
Assistant Superintendent
Business/Administration

APPROVED/DISAPPROVED: *[Signature]*
Date 6/28/11

REVIEWED: _____
Director, Technology/Media

APPROVED/DISAPPROVED: _____
Date _____

BOARD APPROVAL DATE: 7/21/11

FOUNTAIN VALLEY SCHOOL DISTRICT

TO: STEVE McMAHON
FROM: DEDRA NORMAN
SUBJECT: WARRANT LISTING BOARD MEETING – JULY 21, 2011
DATES 6/21/11 – 7/11/11
WARRANT NUMBERS 55330 - 55546

01 GENERAL	\$	550,197.17
12 CHILD DEVELOPMENT	\$	7,009.72
13 CAFETERIA	\$	38,617.60
14 DEFERRED MAINTENANCE	\$	0
25 CAPITAL FACILITIES	\$	125.00
35 SCHOOL FACILITIES	\$	0
40 SPECIAL RESERVE	\$	2,075.77
68 WORKERS COMPENSATION	\$	56,586.09
69 INSURANCE	\$	258,787.04
TOTAL	\$	913,398.39

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
E20M4173	EMMONS ROOF SERVICE INC	11,000.00	11,000.00	012869390 5899	Maintenance / Other Operating Expenses
E20M4326	NATIONAL AUTO GLASS	75.00	75.00	012919395 5645	Special Ed. Transportation / Outside Services - Repairs
E20M4327	PRO PACIFIC BEE REMOVAL	250.00	250.00	012869390 5899	Maintenance / Other Operating Expenses
E20M4328	PRO PACIFIC BEE REMOVAL	450.00	450.00	012869390 5899	Maintenance / Other Operating Expenses
E20M4329	CUMMINS CAL PACIFIC	150.00	150.00	012919395 4349	Special Ed. Transportation / Transportation Supplies (only)
E20M4330	COUNTRY CITY TOWING INC	300.00	300.00	012919395 5645	Special Ed. Transportation / Outside Services - Repairs
E20M4332	SOUTHERN CALIFORNIA MATERIAL H	91.60	91.60	012869390 4347	Maintenance / Repair & Upkeep of Equipment
E20M4356	SMARDEN SUPPLY COMPANY	250.00	250.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
E20M4357	WAXIE	110.00	110.00	019509380 4347	STAR Building DO - Operations / Repair & Upkeep of
E20M4358	HARBOR WHOLESALE ELECTRIC	651.00	651.00	012879390 4347	Vandalism / Repair & Upkeep of Equipment
E20M4359	GRAINGER INC.	420.00	420.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
E20M4360	WAXIE	115.00	115.00	012889390 4340	Custodial / Custodial Supplies
E20M4361	TRI-DIM FILTER CORPORATION	2,119.70	2,119.70	012869390 5899	Maintenance / Other Operating Expenses
E20M4362	HILLYARD / LOS ANGELES	340.00	340.00	012889390 4340	Custodial / Custodial Supplies
E20M4363	VIKING ENVIRONMENTAL SOLUTIONS	3,500.00	3,500.00	012869390 5540	Maintenance / Waste Disposal
E20M4364	ORANGE COUNTY FARM SUPPLY	740.00	740.00	012899390 4343	Gardening / Gardening Supplies
E20M4365	TIME AND ALARM SYSTEMS INC.	125.00	125.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
E20R1397	OFFICE DEPOT	65.24	65.24	010013737 4310	Sch Site Instr - Oka / Instructional Supplies
E20R1421	STEP PUBLISHERS LLC	227.66	227.66	012299963 4310	Medi-Cal Billing-Psychologists / Instructional Supplies
E20R1450	AXIOM ADVISORS AND CONSULTANTS	13,605.00	13,605.00	010308255 5899	EIA-Administration / Other Operating Expenses
E20R1451	PRACTI-CAL	5,995.00	5,995.00	012289961 5813	MAA - Administration / Consultant
E20R1452	STAPLES	54.38	54.38	120016098 4310	Extended School Instructional / Instructional Supplies
E20R1454	ARIEL SUPPLY COMPUTER & BUSINE	384.70	384.70	012719470 4325	Personnel Department / Office Supplies
E20R1455	CDE FOOD DISTRIBUTION SECTION	263.25	263.25	133207380 4710	Cafeteria Fund / FOOD
E20R1457	BRIGGS, GARY	570.94	570.94	012719385 4330	Purchasing / Printing/Xerox Supplies
E20R1458	BENTLEY PRINTING & GRAPHICS IN	129.28	129.28	695009470 4325	Insurance Health/Welfare / Office Supplies
E20R1459	CALIFORNIA WESTERN VISUALS	1,691.50	1,365.25	010113255 4410	Title I - Cox / Fixed Assets
			326.25	012118256 4410	ARRA Title I-Indirect Cost / Fixed Assets
E20R1460	CITY OF FOUNTAIN VALLEY	350.00	350.00	682719470 5820	Workers Comp Admin / Physical Exam, Drug testing
E20R1461	JOHNS INCREDIBLE PIZZA	1,000.00	1,000.00	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
E20R1466	ACORN MEDIA	874.19	570.12	015069860 4320	ARRA SpEd Local Asst-Admin / Computer Supplies
			304.07	015769860 4320	ARRA SpEd Federal Presch-Instr / Computer Supplies

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
F20M4002	BUS WEST	9,000.00	5,000.00	012919395 4349	Special Ed. Transportation / Transportation Supplies (only)
			4,000.00	012929395 4349	Home-to-School Transportation / Transportation Supplies
F20M4005	GRAINGER INC.	3,000.00	3,000.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
F20M4008	HOME DEPOT	2,500.00	2,500.00	012899390 4343	Gardening / Gardening Supplies
F20M4009	VISTA PAINT	2,000.00	1,000.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
			1,000.00	012879390 4347	Vandalism / Repair & Upkeep of Equipment
F20M4011	HYDRO-SCAPE PRODUCTS INC	3,000.00	3,000.00	012899390 4343	Gardening / Gardening Supplies
F20M4014	MCMASTER CARR SUPPLY CO	3,000.00	3,000.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
F20M4023	RESOURCE BUILDING MATERIALS	1,500.00	1,500.00	012899390 4343	Gardening / Gardening Supplies
F20M4026	J & M FIRE SERVICES	3,500.00	3,500.00	012869390 5899	Maintenance / Other Operating Expenses
F20M4028	GANAHL LUMBER COMPANY	465.00	330.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
			135.00	012879390 4347	Vandalism / Repair & Upkeep of Equipment
F20M4029	DANBRU WIRE & CABLE INC.	1,045.85	1,045.85	011589380 4347	TIIG-Admin Tech Operations / Repair & Upkeep of
F20M4030	BEACH WIRE & CABLE INC.	500.00	500.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
F20M4031	WAXIE	442.00	442.00	012889390 4347	Custodial / Repair & Upkeep of Equipment
F20M4032	HARBOR WHOLESALE ELECTRIC	500.00	500.00	012869390 4347	Maintenance / Repair & Upkeep of Equipment
F20M4033	USA SHADE	3,245.00	3,245.00	012869390 5899	Maintenance / Other Operating Expenses
F20M4051	RAINBOW DISPOSAL COMPANY	1,000.00	1,000.00	012899390 5899	Gardening / Other Operating Expenses
F20M4052	GRUETT TREE COMPANY INC	14,245.00	14,245.00	012899390 5899	Gardening / Other Operating Expenses
F20M4053	LYTLE SCREEN PRINTING INC.	7,935.79	7,935.79	012869390 5580	Maintenance / Uniform Cleaning
F20M4055	RAINBOW DISPOSAL COMPANY	6,661.57	6,661.57	012869390 5570	Maintenance / Sanitation Fees
F20M4058	ECOTEK CONSULTING INC.	3,375.00	3,375.00	012869390 6223	Maintenance / Tests & Examinations Bldgs
F20M4060	CDWG	1,074.30	1,074.30	011589380 4347	TIIG-Admin Tech Operations / Repair & Upkeep of
F20M4062	UNIVERSAL FLOORING	200.00	200.00	019509380 4347	STAR Building DO - Operations / Repair & Upkeep of
F20M4064	UNIVERSAL FLOORING	1,076.00	1,076.00	012889390 5899	Custodial / Other Operating Expenses
F20R0001	ORANGE COUNTY REGISTER	373.24	373.24	012849380 4325	Fiscal Services / Office Supplies
F20R0003	ANTHEM BLUE CROSS AND BLUE SHI	1,953.00	1,953.00	695019470 3701	Insurance / RETIREE BENEFITS-CERTIFICATED
F20R0004	RALPHS GROCERY COMPANY	1,087.50	1,087.50	120016398 4310	ESP-Summer Camp Instructional / Instructional Supplies
F20R0005	COPYMAX COPIES	2,896.26	2,896.26	016099275 4310	6761 Arts, Music & PE / Instructional Supplies
F20R0006	CDWG	1,049.80	1,049.80	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0007	CDWG	1,581.30	1,581.30	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0008	CDWG	2,338.79	2,338.79	012109078 5899	Tech/Media Office Operation / Other Operating Expenses

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
F20R0009	DELL INC	2,508.44	2,508.44	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0010	CSM INC	10,800.00	10,800.00	012109076 5813	E-Rate Consultant / Consultant
			0.00	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0011	SOUTHWEST SCHOOL AND OFFICE SU	3,000.00	3,000.00	010143838 4310	Sch Site Instr - Talbert / Instructional Supplies
F20R0012	DOCUMENT TRACKING SERVICES LLC	3,300.00	3,300.00	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0013	SOUTHWEST SCHOOL AND OFFICE SU	600.00	600.00	015103860 4310	Special Ed. - Talbert SDC / Instructional Supplies
F20R0014	SOUTHWEST SCHOOL AND OFFICE SU	100.00	100.00	015643860 4310	Special Ed. - Talbert S&L / Instructional Supplies
F20R0015	EAGLE SOFTWARE INC.	8,800.00	8,800.00	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0016	HARLAND TECHNOLOGY SERVICES	1,533.00	1,533.00	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0017	INTEL-ASSESS INC.	7,500.00	7,500.00	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0018	KAYAKO INFOTECH LTD.	99.90	99.90	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0019	MAGENTA COMPUTER CENTER	2,040.00	2,040.00	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0020	HOWIE'S GAME SHACK	815.63	815.63	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0021	JOHNS INCREDIBLE PIZZA	1,403.96	1,403.96	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0022	KNOTT'S BERRY FARM	12,615.00	12,615.00	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0023	MULLIGAN FAMILY FUN CENTER	1,794.38	1,794.38	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0024	WILD RIVERS	10,875.00	10,875.00	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0025	ATLANTIS PARK	168.56	168.56	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0026	HOME DEPOT	2,500.00	2,500.00	010143838 4311	Sch Site Instr - Talbert / Elective Supplies
F20R0027	METRO BUSINESS SOLUTIONS INC.	2,000.00	2,000.00	010143838 4310	Sch Site Instr - Talbert / Instructional Supplies
F20R0028	PAXTON PATTERSON	219.79	219.79	010143838 4311	Sch Site Instr - Talbert / Elective Supplies
F20R0029	SOUTHWEST SCHOOL AND OFFICE SU	200.00	200.00	012723838 4325	Sch Site Admin - Talbert / Office Supplies
F20R0030	FREE SPIRIT PUBLISHING INC	396.24	396.24	012299965 4310	Medi-Cal Billing-Counselor / Instructional Supplies
F20R0031	SUPER DUPER SCHOOL COMPANY	99.35	99.35	010019961 4310	Medi-Cal Billing-Instructional / Instructional Supplies
F20R0032	SOUTHPAW ENTERPRISES	3,058.68	3,058.68	010019961 4310	Medi-Cal Billing-Instructional / Instructional Supplies
F20R0033	THERAPY SHOPPE	1,141.34	1,141.34	010019961 4310	Medi-Cal Billing-Instructional / Instructional Supplies
F20R0034	PEARSON ASSESSMENTS	1,401.97	1,401.97	012289961 4322	MAA - Administration / Testing Supplies
F20R0035	RIVERSIDE PUBLISHING COMPANY	2,241.42	2,241.42	012289961 4322	MAA - Administration / Testing Supplies
F20R0036	SCHOOL LOOP INC.	10,412.50	10,412.50	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0037	PARENT INSTITUTE, THE	637.20	637.20	010018255 5899	Title I - Instructional / Other Operating Expenses
F20R0038	ALTAWARE INC.	61,813.13	61,813.13	011589380 4410	TIIG-Admin Tech Operations / Fixed Assets
F20R0039	FOLLETT EDUCATIONAL SERVICES	246.65	246.65	012129078 4110	Lottery Instructional Material / Basic Textbooks

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
F20R0040	ENERGY EDUCATION INC.	85,200.00	85,200.00	012839392 5813	Energy Manager / Consultant
F20R0041	DELL INC	1,965.46	982.73	010143889 4410	Donations - Talbert / Fixed Assets
			982.73	012109078 4410	Tech/Media Office Operation / Fixed Assets
F20R0042	SOUTHWEST SCHOOL AND OFFICE SU	1,000.00	1,000.00	015513860 4310	Special Ed. - Talbert RSP / Instructional Supplies
F20R0043	SCANTRON	651.96	651.96	010143838 4310	Sch Site Instr - Talbert / Instructional Supplies
F20R0044	PITNEY BOWES INC.	7,110.99	543.75	012719385 4325	Purchasing / Office Supplies
			6,567.24	012719385 5640	Purchasing / Outside Services - Leases
F20R0045	BERGMAN & DACEY INC.	10,000.00	10,000.00	012159380 5830	Business - Legal Services / Legal Fees
F20R0046	ACSA FOUNDATION FOR EDUCATIONA	1,821.00	1,821.00	012719165 5390	Superintendent / Dues and Membership Non Taxabl
F20R0047	CSBA	2,500.00	2,500.00	012719165 4325	Superintendent / Office Supplies
F20R0049	MAYER-JOHNSON LLC	218.91	218.91	010019961 4310	Medi-Cal Billing-Instructional / Instructional Supplies
F20R0050	HANDWRITING WITHOUT TEARS	306.27	306.27	015779860 4310	ARRA SpEd Fed Prsch Local-Inst / Instructional Supplies
F20R0051	SOUTHWEST SCHOOL AND OFFICE SU	55.39	55.39	015114160 4310	SpEd Summer School - SDC / Instructional Supplies
F20R0052	FLINN SCIENTIFIC	38.80	38.80	011203535 4310	Middle School Science-Moiola / Instructional Supplies
F20R0053	DELL INC	7,665.63	3,066.25	011589380 4410	TIIG-Admin Tech Operations / Fixed Assets
			4,599.38	015069860 4410	ARRA SpEd Local Asst-Admin / Fixed Assets
F20R0054	ACSA FOUNDATION FOR EDUCATIONA	995.00	995.00	010308255 5210	EIA-Administration / Travel, Conference, Workshop
F20R0055	SEASCAPE KIDS FUN LLC	924.38	924.38	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0056	APPLE COMPUTER ORDER	34,855.20	0.00	011589380 4410	TIIG-Admin Tech Operations / Fixed Assets
			15,480.22	012109078 4410	Tech/Media Office Operation / Fixed Assets
			12,635.86	015069860 4410	ARRA SpEd Local Asst-Admin / Fixed Assets
			6,739.12	015769860 4410	ARRA SpEd Federal Presch-Instr / Fixed Assets
F20R0057	FOLLETT SOFTWARE COMPANY	4,689.00	4,689.00	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
F20R0058	OFFICE DEPOT	67.95	67.95	012849380 4325	Fiscal Services / Office Supplies
F20R0059	U.C. REGENTS	1,050.00	1,050.00	010113255 5210	Title I - Cox / Travel, Conference, Workshop
F20R0060	CALIFORNIA WESTERN VISUALS	30,189.00	30,189.00	010113255 4410	Title I - Cox / Fixed Assets
F20R0061	ORANGE COUNTY DEPARTMENT OF ED	4,350.00	4,350.00	010113255 5210	Title I - Cox / Travel, Conference, Workshop
F20R0062	CALIFORNIA STATE UNIVERSITY FU	15,954.92	15,954.92	010113255 5210	Title I - Cox / Travel, Conference, Workshop
F20R0063	STAPLES	54.38	54.38	120336098 4325	Extended School Administration / Office Supplies
F20R0064	BENTLEY PRINTING & GRAPHICS IN	367.03	367.03	017109275 4322	Testing / Testing Supplies
F20R0066	CURRICULUM ASSOCIATES INC.	2,758.45	2,758.45	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0067	FOLLETT EDUCATIONAL SERVICES	340.66	340.66	012129078 4110	Lottery Instructional Material / Basic Textbooks

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
F20R0068	FOLLETT EDUCATIONAL SERVICES	1,061.55	1,061.55	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0070	SOUTHWEST SCHOOL AND OFFICE SU	76.13	76.13	015103760 4310	Special Ed. - Oka SDC / Instructional Supplies
F20R0071	SOUTHWEST SCHOOL AND OFFICE SU	76.13	76.13	015103760 4310	Special Ed. - Oka SDC / Instructional Supplies
F20R0072	SOUTHWEST SCHOOL AND OFFICE SU	76.13	76.13	015513760 4310	Special Ed. - Oka RSP / Instructional Supplies
F20R0073	SOUTHWEST SCHOOL AND OFFICE SU	1,631.25	1,631.25	010013737 4310	Sch Site Instr - Oka / Instructional Supplies
F20R0074	MCGRAW-HILL	2,548.54	2,548.54	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0075	AMECI'S PIZZA	50,000.00	50,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0076	DRIFTWOOD DAIRY INC.	72,000.00	72,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0077	EL POLLO LOCO	11,000.00	11,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0079	SOUTHWEST SCHOOL AND OFFICE SU	5,000.00	5,000.00	010014747 4310	Sch Site Instr - Courreges / Instructional Supplies
F20R0080	FRESH GRILL LLC	7,000.00	7,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0081	SOUTHWEST SCHOOL AND OFFICE SU	500.00	500.00	012724747 4325	Sch Site Admin - Courreges / Office Supplies
F20R0082	GOLD STAR FOODS	225,000.00	225,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0083	SOUTHWEST SCHOOL AND OFFICE SU	1,000.00	1,000.00	010014789 4310	PTA Donations - Courreges / Instructional Supplies
F20R0084	P & R PAPER SUPPLY COMPANY	20,000.00	20,000.00	133207380 4720	Cafeteria Fund / Other Food
F20R0085	PJ OF SOUTHERN CALIFORNIA LP	36,000.00	36,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0086	MAYER-JOHNSON LLC	429.63	429.63	012299963 4310	Medi-Cal Billing-Psychologists / Instructional Supplies
F20R0087	RENAISSANCE LEARNING INC	3,114.75	3,114.75	010014789 4310	PTA Donations - Courreges / Instructional Supplies
F20R0088	PICK UP STIX	72,000.00	72,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0089	SAMS CLUB	2,000.00	2,000.00	133207380 4720	Cafeteria Fund / Other Food
F20R0090	SMART & FINAL	500.00	500.00	133207380 4710	Cafeteria Fund / FOOD
F20R0091	SOUTHWEST SCHOOL AND OFFICE SU	2,000.00	2,000.00	133207380 4720	Cafeteria Fund / Other Food
F20R0092	SUBWAY	20,000.00	20,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0093	SWIFT PRODUCE	20,000.00	20,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0094	JOSEPH WEBB FOODS INC	40,000.00	40,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0095	GALASSOS BAKERY	2,000.00	2,000.00	133207380 4710	Cafeteria Fund / FOOD
F20R0096	MCGRAW-HILL	1,546.67	1,546.67	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0097	MCGRAW-HILL	2,421.86	2,421.86	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0098	MCGRAW-HILL	903.35	903.35	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0099	KEENAN & ASSOCIATES	652,418.88	652,418.88	682719470 5899	Workers Comp Admin / Other Operating Expenses
F20R0100	MCGRAW-HILL	1,793.72	1,793.72	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0101	MCGRAW-HILL	1,920.52	1,920.52	012129078 4110	Lottery Instructional Material / Basic Textbooks

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
F20R0102	MCGRAW-HILL	2,421.86	2,421.86	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0103	SOUTHWEST SCHOOL AND OFFICE SU	5,400.00	5,400.00	010011010 4310	Sch Site Instr - Tamura / Instructional Supplies
F20R0104	MCGRAW-HILL	2,371.19	2,371.19	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0105	APPLE COMPUTER ORDER	500.00	500.00	012109078 4320	Tech/Media Office Operation / Computer Supplies
F20R0106	SCHOOL SERVICES OF CALIFORNIA	4,020.00	4,020.00	012849380 5813	Fiscal Services / Consultant
F20R0107	ORANGE COUNTY REGISTER	136.00	136.00	012849380 4325	Fiscal Services / Office Supplies
F20R0108	KEENAN & ASSOCIATES	229,604.00	229,604.00	012849380 5450	Fiscal Services / OTHER INSURANCE
F20R0109	SCHOOL SERVICES OF CALIFORNIA	155.00	155.00	012849380 5210	Fiscal Services / Travel, Conference, Workshop
F20R0110	SCHOLASTIC MAGAZINE	288.97	288.97	011494988 4310	FVEF Teacher Grants - Masuda / Instructional Supplies
F20R0111	PRENTICE HALL	455.95	455.95	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0112	PRENTICE HALL	977.02	977.02	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0113	FOLLETT EDUCATIONAL SERVICES	2,069.73	2,069.73	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0114	FOLLETT EDUCATIONAL SERVICES	1,663.33	1,663.33	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0115	CDWG	1,627.76	1,627.76	015069860 4320	ARRA SpEd Local Asst-Admin / Computer Supplies
F20R0116	CDWG	881.72	881.72	015069860 4320	ARRA SpEd Local Asst-Admin / Computer Supplies
F20R0117	TARGET STORES	500.00	500.00	015769860 4310	ARRA SpEd Federal Presch-Instr / Instructional Supplies
F20R0118	TOYS R US	300.00	300.00	015769860 4310	ARRA SpEd Federal Presch-Instr / Instructional Supplies
F20R0119	LAKESHORE LEARNING MATERIALS	300.00	300.00	015769860 4310	ARRA SpEd Federal Presch-Instr / Instructional Supplies
F20R0121	FOLLETT EDUCATIONAL SERVICES	1,051.07	1,051.07	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0123	MC DOUGALL LITTELL	1,971.85	1,971.85	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0124	MC DOUGALL LITTELL	584.25	584.25	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0125	MC DOUGALL LITTELL	876.38	876.38	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0126	PREMIER FOOD SAFETY	1,112.00	1,112.00	133207380 5215	Cafeteria Fund / Staff Development
F20R0127	MC DOUGALL LITTELL	147.14	147.14	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0128	LUNCHBYTE SYSTEMS INC.	114.19	114.19	133207380 5215	Cafeteria Fund / Staff Development
F20R0130	NCS PEARSON INC.	720.00	720.00	010143838 4310	Sch Site Instr - Talbert / Instructional Supplies
F20R0131	TROXELL COMMUNICATIONS INC.	2,993.89	2,993.89	010143889 4410	Donations - Talbert / Fixed Assets
F20R0132	FOLLETT EDUCATIONAL SERVICES	586.59	586.59	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0133	CALIFORNIA WESTERN VISUALS	1,507.04	1,507.04	010143889 4399	Donations - Talbert / Equipment Under \$500.00
			0.00	010143889 4410	Donations - Talbert / Fixed Assets
F20R0134	FOLLETT EDUCATIONAL SERVICES	433.91	433.91	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0135	FOLLETT EDUCATIONAL SERVICES	724.28	724.28	012129078 4110	Lottery Instructional Material / Basic Textbooks

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
F20R0136	FOLLETT EDUCATIONAL SERVICES	2,605.38	2,605.38	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0137	DEPARTMENT OF SOCIAL SERVICES	440.00	440.00	120016698 5899	Child Dev Courreges Pres-Instr / Other Operating
F20R0138	DEPARTMENT OF SOCIAL SERVICES	239.25	239.25	120016598 5899	Child Dev Newland Presch-Instr / Other Operating
F20R0140	TROXELL COMMUNICATIONS INC.	2,668.73	2,668.73	010142989 4410	Donations - Fulton / Fixed Assets
F20R0141	FOLLETT EDUCATIONAL SERVICES	1,737.83	1,737.83	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0143	TARGET STORES	81.56	81.56	015114160 4310	SpEd Summer School - SDC / Instructional Supplies
F20R0144	LAKESHORE LEARNING MATERIALS	27.19	27.19	015114160 4310	SpEd Summer School - SDC / Instructional Supplies
F20R0145	STAPLES	43.50	43.50	015114160 4310	SpEd Summer School - SDC / Instructional Supplies
F20R0146	APPLE COMPUTER ORDER	185.96	185.96	010013232 4310	Sch Site Instr - Cox / Instructional Supplies
F20R0147	WEEKLY READER	3,418.26	3,418.26	010013232 4310	Sch Site Instr - Cox / Instructional Supplies
F20R0148	STAPLES	215.50	215.50	120016098 4310	Extended School Instructional / Instructional Supplies
F20R0149	STAPLES	161.63	161.63	120336098 4325	Extended School Administration / Office Supplies
F20R0150	SOUTHWEST SCHOOL AND OFFICE SU	5,387.50	5,387.50	120336098 4325	Extended School Administration / Office Supplies
F20R0151	STAPLES	269.38	269.38	012719470 4325	Personnel Department / Office Supplies
F20R0152	CORPORATION OF PRESIDING BISHO	258,570.00	258,570.00	018709380 5640	Facilities Leases / Outside Services - Leases
F20R0153	ORANGE COUNTY FAIR AND EXPOSIT	1,346.88	1,346.88	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0154	SMART & FINAL	1,616.25	1,616.25	120016398 4310	ESP-Summer Camp Instructional / Instructional Supplies
F20R0155	SAMS CLUB	1,077.50	1,077.50	120016398 4310	ESP-Summer Camp Instructional / Instructional Supplies
F20R0156	FOLLETT EDUCATIONAL SERVICES	14,127.49	14,127.49	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0157	FOLLETT EDUCATIONAL SERVICES	17,605.48	17,605.48	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0158	FOLLETT EDUCATIONAL SERVICES	11,557.16	11,557.16	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0159	FOLLETT EDUCATIONAL SERVICES	6,379.02	6,379.02	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0160	FOLLETT EDUCATIONAL SERVICES	6,484.18	6,484.18	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0161	FOLLETT EDUCATIONAL SERVICES	7,695.30	7,695.30	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0162	FOLLETT EDUCATIONAL SERVICES	11,822.97	11,822.97	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0163	FOLLETT EDUCATIONAL SERVICES	10,333.01	10,333.01	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0164	CITY OF HUNTINGTON BEACH	215.50	215.50	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0165	HOUGHTON MIFFLIN HARCOURT	32,197.01	32,197.01	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0166	HOUGHTON MIFFLIN HARCOURT	37,444.53	37,444.53	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0167	HOUGHTON MIFFLIN HARCOURT	34,822.67	34,822.67	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0168	HOUGHTON MIFFLIN HARCOURT	16,898.47	16,898.47	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0169	HUNTINGTON BEACH UNION HSD	81,500.00	37,000.00	012869390 5560	Maintenance / Fuel

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
F20R0169	*** CONTINUED ***				
			39,000.00	012919295 5560	Sp.Ed. Transportaion-Fuel / Fuel
			5,500.00	012929295 5560	Home-to-School Transp-Fuel / Fuel
F20R0170	HOUGHTON MIFFLIN HARCOURT	22,655.69	22,655.69	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0171	HOUGHTON MIFFLIN HARCOURT	23,756.29	23,756.29	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0172	HOUGHTON MIFFLIN HARCOURT	28,812.47	28,812.47	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0173	CHEVRON AND TEXACO	9,700.00	9,500.00	012869390 5560	Maintenance / Fuel
			200.00	012929295 5560	Home-to-School Transp-Fuel / Fuel
F20R0174	HOUGHTON MIFFLIN HARCOURT	23,059.98	23,059.98	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0175	HOUGHTON MIFFLIN HARCOURT	4,305.72	4,305.72	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0176	VOYAGER FLEET SYSTEMS INC.	10,000.00	6,000.00	012929295 5560	Home-to-School Transp-Fuel / Fuel
			4,000.00	012929395 5560	Home-to-School Transportation / Fuel
F20R0177	BOARD OF EQUALIZATION	355.00	120.00	012869390 5560	Maintenance / Fuel
			200.00	012919295 5560	Sp.Ed. Transportaion-Fuel / Fuel
			35.00	012929295 5560	Home-to-School Transp-Fuel / Fuel
F20R0178	METRO BUSINESS SOLUTIONS INC.	161.63	161.63	012719470 4325	Personnel Department / Office Supplies
F20R0179	SOUTHWEST SCHOOL AND OFFICE SU	418.04	418.04	012289961 4325	MAA - Administration / Office Supplies
F20R0180	EDUCATIONAL DATA SYSTEMS	570.89	570.89	010308255 4322	EIA-Administration / Testing Supplies
F20R0181	KEENAN & ASSOCIATES	2,800.00	2,800.00	682719470 5899	Workers Comp Admin / Other Operating Expenses
F20R0182	STAPLES	344.77	344.77	682719470 5899	Workers Comp Admin / Other Operating Expenses
F20R0183	REGENCY THEATRES INC.	323.25	323.25	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0185	DELL INC	3,738.04	1,495.22	012109078 4410	Tech/Media Office Operation / Fixed Assets
			2,242.82	015069860 4410	ARRA SpEd Local Asst-Admin / Fixed Assets
F20R0186	NASCO	124.23	124.23	011493188 4310	FVEF Teacher Grants - Gisler / Instructional Supplies
F20R0187	DOMINO EVENTS	500.00	500.00	010308255 5210	EIA-Administration / Travel, Conference, Workshop
F20R0189	DELL COMPUTERS	4,881.29	4,881.29	015069860 4410	ARRA SpEd Local Asst-Admin / Fixed Assets
F20R0190	DELL COMPUTERS	17,013.01	17,013.01	015069860 4410	ARRA SpEd Local Asst-Admin / Fixed Assets
F20R0191	ARIEL SUPPLY COMPUTER & BUSINE	231.66	231.66	012719275 4325	Curriculum/Instruction Office / Office Supplies
F20R0192	FOLLETT EDUCATIONAL SERVICES	120.74	120.74	012129078 4110	Lottery Instructional Material / Basic Textbooks
F20R0193	SCHOOL SERVICES OF CALIFORNIA	155.00	155.00	012719470 5210	Personnel Department / Travel, Conference, Workshop
F20R0194	SAMS CLUB	754.25	754.25	012849380 4325	Fiscal Services / Office Supplies
F20R0195	SAMS CLUB	754.25	754.25	012719380 4329	Business Department / Disaster Supplies

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES **07/21/2011**

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
F20R0196	BUFFETS INC.	1,247.75	1,247.75	120016398 5812	ESP-Summer Camp Instructional / Admission Costs
F20R0197	UNISOURCE	263.77	263.77	012059385 4310	Publications / Instructional Supplies
F20R0198	ILLUMINATE EDUCATION INC.	24,968.00	19,794.27	012109078 5899	Tech/Media Office Operation / Other Operating Expenses
			5,173.73	012395298 5899	7395 Sch/Libr Impr Admin-DO / Other Operating
F20R0199	TARGET STORES	50.00	50.00	015114160 4310	SpEd Summer School - SDC / Instructional Supplies
F20S8001	UNISOURCE	24,991.64	24,991.64	011000000 9320	Revenue Limit - State Revenues / STORES
F20S8002	UNISOURCE	2,451.31	2,451.31	011000000 9320	Revenue Limit - State Revenues / STORES
	Fund 01 Total:	1,515,044.80			
	Fund 10 Total:	0.00			
	Fund 12 Total:	43,064.18			
	Fund 13 Total:	580,989.44			
	Fund 68 Total:	655,913.65			
	Fund 69 Total:	2,082.28			
	Total Amount of Purchase Orders:	2,797,094.35			

FOUNTAIN VALLEY SD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES

07/21/2011

FROM 06/15/2011 TO 07/13/2011

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
E20M4250	TIME AND ALARM SYSTEMS INC.	1,045.00	+445.00	012869390 5899	Maintenance / Other Operating Expenses
E20R0058	STAPLES	1,787.30	+487.30	012719470 4325	Personnel Department / Office Supplies
E20R0111	SMART & FINAL	17,400.00	+4,350.00	120016098 4310	Extended School Instructional / Instructional Supplies
E20R0182	SCRIPPS CENTER FOR EXECUTIVE H	2,637.00	+637.00	012719165 5820	Superintendent / Physical Exam, Drug testing
E20R0953	CALIFORNIA WESTERN VISUALS	76,957.43	-1,962.44	010113255 4410	Title I - Cox / Fixed Assets
			-326.25	012118256 4410	ARRA Title I-Indirect Cost / Fixed Assets
E20R1161	LUNCHBYTE SYSTEMS INC.	7,583.00	-370.05	133207380 4410	Cafeteria Fund / Fixed Assets
E20R1359	VMI INC.	1,264.72	+1,264.72	012395298 4399	7395 Sch/Libr Impr Admin-DO / Equipment Under \$500.00
			-1,122.30	012395298 4410	7395 Sch/Libr Impr Admin-DO / Fixed Assets
	Fund 01 Total:		-576.97		
	Fund 10 Total:		0.00		
	Fund 12 Total:		4,350.00		
	Fund 13 Total:		-370.05		
	Total Amount of Change Orders:		3,402.98		

FOUNTAIN VALLEY SCHOOL DISTRICT
BUSINESS SERVICES

DFS-10/11-691
Board Meeting on [July 21, 2011](#)

MEMORANDUM

To: Stephen McMahon - Assistant Superintendent, Business Administration
From: Dedra Norman - Director, Fiscal Services
Subject: Budget Transfers and Resolutions
Date: [July 12, 2011](#)

Background

- 10/11-077 This Appropriation Transfer reallocates funds within the General Fund-Fund 01 for restricted and unrestricted programs.
- 10/11-078 This Resolution reallocates funds within the General Fund-Fund 01 for restricted and unrestricted programs.
- 10/11-079 This Resolution decreases funds within the Special Reserve Other Than CO Fund-Fund 17.

FOUNTAIN VALLEY SD

Reference #:

Adjustment of Funds

2011 78

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

Fund: 0101 GENERAL FUND

Object	Description	FROM	TO
1100	TEACHERS' SALARIES	240.00	6,895.00
2100	INSTRUCTIONAL AIDES' SALARIES		195.00
2200	CLASSIFIED SUPPORT		89.00
3101	STRS-CERTIFICATED POSITIONS		371.00
3202	PERS-CLASSIFIED		10.00
3313	MEDICARE-CERTIFICATED		93.00
3314	MEDICARE-CLASSIFIED		1.00
3353	ARP-CERTIFICATED		39.00
3356	OASDI-CLASSIFIED		5.00
3501	SUI-CERTIFICATED		51.00
3502	SUI-CLASSIFIED		1.00
3601	WORKERS'COMP-CERTIFICATED		133.00
3602	WORKERS'COMP-CLASSIFIED		2.00
3802	PERS REDUCTION-CLASSIFIED		2.00
4300	MATERIALS & SUPPLIES		7,395.00
4400	NONCAPITALIZATION EQUIPMENT		35,009.00
5600	RENTALS,LEASES AND REPAIRS		10,543.00
5800	PROF/CONS SERV & OPER EXPENSE		10,726.00
8000	REVENUE LIMIT SOURCES		97,645.00
8100	FEDERAL INCOME		140.00
8500	STATE INCOME	2.00	4,799.00
8600	LOCAL INCOME	240.00	71,426.00
8900	INCOMING TRANSFERS	4,325.00	183,631.00
9790	UNDESIGNATED/UNAPPROPRIATED		281,754.00
Subfund Total:		4,807.00	710,955.00

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, July 21, 2011.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the ____ day of _____, 200__.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

Adjustment of Funds

2011 79

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

Fund: 1717 SPECIAL RESERVE OTHER THAN CO

Object	Description	FROM	TO
7612	IFT BETWEEN GEN,&SPEC.RES.FUND		179,306.00
9790	UNDESIGNATED/UNAPPROPRIATED	179,306.00	
Subfund Total:		179,306.00	179,306.00

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, July 21, 2011.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the _____ day of _____, 200__.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

Transfer of Funds

2011 77

It has been resolved to make the budget transfers as listed below per Education Code 42600.

Fund: 0101 GENERAL FUND

Object	Description	FROM	TO
1100	TEACHERS' SALARIES	2,200.00	12,833.00
2400	CLERICAL & OFFICE SALARIES		821.00
3101	STRS-CERTIFICATED POSITIONS		767.00
3313	MEDICARE-CERTIFICATED		133.00
3314	MEDICARE-CLASSIFIED		12.00
3356	OASDI-CLASSIFIED		51.00
3501	SUI-CERTIFICATED		69.00
3502	SUI-CLASSIFIED		13.00
3601	WORKERS'COMP-CERTIFICATED		176.00
3602	WORKERS'COMP-CLASSIFIED		15.00
4300	MATERIALS & SUPPLIES	6,395.00	2,082.00
4400	NONCAPITALIZATION EQUIPMENT		869.00
5200	TRAVEL & CONFERENCES	1,800.00	194.00
5600	RENTALS,LEASES AND REPAIRS	102.00	
5800	PROF/CONS SERV & OPER EXPENSE	1,282.00	
9790	UNDESIGNATED/UNAPPROPRIATED	6,367.00	111.00
Subfund Total:		18,146.00	18,146.00

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, July 21, 2011.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above transfer was approved on the ____ day of _____, 200__.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy



Orange County School Boards Association

200 Kalmus Drive • P.O. Box 9050 • Costa Mesa, CA 92628-9050 • (714) 966-4313 Fax (714) 549-2657

June 8, 2011

Dear Superintendents and Chancellors:

Needless to say these continue to be difficult and challenging times for each of us school board members. But it is precisely at times like these that your participation in the Orange County School Boards Association (OCSBA) is ever more important.

I am pleased to inform you that SchoolsFirst Federal Credit Union has graciously agreed to continue underwriting our three dinner meetings for this year. I am sure you will join me in acknowledging this generosity!


It is now time to renew your Board's annual membership for the Orange County School Boards Association. The 2011-2012 membership fee will continue to be \$125, which includes the total membership for your Board from July 1, 2011 to June 30, 2012.

After your Board has approved payment of the fee, please mail the bottom portion of this letter with a check for \$125 made payable to the OCSBA at the address below. In order for your Board to remain in active status, payment **must be received by Friday, August 12, 2011.**

The OCSBA Board of Directors welcomes input from districts relative to programs for our meetings. Please provide suggestions of topics and speakers that are of interest to you and your Board members. Please forward ideas to the OCSBA Office c/o Blanca Zimmerman or email: bzimmerman@ocde.us

I look forward to working with all of you in the coming year!

Cordially yours,


Suzie Swartz
President



Orange County School Boards Association 2011-2012 Membership Dues Form

Enclosed is a check for \$125 from the _____ School District for membership in OCSBA during the 2011-2012 school year. (This membership fee includes all members of your Board from July 1, 2011 to June 30, 2012.

Please make a check payable to OCSBA and mail payment to:

**Orange County School Boards Association
c/o Blanca Zimmerman
Orange County Department of Education
P.O. Box 9050, B-1008
Costa Mesa, CA 92628-9050**



Fountain Valley School District

RESOLUTION NUMBER 2012-05

Resolution of the Board of Trustees of the Fountain Valley School District, pursuant to Education Code Section 35120, Board Compensation.

B E IT RESOLVED, that pursuant to Education Code Section 35120, Board Member Christine Allcorn is entitled to be compensated for missing the Board meeting of June 23, 2011 because at the time of said meeting, the board member was absent due to school business travel. *Education Code 1090, 35120*

The foregoing Resolution was duly and regularly adopted by the Fountain Valley School District Board of Trustees at its meeting held on July 21, 2011 and received the following vote:

AYES: _____
NOES: _____
ABSENT: _____
ABSTAIN: _____

Attest:

Judy Edwards, Board President

Date

cf: Board Bylaw 9250

Invoice



Date Mailed

7/6/2011

HUNTINGTON BEACH
Chamber of Commerce

Bill To

Marc Ecker
Fountain Valley School District
10055 Slater Ave
Fountain Valley, CA 92708

Invoice #	Terms	Due Date
4028	Net 30	8/1/2011

Description	Qty	Rate	Amount
ANNUAL DUES RENEWAL	1	319.00	319.00

Total			
--------------	--	--	--

\$319.00

Balance Due

\$319.00

19891 Beach Blvd. Suite 139 Huntington Beach, CA 92648 Phone: (714) 536-8888 Fax: (714) 960-7654

Payment of membership dues is deductible for most chamber members as an ordinary and necessary expense. Contributions to the Huntington Beach Chamber of Commerce are not deductible as charitable contributions for income tax purposes, but may be deducted as ordinary expenses. Four percent (4%) of dues are not deductible since the Chamber of Commerce engages in state and federal lobbying.

Fountain Valley School District

BUSINESS SERVICES DIVISION

ASB/S 11/12 - 32

M E M O R A N D U M

TO: Marc Ecker, Superintendent
FROM: Stephen McMahon, Assistant Superintendent, Business Services
SUBJECT: **RESOLUTION 2012-01: AUTHORIZATION OF SIGNATURES ON
REPLACEMENT WARRANTS**
DATE: July 1, 2011

BACKGROUND

Any warrant that is presented to the County Treasurer within six months after it was issued is void and said warrants are then voided and replaced by issuing another warrant. In order to eliminate the necessity of obtaining a second board approval for the same warrant, a Resolution authorizing district employees to sign is required.

RECOMMENDATIONS

It is recommended that the Board of Trustees approve **RESOLUTION 2012-01: Authorization of Signatures on Replacement Warrants.**

cl

RESOLUTION 2012-01

AUTHORIZATION OF SIGNATURES ON REPLACEMENT WARRANTS

WHEREAS, Education Code Section 42660/85270 states that any school warrant not presented to the County Treasurer within six months after it was issued is void;

NOW, THEREFORE BE IT RESOLVED, that the following district employees are hereby authorized to sign replacement warrants within the provisions of Education Code Section 42660/85270; said warrants to replace warrants that are not presented to the County Treasurer within six months, or as otherwise provided after issuance, and thus become void:

- Marc A. Ecker, Superintendent
- Stephen McMahon, Assistant Superintendent, Business Services
- Cathie Abdel, Executive Director, Personnel
- Dedra Norman, Director, Fiscal Services
- Ross Hessler, Director, Human Resources

MOTION:

SECOND:

AYES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)

) SS.

COUNTY OF ORANGE)

I, Christine Allcorn, Clerk of the Board of Trustees of Fountain Valley School District of Orange County, California, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 21st of July, 2011, and passed by a _____ vote of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 21st day of July, 2011.

Clerk _____

Fountain Valley School District

BUSINESS SERVICES DIVISION

ASB/S 11-12 - 33

M E M O R A N D U M

TO: Marc Ecker, Superintendent
FROM: Stephen McMahon, Assistant Superintendent, Business Services
SUBJECT: **RESOLUTION 2012-02: APPOINTMENT OF CUSTODIAN
THE REVOLVING CASH FUND**
DATE: July 1, 2011

BACKGROUND

Education Code Section 42800 provides that the Governing Board may establish a Revolving Cash Fund in an amount not more than two percent (2%) of the district's estimated expenditures during the fiscal year, and not in any event, to exceed \$35,000 for an elementary school district.

RECOMMENDATION

It is recommended that the Board of Trustees adopt Resolution 2012-02 naming Stephen McMahon, Assistant Superintendent, Business Services, custodian of the Revolving Cash Fund.

cl

FOUNTAIN VALLEY SCHOOL DISTRICT

**RESOLUTION 2012-02
APPOINTMENT OF CUSTODIAN OF REVOLVING CASH FUND**

WHEREAS, Education Code section 42800 authorizes the Governing Board of any school district to establish a Revolving Cash Fund; and

WHEREAS, Education Code section 42800 requires that the Governing Board adopt a resolution setting forth the need for a Revolving Cash Fund and designate the officer authorized to sign checks from the Revolving Cash Fund; and

WHEREAS, the Revolving Cash Fund may be used for any lawful education purpose authorized under Education Code section 35160; and

WHEREAS, the maximum amount of the revolving cash shall not exceed the limits set forth in Education Code section 42800;

NOW, THEREFORE, BE IT RESOLVED, the Board of Trustees authorizes the Assistant Superintendent, Business Services, be appointed as custodian of said Fund and that the signature of the custodian be required on checks drawn on the Revolving Cash Fund.

SIGNATURE:

Stephen McMahon
Assistant Superintendent
Business Services

AYES: MEMBERS

NOES: MEMBERS

ABSENT: MEMBERS

STATE OF CALIFORNIA)) SS.
COUNTY OF ORANGE)

I, Christine Allcorn, Clerk of the Board of Trustees of the Fountain Valley School District of Orange County, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 21st day of July 2011, and passed by _____ vote of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 21st day of July 2011.

Clerk of Board of Trustees

Fountain Valley School District
BUSINESS SERVICES DIVISION
ASB/S 11/12 - 34

M E M O R A N D U M

TO: Marc Ecker, Superintendent
FROM: Stephen McMahon, Assistant Superintendent, Business Services
SUBJECT: **RESOLUTION 2012-03: AUTHORIZATION OF APPROVAL OF
VENDOR CLAIMS/ORDERS**
DATE: July 1, 2011

BACKGROUND

Authorization of Approval of Vendor Claims/Orders is required to approve vendor orders for payment, warrant registers as indicated, (this will also include electronic warrants within the Accounting Systems) and that all previous authorizations of signatures are rescinded.

RECOMMENDATION

It is recommended that the Board of Trustees approve **RESOLUTION 2012-03: Authorization of Approval of Vendor Claims/Orders.**

cl

RESOLUTION 2012-03

AUTHORIZATION OF APPROVAL OF VENDOR CLAIMS/ORDERS

FOUNTAIN VALLEY SCHOOL DISTRICT

DATE July 1, 2011

I, Christine Allcorn, Clerk of the governing Board of the above named School District of Orange County, California, hereby certify that the said board at a regular meeting thereof, held on the 21st day of July 2011 adopted by a majority vote of said Board, a resolution that the following named persons be authorized to approve vendor payments electronically, effective 1st day of July 2011; and that all previous authorizations for approval are rescinded. This resolution further states that when the authorization is exercised, the claims and orders have been ordered paid by said Board, and have been processed pursuant to the provisions of Education Code Sections 42630-34/85230-34.

This authorization is subject to the following provisions:

NAME TYPED

SPECIMEN SIGNATURE

Marc Ecker

Stephen McMahon

Dedra Norman

Charlotte Lima

IN WITNESS WHEREOF, I have hereunto set my hand this 21st day of July 2011.

Clerk _____

Fountain Valley School District

BUSINESS SERVICES DIVISION

ASB/S 11/12 - 35

M E M O R A N D U M

TO: Marc Ecker, Superintendent
FROM: Stephen McMahon, Assistant Superintendent, Business Services
SUBJECT: **RESOLUTION 2012-04: AUTHORIZATION OF SIGNATURES**
DATE: July 1, 2011

BACKGROUND

Authorization of Signatures is required to sign payroll notices of employment/changes of status (NOE/CS), time sheets, vendor orders for payment, warrant registers as indicated, (this will also include electronic warrants within the Accounting Systems), and that all previous authorization of signatures are rescinded.

RECOMMENDATION

It is recommended that the Board of Trustees approve **RESOLUTION 2012-04: Authorization of Signatures.**

cl

RESOLUTION 2012-04: AUTHORIZATION OF SIGNATURES

FOUNTAIN VALLEY SCHOOL DISTRICT

DATE: July 1, 2011

I, Christine Allcorn, Clerk of the governing Board of the above named School District of Orange County, California, hereby certify that the said Board at a regular/special meeting thereof, held on the 21st day of July, 2011, adopted by a majority vote of said Board, a resolution that the following named persons be authorized to sign payroll notices of employment/changes of status (NOE/CS), Time Sheets, vendor orders for payment and warrant registers as indicated, and that all previous authorization of signatures are rescinded. This resolution further states that the authorization is subject to the following provisions:

<u>NAME TYPED</u>	<u>SPECIMEN SIGNATURE</u>	<u>AUTHORIZED TO SIGN:</u>			
		<u>PAYROLL</u>		<u>VENDOR PAYMENTS</u>	
		<u>NOE/CS</u>	<u>TIME SHEET</u>	<u>ORDERS</u>	<u>REGISTERS</u>
<u>Marc Ecker</u>	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
<u>Stephen McMahon</u>	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
<u>Dedra Norman</u>	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
<u>Charlotte Lima</u>	_____			<u>X</u>	<u>X</u>
<u>FACSIMILE SIGNATURES</u>					
<u>Marc Ecker</u>	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
<u>Stephen McMahon</u>	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
<u>Dedra Norman</u>	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
<u>Charlotte Lima</u>	_____			<u>X</u>	<u>X</u>

I further certify that the signatures following are those of the members of the governing Board not mentioned above.

<u>NAME TYPED</u>	<u>SIGNATURE</u>
<u>Judith Edwards</u>	_____
<u>Christine Allcorn</u>	_____
<u>Ian Collins</u>	_____
<u>Sandra Crandall</u>	_____
<u>Jimmy Templin</u>	_____

IN WITNESS WHEREOF, I have hereunto set my hand this 21st day of July, 2011.

Board meeting of July 21, 2011

SO 2011-12/B12-1
Fountain Valley School District
Superintendent's Office

MEMORANDUM

TO: Board of Trustees
FROM: Marc Ecker, Superintendent
SUBJECT: **Resolution 2012-06: Approval of Child Development Contract and Authorization of Signature for State Preschool Program**
DATE: July 8, 2011

Background:

The Fountain Valley School District offers a State Preschool Program. The Fountain Valley School District Child Care Director is Mrs. Mastaneh (Mona) Green.

Resolution 2012-06 approves the transaction with the California Department of Education for the purpose of providing child care and development services and authorizes Child Care Director, Mrs. Green, to sign documents pertaining to the 2011-12 State Preschool Program on behalf of the District.

Recommendation:

It is recommended that the Board of Trustees adopt Resolution 2012-06 approving the Child Development Contract with the California Department of Education and authorizing Mrs. Mona Green, Child Care Director, to sign documents on behalf of the District.

Fountain Valley School District
BUSINESS SERVICES DIVISION
ASB/S 11-12 – 31

M E M O R A N D U M

TO: Marc Ecker, Superintendent
FROM: Stephen McMahon, Assistant Superintendent, Business Services
SUBJECT: **ANNUAL REVIEW OF INVESTMENT POLICY**
DATE: July 1, 2011

BACKGROUND

Senate Bill 564 added Government Code section 53646 requiring the chief fiscal officer of each local agency in California to annually render a statement of investment policy and to render quarterly reports to the governing board with respect to the agency's investments. Among the provisions of Government Code section 53646 is the requirement that "the quarterly report shall state compliance of the portfolio to the statement of investment policy".

In response to this law, the Fountain Valley School District Board of Trustees adopted an investment policy on October 24, 1996, and the Business Office has presented quarterly reports regarding the District's financial position and compliance with the Investment Policy. The requirement to present quarterly reports was eliminated during the past year.

It has been a year since the Board reviewed the Investment Policy and in order to meet the requirement to "annually render a statement of investment policy", the policy is presented for information and review (Exhibit A). No changes have been made to the policy.

RECOMMENDATION

It is requested that the Superintendent recommend that the Board of Trustees receive the Investment Policy for review.

FOUNTAIN VALLEY SCHOOL DISTRICT

INVESTMENT POLICY

I. PURPOSE

To establish a policy for investment of funds by the Fountain Valley School District (herein called the District). The policy also governs the issuance of debt by the District. This policy is based upon federal, state, and local laws, and prudent money management practices. To the extent that this policy conflicts with applicable law, the applicable law shall prevail. The primary goals of this policy are:

To assure compliance with all federal, state, and local laws governing the investment of monies and the issuance of debt,

To protect the principal deposits of the District, and

To generate investment income within the parameters of this policy.

II. POLICY

The District's primary investment objective shall be to maintain the safety and liquidity of its funds. Safety of principal is the foremost objective of the District. The investment factors the District shall consider in order of descending importance are the following:

Safety of invested funds,

Sufficient liquidity to meet future cash flow requirements, and

Attain maximum yield consistent with the aforementioned requirements.

In addition, the District shall adopt measures as set forth herein to ensure that the issuance of debt by the District complies with all applicable state and federal laws, including federal and state securities laws.

The Superintendent or its designee, under the direction of the Board of Trustees shall have the responsibility for all decisions and activities performed under the District's investment policy. The Superintendent shall have the ability to allocate resources or delegate responsibility as necessary to optimize the safety and liquidity of the investment portfolio and to implement this investment policy.

III. LEGAL CONSTRAINT

Pursuant to California Education Code Section 41001, the District shall deposit all funds received or collected from any source into the Orange County Treasury, to be placed to the credit of the proper Fund of the District except as otherwise provided herein.

Pursuant to California Education Code Section 41015, the District may invest all or part of funds deposited in a Special Reserve Fund or any surplus monies not required for the immediate necessities of the District in any of the investments specified in California Government Code Sections 16430 or 53601. Special Reserve Funds are defined as those funds which the Board of Education has designated for capital outlay or other purposes where an accumulation over a period of fiscal years is desired.

IV. AUTHORIZED INVESTMENTS

The District shall make investments in the context of the “Prudent Investor Rule” (Civil Code Section 2261 et seq.), which in substance states that:

“Investment shall be made with the judgment and care, under circumstances then prevailing which person of prudence, discretion and intelligence, exercise in the management of their own affairs, not for speculation; but for investment, considering the probable safety of their capital as well as the probable income to be derived.”

The District shall deposit all funds received or collected from any source into the Orange County Treasury, except as provided for through California Education Code. Those funds maintained in a Special Reserve Fund or any surplus fund not required for the immediate necessities of the District shall be available for investment (“funds available for investment”) under the conditions set forth in this policy.

Authorized investments are:

1. The Orange County Investment Pool(s) established by the Orange County Treasurer for the benefit of local agencies and/or schools. The District may invest up to one hundred percent (100%) of its funds available for investment in the Orange County Investment Pool(s).
2. The Local Agency Investment Fund established by the California State Treasurer for the benefit of local agencies. The District may invest up to one hundred percent (100%) of its funds available for investment in the Local Agency Investment Fund.

3. To the extent that the District directs the investment of its funds to specific securities, those securities shall be limited to the securities identified in California Government Code Section 53601. However, the District will not, under any circumstances, direct the investment of its funds to reverse repurchase agreements unless such transactions are matched to maturity.

Monies received from the sources, or for the purposes listed below may be deposited in a bank or other financial institution. Monies so deposited shall be in a fully insured or collateralized account(s) or instrument(s). An individual bank account shall not exceed \$100,000 (Education Code Section 41002.5). Bank accounts maintained outside of the County Treasury shall be limited to the following purposes:

- a. Cash Clearing Account
Purpose: To deposit accounts receivable checks then write check to Fountain Valley School District once checks have cleared.
- b. Revolving Cash
Purpose: Emergency transactions for payroll and accounts payable.
- c. Self-Insured Trust Account
Purpose: To pay various insurance claims.
- d. TRANS Proceeds

V. COMPLIANCE WITH STTE AND FEDERAL SECURITIES LAWS

The District will take reasonable steps to ensure that any debt offerings issued by the District comply fully with all applicable state and federal securities laws. In connection with all debt offerings issued by the District, the District will retain bond counsel to review the offering materials prepared in connection with the debt offering to ensure that disclosures contained in offering materials comply with federal and state securities laws. The Deputy Superintendent of Business and Personnel Administration shall be responsible for reviewing the offering materials regarding the accuracy of information disclosed in such materials.

VI. DEPOSIT OF PROCEEDS FORM THE ISSUANCE OF DEBT

The District shall not issue debt, for the sole purpose of generating funds for investment. The District shall limit the issuance of debt for the purposes of meeting short-term cash flow needs and to final capital projects.

When depositing proceeds from the issuance of debt, the District shall limit such investments to those authorized investments identified in this policy. Should a trust agreement of a particular debt issued by the District be more restrictive than the District's policy on authorized investments, then the trust agreement will take precedence.

VII. INVESTMENT REVIEWS

The Deputy Superintendent for Business and Personnel Administration will review quarterly reports on investment performance.

VIII. CHANGES TO INVESTMENT POLICY

This policy dated October 24, 1996, has been submitted to the Board of Trustees for review and approval. This policy will be reviewed at least annually to ensure its consistency with the objectives of income, growth and safety, and changes in applicable laws and financial trends. Any proposed amendments to the Investment Policy will require approval by the Board of Trustees.

IX. FINANCIAL PROFESSIONAL'S COMPLIANCE WITH INVESTMENT POLICY

All outside investment advisors/managers, attorneys and other financial professionals employed or retained by the District and/or its representatives, including without limitation financial advisors, underwriters, bond counsel, and disclosure counsel, must review this policy and sign a statement of compliance confirming that they have reviewed this investment policy and will fully comply with these policies. A copy of this statement of compliance is attached as Exhibit A.

**STATEMENT OF COMPLIANCE WITH INVESTMENT POLICIES
ADOPTED BY THE FOUNTAIN VALLEY SCHOOL DISTRICT**

The undersigned has been retained to perform services for the Fountain Valley School District. The undersigned has been provided with a copy of the Fountain Valley School District Investment Policies and has reviewed the Investment Policy thoroughly. In providing services to the Department, the undersigned agrees to comply fully with all of the policies and procedures set forth in the Investment Policies.

Date: July 21, 2011

By: _____

Stephen McMahon

Assistant Superintendent, Business

Fountain Valley School District
BUSINESS SERVICES DIVISION
ASB/S 11-12 - 30

M E M O R A N D U M

TO: Marc Ecker, Superintendent
FROM: Stephen McMahon, Assistant Superintendent, Business Services
SUBJECT: **AGREEMENT FOR SPECIAL SERVICES WITH SCHOOL SERVICES OF CALIFORNIA**
DATE: June 22, 2011

BACKGROUND

School Services of California provides fiscal services to California Public Schools. School Services serves approximately 435 school agencies annually. The agreement includes annual fiscal reports containing information on school finance, budgets and practices, and a copy of the booklet, *Analysis of the Governor's Proposals for the State Budget and K-12 Education*.

Twelve (12) hours of annual contract service is also included in the membership fee. Preliminary Revenue Limit Worksheets are also offered to member districts. Participation at School Services workshops is offered at a lower expense. The annual membership fee is \$3,120, payable at \$260 per month, plus expenses, for the services listed in Item 1 of the contract, upon billings from Consultant.

RECOMMENDATION

It is recommended that the Board of Trustees approve the Agreement for Special Services with School Services of California, Inc., for the period of one year, beginning August 1, 2011 and ending July 31, 2012, and authorize the Superintendent or designee to sign all documents.

cl

Fountain Valley School District
BUSINESS SERVICES DIVISION
ASB/S11-12 – 29

MEMORANDUM

TO: Marc Ecker, Superintendent
FROM: Stephen McMahon, Assistant Superintendent, Business Services
DATE: June 22, 2011
SUBJECT: REJECTION OF CLAIM 449733

BACKGROUND

The District is in receipt of claim #449733 for *Claim for Damages to Person and Property*. After investigation by the District and its claims administrator, it is recommended that the Board of Trustees reject the claim. A copy of the claim has been forwarded to the claims administrator who will represent the District in this matter.

cl

Board meeting of July 21, 2011

SO: 2011-12/B12-2
Fountain Valley School District
Superintendent's Office

MEMORANDUM

TO: Board of Trustees
FROM: Marc Ecker, Superintendent
SUBJECT: **Williams Uniform Complaint Quarterly Report
(Quarter #4: April 1 to June 30, 2011)**
DATE: July 15, 2011

Background:

Education Code mandates that a school district shall report summarized data on the nature and resolution of all Williams Uniform Complaints on a quarterly basis to the county superintendent of schools. This report shall be publicly agendized at a regular board meeting. Complaints and written responses shall be available as public records.

The Williams Litigation Settlement mandates that the district shall use certain procedures to investigate and resolve specific complaints that fall within three specific categories.

- **Instructional materials**
- **Teacher vacancy or misassignment**
- **Facilities**

Williams Quarterly Report: April 1 to June 30, 2011

The District received no complaints in any of the categories.

Recommendation:

It is recommended that the Board of Trustees receive and approve the Williams Quarterly Report for the fourth quarter of the 2010-11 year and approve its submittal to the Orange County Department of Education.

2010-2011 Quarterly Report on Williams Uniform Complaints [Required by Education Code section 35186]

District: Fountain Valley School District

Person completing this form: Marc Ecker, Ph.D.

Title: Superintendent

- | | | |
|-------------------------------------|---|---------------------------------------|
| <input type="checkbox"/> | Quarter #1 July 1 to September 30, 2010 | Report due by October 29, 2010 |
| <input type="checkbox"/> | Quarter #2 October 1 to December 31, 2010 | Report due by January 31, 2011 |
| <input type="checkbox"/> | Quarter #3 January 1 to March 31, 2011 | Report due by April 29, 2011 |
| <input checked="" type="checkbox"/> | Quarter #4 April 1 to June 30, 2011 | Report due by July 29, 2011 |

Date for information to be reported publicly at governing board meeting: July 21, 2011

Please check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of these complaints.

General Subject Area	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials			
Teacher Vacancies or Misassignments			
Facility Conditions			
CAHSEE Intensive Instruction & Services (High school districts only. All other districts answer N/A)			
TOTALS			

Print name of Superintendent: Marc Ecker, Ph. D.

Signature of Superintendent: _____

Date: 7/21/11

Please submit to:

Suzie Strelecki
Senior Administrative Assistant
200 Kalmus Drive, B-1009
P.O. Box 9050, Costa Mesa, CA 92628-9050
(714) 966-4336 or fax to: (714) 549-2657

Fountain Valley School District
BUSINESS SERVICES DIVISION
ASB/S 11-12 - 38

MEMORANDUM

TO: Marc Ecker, Superintendent
FROM: Stephen McMahon, Assistant Superintendent, Business Services
SUBJECT: **AUTHORIZATION TO RESCIND APPROVAL OF THE FINANCING OF SCHOOL BUS WITH DAIMLER TRUCK FINANCIAL AND TO APPROVE IN ITS PLACE CALIFORNIA FIRST NATIONAL BANK**
DATE: July 12, 2011

BACKGROUND

On November 9, 2010, the District's Governing Board approved the use of the Hemet Unified School District's Bid #2009/10-0720 for the purchase of a school bus from Bus West pursuant to Public Contract Code section 20118. The school bus was needed for students qualifying for special education home to school transportation. The school bus has flexibility to be configured in various seating arrangements to accommodate special needs. Additionally the District was able to apply for an AQMD buy down on the price by purchasing a CNG school bus.

After the AQMD buy down of \$45,000, the net purchase price for the school bus is \$144,739.25, not \$130,283.00 as previously reported. The Governing Board approved the financing for the purchase of the school bus through Daimler Truck Financial. However, upon further evaluation by District staff of the financial terms proposed, District staff recommends rescission of its approval of the financing with Daimler Truck Financial and approval of financing with California First National Bank. The District was able to arrange a favorable five year financing at 3.39% with annual payments of \$31,308.40.

RECOMMENDATION

It is recommended that the Board reauthorize the Superintendent or his designee, to sign all required documents to:

- (a) Purchase one (1) school bus from Bus West using the Hemet Unified School District Bid No. 2009/10-0720.
- (b) Finance the purchase of said bus through California First National Bank for five years at a 3.39% interest rate (attached).



FOUNTAIN VALLEY SCHOOL DISTRICT
Curriculum/Instruction

MEMORANDUM

TO: Marc Ecker, Ph.D., Superintendent
FROM: Anne Silavs, Assistant Superintendent, Instruction
SUBJECT: ***APPROVAL OF THE LETTER OF SUPPORT FOR THE PILOT OF PROFESSIONAL DEVELOPMENT MATERIALS CREATED BY DANYA INTERNATIONAL***
DATE: July 13, 2011

BACKGROUND

Danya International creates, delivers, and evaluates innovative products and services in the areas of public health communication, research and evaluation, education and training, and health product development. Danya International is dedicated to making a social impact on substance abuse, infectious diseases, diversity and inclusion, child and family health, mental health, and early childhood education. Among the clients that Danya International currently serves are the U.S. Department of Education and the U.S. Department of Health and Human Services, which includes the National Institutes of Health and the Centers for Disease Control and Prevention.

Danya International is in the process of developing a training program for paraeducators and other school support staff. *Educating Adults about Children with Autism Spectrum Disorders* is designed to train school personnel how to effectively interact with children identified with Autism Spectrum Disorders (ASD) in order to effectively assist in their successful inclusion in the classroom, on school buses, on playing fields, and in all other aspects of the school community. EACA is intended to be a valuable resource to help fill a gap that currently exists in available ASD resources.

If funded by the National Institute of Mental Health, the project will provide district employees the opportunity to voluntarily participate in professional development activities outside of their assigned work day. Participating employees will be compensated for their time by Danya International. Additionally, the Fountain Valley School District will receive an honorarium for enabling the company to work with its employees and for the use of district meeting space to conduct staff training.

A letter of support from the Fountain Valley School District will be included in the Danya International proposal to the National Institute of Mental Health.

RECOMMENDATION

It is recommended that the Board of Trustees approve the letter of support for the pilot of professional development materials created by Danya International.



FOUNTAIN VALLEY SCHOOL DISTRICT

10055 Slater Ave. • Fountain Valley, CA 92708 • 714.843.3200 • www.fvsd.k12.ca.us

July 7, 2011

Cynthia Baker, PhD
Danya International, Inc.
8737 Colesville Road, Suite 1100
Silver Spring, MD 20910

Dear Dr. Baker:

I am pleased to provide this letter to Danya International, Inc. in support of your Small Business Innovation Research Phase II proposal to the National Institute of Mental Health. I understand that you propose to continue development of Educating Adults about Children with Autism Spectrum Disorders (EACA), an educational training program for school personnel who regularly interact with children, ages 5 to 11, with Autism Spectrum Disorders (ASD). The EACA training program will target school bus drivers, music teachers, library specialists, school office personnel, custodians, principals, and paraeducators.

The Fountain Valley School District serves 6,300 students from preschool through eighth grade. Approximately 700 students receive special education services, and a third of these children are identified with ASD. Reflecting the national trend, this number is on the rise in our community. Since 2006, the number of students with ASD in our school district has more than doubled. As a result, we understand the urgency in providing quality professional development to ensure our staff is highly effective in meeting the educational and social needs of these exceptional children. Last year, we expanded our professional development efforts by initiating training for our paraeducators. The response was overwhelmingly positive; paraeducators were grateful to receive support and willingly attended workshops scheduled over the weekend. I believe this enthusiasm illustrates the commitment of Fountain Valley School District staff to improving outcomes and making a difference for *all* students.

This letter confirms our interest to serve as an Evaluation Partner to Danya International, Inc. during this Phase II project. Danya is authorized to include our district name in the proposal to the National Institute of Mental Health.

We appreciate the opportunity and look forward to working with you on this effort.

Sincerely,

Anne Silavs
Assistant Superintendent, Instruction

**FOUNTAIN VALLEY SCHOOL DISTRICT
FOOD SERVICES**

TO: Steve McMahon, Assistant Superintendent Business
FROM: Diane Sharpe, Food Service Director
SUBJECT: Authorization to use Ocean View School District Dairy Bid (Bid #05-23)
DATE: July 7, 2011

BACKGROUND

School district governing boards have the authority to “piggyback” on another public agency’s bid per Public Contract Code Section 20118 and 20652 when it is determined to be in the best interest of the district. The Ocean View School District went out to bid for dairy products on May 5, 2011 and awarded Driftwood Dairy the contract. The Fountain Valley School District Food Service Program would benefit from this “piggyback” with the bid pricing of products and services.

RECOMMENDATION

It is recommended that the Board authorize the Superintendent or his designee, to approve the “piggyback” the Ocean View School District Dairy Bid #05-23.



June 30, 2011

Diane Sharpe
Food Service Director
Fountain Valley School District
10055 Slater Ave.
Fountain Valley, CA 92708

Dear Ms. Sharpe,

Thank you for agreeing to piggyback on the Ocean View School District Dairy Bid (BID # 05-23) for the 2011-2012 school year.

Driftwood agrees to allow the Fountain Valley School District to Piggyback on the Ocean View School District Dairy Bid (BID # 05-23) for the 2011-2012 school year

Please confirm by signing below and return to my office via fax, e-mail, or mail.

I would like to thank you and your staff for being such excellent customers. I look forward to continuing our excellent relationship!

Sincerely,

John Dolan
VP Sales

I agree to piggyback on the Ocean View School District Dairy Bid (BID # 05-23) for the 2011-2012 school year.

Signature

Date

Driftwood Dairy

May 5, 2011

John Dolan
Driftwood Dairy
10724 E. Lower Azusa Road
P.O. Box 5508 El Monte, CA 91734-1508

Dear Mr. Dolan:

The Food Services Department of the Ocean View School District is accepting bids on milk and other dairy products. A list of dairy products the district expects to use and our estimated monthly usage is enclosed on an excel spreadsheet.

Please input unit prices on the dairy product list in blue ink. Please state minimum cases or dollar value required for delivery per site. Please specify the method you will use to keep the district abreast of trends in product availability and prices.

Please consider the following requirements in your bid response:

- Scheduled delivery for up to 15 sites (addresses attached).
- Note any special, site certain delivery requirements (e.g. Westmont School's products must be delivered after 8:00 a.m. M-F).
- Deliver to Central Kitchen and school sites five times a week.
- Less frequent deliveries may be possible. The district invites alternative delivery schedules and related price considerations but they must be presented in the bid response in order to be considered.
- Please quote delivered cost per half pint of milk unit based on May, 2011 Class I prices.
- The District will allow monthly price adjustments on half pint fluid milk products based on monthly published price changes noted in the California Department of Food and Agriculture, Dairy Marketing Branch announcements of minimum prices for Class I Market Milk, F.O.B. Processing Plant. Incremental and decremented changes to the delivered cost per half pint of fluid milk will be calculated as follows: Net month to month change to the published "Equivalent Per CWT- Southern California" price divided by two hundred (200) and carried to four (4) decimal places.
- Unit price adjustments related to factors other than the change in Class I Market Prices F.O.B. Processing Plant will occur by mutual agreement at the time of any annual contract renewals arising from this bid.

Driftwood Dairy

- The District relies on just-in-time delivery of products; therefore, deliveries are to be made overnight on the prior day unless otherwise approved in advance.
- Please state required lead-time for deliveries; for example, "call by 3:00 p.m. for next day delivery."
- Pricing to be based on March 2011 minimum prices for Class I Market Milk.
- Include your company's most recent financial statement if publicly held.
- The Nutrition Services Department pays all invoices on the 15th of the following month. More frequent payments will be considered if appropriate terms apply.

Please note, your sealed bids will be accepted up to the following date:

- **10:00 a.m., Monday, May 23, 2011**

Bids received after 10:00 a.m., Month date, 2011, will be returned unopened to the bidder.

Please return all of the following:

- I. Bid packet (with all necessary signatures)
- II. Dairy Products List (with pricing)
- III. Current financial statement if your company is publicly held.

Please mail to arrive before the deadline or hand deliver to the following address:

17200 Pinehurst Lane
Huntington Beach, CA 92647

If you have any questions, please call me at 714-847-2551.

Thank you for your interest in selling dairy products to our District.

Sincerely,


Kathey M. Conner, Director Food Service

Enclosures: Bid Packet, Dairy Products List and School Directory

LEGAL NOTICE

NOTICE IS HEREBY GIVEN that the Board of Trustees of the Ocean View School District will receive Dairy Products sealed bids up to 10:00 a.m. on the 23rd of May, 2011 at the Food Services Office of said School District, located at 17200 Pinehurst Lane, Huntington Beach, CA 92647.

DAIRY PRODUCTS

SPECIFICATIONS ARE AVIALABLE May 5, 2011. The documents may be picked up at the District Food Services office (Bldg. B). All bids are to be in accordance with Conditions, Instructions and Specifications which are contained in the bid packet and on file in the office of Food Services of said School District, 17200 Pinehurst Lane, Huntington Beach, CA 92647, Phone No. (714) 847-2551, Ext. 1450. Interested vendors may pick up bid packets at the above address.

A Performance Bond may be required at the discretion of the District.

No bidder may withdraw his or her bid for a period of NINETY (90) days after the date set for the receipt thereof.

The Board of Trustees of the Ocean View School District reserves the right to reject any or all bids and not necessarily accept the lowest, and to waive any informality or irregularity in any bid received. No telephone or facsimile machine will be available to bidder on the DISTRICT premises at the time of bid.

OCEAN VIEW SCHOOL DISTRICT

Advertised: May 5, 2011 & May 12th, 2011

1. **Name and Nature of Bidder's and Supplier's Legal Entity:** The bidder shall specify in the bid and in the bond, if furnished as a guarantee, the name and nature of its legal entity and any fictitious name under which it does any business covered by the bond. The bid shall be signed under the correct firm name by an authorized officer or person. The successful bidder may be required to furnish a letter of organization, listing the firm members, officers of corporation and those persons authorized to sign legal documents. Should a change be contemplated in the name or nature of the supplier's legal entity, the supplier shall first notify the Food Services Department in order that proper steps may be taken to have the change reflected on the purchase order. (See Par. 2 also.)
2. **Assignment of Purchase Order:** The supplier shall not assign or transfer by operation of law or otherwise any or all of its rights, burdens, duties, or obligations without the prior written consent of the surety on the continuous performance bond, if any, and Ocean View School District Board of Trustees.
3. **Prices:** Prices should be filled in (preferably typed) as instructed on the bid form; shall be quoted on each item separately, on the units specified in the bid form or on trade standards. Where extended price does not agree with unit price, the unit price shall govern. Verify your quotations before submission as they cannot be withdrawn or corrected after being opened. Errors may be crossed off and corrections made prior to bid opening only, but should be initialed in ink by the person signing the bid or the bidder's authorized representative. Taxes shall not be included. (See Par. 4) All prices are to include all discounts and are considered as net.
4. **Taxes:** Taxes shall not be included in bid prices (See Par. 16 on Invoice & Payment). The district shall pay the State Sales Tax, if applicable. The Federal Excise Tax is not applicable, as school districts are exempt therefrom. The district upon request shall furnish the supplier such tax-exempt certificates as may be required by the manufacturer or dealer. The district shall pay any applicable tax that may be imposed by any governmental agency prior to delivery of merchandise.
5. **Brand Name and Number:** The bidder shall state the brand name and number in the column provided. If none is indicated, it shall be understood that the bidder is quoting on the exact brand name and number specified in the bid form. Should any item for which bids are requested be patented or otherwise protected or designated by the particular name of the maker, and the bidder, desires to bid on an item of equal character and quality, he may offer such substitute item by indicating clearly that such substitution is intended and specifying the brand. Such substitution shall be accepted only if deemed by the Food Services Agent to be equal in all respects to that specified. If samples are requested by the Food Services Agent for this determination, they shall be submitted in accordance with Paragraph 7 except that they may be submitted after bid opening.
6. **Samples:** Samples shall be furnished free of cost to the district and when requested by the Food Services Department. The school district reserves the right to reject the bid of any bidder failing to submit samples as requested. Samples should be plainly marked with name of bidder, bid number and date of bid opening. Samples of successful bidders may be retained for comparison with deliveries. Other bidders may pick up samples (if not destroyed by test) on notice from the Food Services Department. If not picked up within 30 calendar days after date of such notice, samples may be disposed of by district.
7. **Quantity and Quality of Materials or Services:** The successful bidder shall furnish and deliver the quantities designed by the Food Services agent. All materials, supplies or services furnished under the purchase order shall be in accordance with the district's specifications, the district's sample or the sample furnished by the bidder and accepted by the district. Materials or supplies which, in the opinion of the Food Services Agent, are not in accordance and conformity with the specifications or equal to the purchase order sample, shall be rejected and promptly removed from the district premises at the supplier's expense. When a sample is taken from a shipment and sent to a laboratory for test and the test shows that the sample does not comply with the specifications or purchase order, the cost of such test shall be paid by the supplier. Vendor is to state specifically either in letter form or within the body of the bid, the terms of the guarantee attached to any of the items bid upon.
8. **Acceptance or Rejection of Bids:** The district may issue a purchase order on an individual item or combination of items, whichever is to the best interest of the district: provided, also, that a bidder may specify that the district's acceptance of one item shall be contingent upon the district's acceptance of one or more additional items submitted in the same bid. Bids shall remain open and valid and subject to acceptance for forty-five (45) days after the bid opening date unless otherwise stipulated. In compliance with Govt. Code Secs. 4330 to 4334, inclusive, price, fitness and quality being equal, California-made products shall receive preference over materials made elsewhere. All electrical items listed must comply with Electrical Safety Orders, Sections 2383-2400, Title 8, California Administration Code, whether so specified on the bid forms or not.
9. **Delivery:** Time and manner of delivery are essential factors in proper performance under the purchase order. (See Par. 12). Unless otherwise specified, the supplier shall be responsible for delivery and shall pay all costs, including drayage, freight and packing, for delivery F.O.B. the Food Services Central Kitchen located in the Ocean View School District area, or to other points in the District as may be specified in the bid form. Each item shall be securely and properly packed and clearly marked as to contents. All shipments shall be accompanied by a packing slip, and where practicable the district's purchase order number shall appear on all cases and packages. Payments for unauthorized partial deliveries will not be made until entire order has been completed.
10. **Default by Supplier:** The district shall hold the supplier liable and responsible for all damages which may be sustained because of the failure or neglect of the supplier to comply with any term of condition herein, it being specifically provided that time shall be the essence of the purchase

***Authorized Signature Required**

<p>* To the Food Services Director of the Ocean View School District. We (I) hereby agree to furnish the above articles and/or services at the prices and terms stated, subject to the instructions and conditions on the reverse side.</p>	<p>ALL BID PRICING MUST BE F.O.B. FOOD SERVICES 17200 Pinchurst Lane Huntington Beach, CA 92647 Unless otherwise noted above Complete delivery will be made in _____ days from receipt of order Unless otherwise noted above.</p>
<p>Firm Name: _____ Address: Driftwood Dairy, Inc.</p>	<p>10724 E. Lower Azusa Road</p>
<p>BY: <u>John Doh</u> CITY, STATE & ZIP: El Monte, CA 91734</p>	<p>P.O. Box 5508 (626) 444-9591</p>
<p>TITLE OR POSITION: VP SALES</p>	

order delivery requirements. If the supplier fails or neglects to furnish or deliver any of the materials, supplies or services at the prices named and at the times and places herein stated or otherwise fails or neglects to comply with the terms of the purchase order, the District may, upon written notice to the supplier cancel the purchase order in its entirety, or cancel or rescind any or all items affected by such default; and may, whether or not the purchase order is cancelled in whole or in part, purchase the materials, supplies or services elsewhere without notice to the supplier. The prices paid by the District at the time such purchases are made shall be considered the prevailing market prices. Any extra costs incurred by such default may be collected by the District from the supplier and the performance guarantee, if any. Vendor shall be qualified under applicable laws to perform items upon which he quotes and shall reimburse the District for any loss caused by Vendor's failure to qualify under those laws.

- 11. Force Majeure Clause: The parties to the purchase order agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss or shortage of transportation facilities, lockout, of commandeering of materials, products, plants or facilities, lockout, of commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.
- 12. Hold Harmless Clause: The supplier shall hold harmless and indemnify the school districts and the Ocean View School District's Board of Trustees, its officers and employees, from every claim or demand which may be made by reason of:
 - a) Any injury to person or property sustained by the supplier or by any person, firm or corporation, employed directly or indirectly by him or her upon or in connection with his or her performance under the purchase order, however caused.
 - b) Any injury to person or property sustained by any person, firm or corporation, caused by any act, neglect, default, or omission of the supplier or of any person, firm, or corporation, directly or indirectly employed by him upon or in connection with his performance under the purchase order.
 - c) Any liability that may arise from the furnishing or use of any copyrighted or uncopyrighted composition, secret process or patented or unpatented invention, under the purchase order.

The supplier at his or her own expense and risk shall defend any legal proceeding that may be brought against the District or the Board, its officers and employees, on any such claim or demand, and satisfy any judgment that may be rendered against any of them.

- 13. Insurance: The supplier shall maintain insurance adequate to protect him or her from claims under Workman's Compensation Acts, and from claims for damages or personal injury, including death, and damage to property, which may arise from operations under the purchase order. The supplier may be required to file with the District certificates of such insurance. Failure to furnish such evidence, if required, may be considered default of the supplier.
- 14. Invoices and Payments: Unless otherwise specified, the supplier shall render invoices in duplicate for materials delivered or services performed under the purchase order, to the Food Services Department of the Ocean View School District. Invoices shall be submitted immediately in a form acceptable to the district, under the same firm name as shown on purchase order. The supplier shall list separately any applicable taxes payable by the district and shall certify on the invoices that the Federal Excise Tax is not included in the prices listed thereon. The District shall make payment for materials, supplies or services furnished under the purchase order within a reasonable and proper time after acceptance thereof and approval of the invoices by the authorized district representative.
- 15. Permits and Licenses: The supplier and all of his employees or agents shall secure and maintain in force such licenses and permits as are required by law, in connection with the furnishing of materials, articles or services herein listed. All operations and materials shall be in accordance with law.
- 16. Toll Charges: If it is necessary that the district place charge telephone calls in connection with the purchase order (for complaints, adjustments, shortages, failure to deliver, etc.) the supplier shall accept charges for these calls on a reverse charge basis.
- 17. Purchase Order Documents: The complete purchase agreement includes the following documents: The advertisement for bids (when required), the bid and purchase order conditions, the specifications and drawings, the bid of the supplier and its acceptance by the District, the purchase order, performance guarantee, and all amendments thereto. Any of these documents shall be interpreted to include all provisions of the other documents as though fully set out therein.
- 18. Supplier not Officer, Employee or Agent of District: While engaged in carrying out the terms and conditions of the purchase order, the supplier is an independent contractor, and not an officer, employee or agent of the District.
- 19. Anti-Discrimination: It is the policy of the Ocean View School District that in connection with all work performed under this bid, there shall be no unlawful discrimination against any prospective or active employee engaged by the bidder because of race, color, ancestry, national origin, religious creed, sex, age, marital status, physical disability, mental disability, or medical condition. The successful bidder agrees to comply with applicable Federal and State laws including, but not limited to, the California Fair employment and Housing Act, beginning with Government Code section 12900 and Labor Code Section 1735.

*** Authorized Signature Required**

* To the Food Services Director of the Ocean View School District. We (I) hereby agree to furnish the above articles and/or services at the prices and terms stated, subject to the instructions and conditions on the reverse side.

Firm Name: _____ Address: **Driftwood Dairy, Inc.**
#0724 E. Lower Azusa Road
P.O. Box 5508
El Monte, CA 91734
(626) 444-9591

BY: *John DeLa* CITY, STATE & ZIP _____

TITLE OR POSITION: *VP SALES*

ALL BID PRICING MUST BE F.O.B.
 FOOD SERVICES
 17200 Pinehurst Lane
 Huntington Beach, CA 92647
 Unless otherwise noted above
 Complete delivery will be made in _____ days from receipt of order
 Unless otherwise noted above.

Submit to:
 FOOD SERVICES DIRECTOR
 Ocean View School District
 17200 Pinehurst Lane
 Huntington Beach, CA 92647
 (714) 847-2551
 READ INSTRUCTIONS
 ON BACK BEFORE BIDDING

BID
 (THIS IS NOT AN ORDER)

DATE MAILED
May 5, 2011
DUE BACK
May 23, 2011

**DAIRY PRODUCTS FOR
 FOOD SERVICES**

Driftwood Dairy, Inc.
10724 E. Lower Azusa Road
P.O. Box 5508
El Monte, CA 91734
(626) 444-9591

BID MADE BY: _____
 (TYPE YOUR FIRM NAME AND ADDRESS HERE)
 TO: _____
 CONTRACT # _____
 05-23 _____
 BID NO. _____ Page No. 1

BIDDER MUST NOT WRITE IN THESE COLUMNS

INSTRUCTIONS TO BIDDERS

1. Bids are to be returned on or prior to 10:00 a.m., May, 23, 2011.
 2. The items listed on the pages following are intended for use in the Ocean View School District for the operation of the Nutrition Services Division.
 3. The bid is to be submitted in a sealed envelope, plainly marked on the outside with the specific BID NUMBER AND BID DUE DATE. Bids shall be submitted in ink or typed where possible. When a bid form or bidder's sheet(s) are included in the bid package, the bid must be submitted on these forms. Signature must be in ink. Faxed bids are not acceptable. Bids must be received by the designated opening time. Late bids cannot be accepted and will be rejected unopened.
 4. Whether bid is made on all or part of the items contained in this bid, a complete bid set with all pages included must be returned to this office with the items not bid upon so noted with the words "NO BID".
 5. Whenever brand names are used, they are used as specifications ONLY. The intent is to indicate quality standards and are presumed to be followed by the words "OR EQUAL." The District will determine whether or not brands are equal. Please quote on the specified brand in addition to the "or equal" brand if the specified brand is available.
 6. Bid to be priced item by item. Items grouped and priced as one will not be considered. Awards will be made by single items, groups of items, or as a whole, according to the best interest of the District. All or nothing counter proposals will not be accepted.
 7. The Ocean View School District Board of Trustees reserves the right to reject any or all bids and not necessarily accept the lowest bid and to waive any informality or irregularity in any bid received.
 8. Bidders are responsible to check carefully all conditions and specifications. No erasures are permitted. Mistakes may be crossed out and corrections made adjacent and must be initialed in ink by person signing the bid. Verify your bids before submission, as they cannot be withdrawn or corrected after being opened.
 9. Payback/Cooperative Purchase. Pursuant to Public Contract Code 20652 and 20118, other school districts and public agencies in the state of California may purchase identical items under the price, terms and conditions of this bid for the term specified from the Ocean View School District's Board approval.
- Participation county is: Orange
- OPTION GRANTED OPTION NOT GRANTED
- The Ocean View School District waives its right to require other districts to draw their warrants in favor of this District and authorizes each district to make payment directly to the successful bidder.
10. It is understood and agreed that the bidder is bidding upon the items specified unless he states specifically in his bid the brand or make and items proposed as an equal to the ones specified.
 11. Preferred brands and pack sizes are indicated on most items. If brand or pack size is not stated, please indicate brand name and/or pack size being bid. Any variances from the specified items, such as color, size, pack, brand, etc. must be clearly noted on the bid, otherwise the product code number listed by bidder will be assumed to be "as specified." The District reserves the right to determine if the alternate submitted is an acceptable substitution. Quantities listed are estimates only. The school district reserves the right to place partial orders throughout the contract period, and to increase or decrease the quantities as necessary. The District reserves the right to acquire from other sources during the life of the agreement such items as may be required for testing, evaluation, experimental purposes, emergency needs, or small purchases made by individual schools.

* Authorized Signature Required

* To the Food Services Director of the Ocean View School District: We (I) hereby agree to furnish the above articles and/or services at the prices and terms stated, subject to these instructions and conditions.

Firm Name: _____ Address: **Driftwood Dairy, Inc.**
10724 E. Lower Azusa Road
P.O. Box 5508
 By: *John Bohm* City, State: **El Monte, CA 91734**
 Title or Position: **VP SALES** Phone: **(626) 444-9591**

ALL BID PRICING MUST BE F.O.B.
 OCEAN VIEW SCHOOL DISTRICT
 17200 PINEHURST LANE
 HUNTINGTON BEACH, CA 92647
 (Unless otherwise noted above)
 Complete delivery will be made in _____ days from receipt of order unless otherwise noted above.

BID

(THIS IS NOT AN ORDER)

DATE MAILED
May 5, 2011
DUE BACK
May 23, 2011

BID MADE BY
(TYPE YOUR FIRM NAME AND ADDRESS)

TO:

CONTRACT #

05-23

BID NO.

Driftwood Dairy, Inc.
10724 E. Lower Azusa Road
P.O. Box 5508
El Monte, CA 91734
(626) 444-9591

2

Page No.

Submit to:
 Food Services Director
 Ocean View School District
 17200 Pinehurst Lane
 Huntington Beach, CA 92647
 (714) 847-2551
**READ INSTRUCTIONS
 ON BACK BEFORE BIDDING**

BID TITLE:

**DAIRY PRODUCTS FOR
FOOD SERVICES**

BIDDER MUST NOT WRITE IN THESE COLUMNS

INSTRUCTIONS TO BIDDERS

12. Samples may be required. Samples, if requested by District, must arrive within five (5) working days of request at vendor's expense. All samples must be tagged to identify vendor, bid number, and item number.
13. Each bidder or prospective contractor is asked to furnish names and addresses of at least five (5) customers located in either Los Angeles or Orange County as references. Please note, each listed reference shall have purchased food supplies from your firm for at least three years. In addition, each reference shall have awarded your firm contracts to provide food service supplies with a minimum annual value of \$100,000.

The District reserves the right to award to the vendor providing the best value for the dollar paid. Delivery time shall also be a factor in determining the award as well as quality and price.

14. The District may, by written notice of default to vendor, terminate the whole or any part of their order under this agreement if:
 - a. The vendor fails to make delivery of an order, or any part of an order for food or supplies, or to perform the services within the time specified herein or any extension thereof; or
 - b. The vendor fails to perform any of the other provisions of this agreement and does not cure such failure within a period of ten (10) days (or such longer period as the Director of Food Services Services may authorize in writing) after receipt of notice from the Director of Food Services specifying such failure; or
 - c. Merchandise delivered in unsanitary containers or in an unsanitary truck, or found to be unfit for school food service purposes or failing in any way to comply with the specifications of this quote, will be rejected and shall be removed at the expense of the vendor.

In the event that the District terminates or vendor fails to deliver any order in whole or in part, the district may procure similar supplies or services from other sources, and the vendor shall be liable to the District for any excess costs for such similar supplies or services.

15. District reserves the right to cancel the contract without cause by providing 30 days prior written notice.
16. No bidder may withdraw any bid for a period of ninety (90) days after the date set for the opening of bids.
17. The term of this agreement shall be for 12 months effective July 1, 2011, through June 30, 2012. The term of this agreement may be extended beyond the initial one year term for up to two additional one year terms upon mutual consent of the parties. Such extensions shall be incorporated into this agreement at least 90 days prior to the expiration of the current term and shall be in the form of a written addendum signed by both parties.
18. All prices are to remain firm for duration of the contract.
19. Bids submitted with bidder's special conditions added such as statements limiting firm pricing for a period less than the stated bid period or minimum delivery quantities, or items bid all or none, may be considered non-responsive and may be rejected.
20. Delivery will be F.O.B. destination. Delivery charges, fuel surcharges or any additional costs associated with delivery will not be accepted or paid.
21. Failure to comply with any of the instructions stated or provide all required information in the bid documents may result in rejection of a bid as non-responsive.
22. In the event you do not desire to bid, but desire to be considered for future bids, you should submit a "NO BID" on the Bid Sheet.

* Authorized Signature Required

* To the Director of Food Services of the Ocean View School District: We (I) hereby agree to furnish the above articles and/or services at the prices and terms stated, subject to these instructions and conditions.

Firm Name: _____
 By: John Dolan
 Title or Position: V.P. SALES

Address: **Driftwood Dairy, Inc.**
10724 E. Lower Azusa Road
 City, State: **P.O. Box 5508**
El Monte, CA 91734
 Phone: **(626) 444-9591**

ALL BID PRICING MUST BE F.O.B.
 OCEAN VIEW SCHOOL DISTRICT
 17200 PINEHURST LANE
 HUNTINGTON BEACH, CA 92647
 (Unless otherwise noted above)
 Complete delivery will be made in _____ days from receipt of order unless otherwise noted above.

BID
(THIS IS NOT AN ORDER)

DATE MAILED
May 5, 2011
DUE BACK
May 23, 2011

BID MADE BY
(TYPE YOUR FIRM NAME AND ADDRESS HERE)
Driftwood Dairy, Inc.
10724 E. Lower Azusa Road
P.O. Box 5508
El Monte, CA 91734
(626) 444-9591

Submit to:
Food Services Director
Ocean View School District
17200 Pinehurst Lane
Huntington Beach, CA 92647
(714) 847-2551

READ INSTRUCTIONS
ON BACK BEFORE BIDDING

BID TITLE:

**DAIRY PRODUCTS FOR
FOOD SERVICES**

CONTRACT # _____
05-23 _____ 3
BID NO. _____ Page No. _____

BIDDER MUST NOT WRITE IN THESE COLUMNS

INSTRUCTIONS TO BIDDERS

- 23. Should you have any questions concerning the bid documents, contact Kathey Conner, Director of Food Services at (714) 847-2551.
- 24. The District is subject to California sales and use tax, but do not include California sales/use tax in your bid.
- 25. Vendors shall deliver all products into the Westmont Central Kitchen and up to fourteen (14) school sites as ordered on a weekly basis (see attached School and Office Locations with sites highlighted). No tailgate deliveries accepted.
- 26. All refrigerated and frozen food products must be delivered to District on 0 degree trucks. Dry products will be delivered on separate trucks or a combination frozen and dry truck. Trucks and product will be inspected at time of delivery.
- 27. Sugar products shall be 100% cane sugar. No beet sugar will be accepted.
- 28. Brown sugar shall not be colored or spraved granulated sugar.
- 29.0 Prepared soup and gravy bases are to conform to the State of California Specifications 67-P-23. This specification covers beef or chicken products that, when added to water, yield a stock that may be used as bouillon or may be fortified with other ingredients to produce a soup or gravy.
- 29.1 All materials must be food grade and must be compounded under sanitary conditions acceptable to both federal and state public health regulations.
- 29.2 The product must readily dissolve in hot water. When reconstituted at the rate of one pound to five gallons of water, the product must have a flavor and appearance of bouillon of the respective flavor type, and state public health regulations.
- 30. Spices. Ground and Whole To conform in all respects to Federal Specifications for Spices EE S-631F, latest edition or revision, free from artificial coloring, exhausted spices, adulterants, impurities and Aroma and characteristic quality must be true to name.
- 31. Spices must be processed and packed under sanitary conditions. Ground spices must be packaged in either one or five pound tin cans or in cardboard containers. Spices packaged in paper bags of any type are not acceptable. The product must be labeled to show the commodity, net weight, brand name manufacturer and date manufactured or processed.
- 32. Other Foods All products delivered shall conform in all respects to all applicable standards promulgated under the Federal Food, Drug and Cosmetic Act in effect at the time of delivery.
- 33. All food items shall have commercial labels. If the product is not identified with a brand name or trade name, bidder shall indicate the name of the manufacturer or packer of the product.

* Authorized Signature Required

* To the Director of Food Services of the Ocean View School District: We (I) hereby agree to furnish the above articles and/or services at the prices and terms stated, subject to these instructions and conditions.

Firm Name: _____
By: John Blum
Title or Position: VP. SALES

Address: **Driftwood Dairy, Inc.**
10724 E. Lower Azusa Road
P.O. Box 5508
City, State: **El Monte, CA 91734**
Phone: **(626) 444-9591**

ALL BID PRICING MUST BE F.O.B.
OCEAN VIEW SCHOOL DISTRICT
17200 PINEHURST LANE
HUNTINGTON BEACH, CA 92647
(Unless otherwise noted above)
Complete delivery will be made in _____ days from receipt of order unless otherwise noted above.

Submit to:
Food Services Director
Ocean View School District
17200 Pinehurst Lane
Huntington Beach, CA 92647
(714) 847-2551

READ INSTRUCTIONS
ON BACK BEFORE BIDDING

BID TITLE:

BID

(THIS IS NOT AN ORDER)

DATE MAILED
May 5, 2011
DUE BACK
May 23, 2011

DAIRY PRODUCTS FOR
FOOD SERVICES

BID MADE BY
(TYPE YOUR FIRM NAME AND ADDRESS HERE)

TO:

Driftwood Dairy, Inc.
10724 E. Lower Azusa Road
P.O. Box 5508
El Monte, CA 91734
(626) 444-9591

CONTRACT #

05-23

BID NO.

4

Page No.

BIDDER MUST NOT WRITE IN THESE COLUMNS

INSTRUCTIONS TO BIDDERS

34. Packaging and packing: mindful of the variance in the kind and size of containers and number of units in a shipping case commercially available, no bidder is prevented from submitting a proposal on a different kind and size of container and/or number of units in a shipping case, provided the packaging specified is not available commercially. Any alternate packaging offered must be substantially equivalent and must be clearly indicated in the proposal. State the size and net weight if the quotation is made on sizes and weights other than those specified.
35. Condition of product: all cases and cans shall be in good condition at time of delivery. Unless specifications stated otherwise, all cans shall be well filled, slack cans not acceptable. Damaged, swollen (swells, flippers, springers, hard swells) or leaking cans or containers or cans out of condition for any reason whatsoever will not be accepted.
36. The District will not allow vendors to utilize the District's delivery dock or operations areas to re-pack, re-stack, or re-organize food or supplies for delivery. All products inbound to the District shall not be comingled with products bound for other customers.

* Authorized Signature Required

* To the Food Services Director of the Ocean View School District: We (I) hereby agree to furnish the above articles and/or services at the prices and terms stated, subject to these instructions and conditions.

Firm Name: _____
By: John Boh
Title or Position: VP SALES

Address: Driftwood Dairy, Inc.
10724 E. Lower Azusa Road
City, State: P.O. Box 5508
El Monte, CA 91734
Phone: (626) 444-9591

ALL BID PRICING MUST BE F.O.B.
OCEAN VIEW SCHOOL DISTRICT
17200 PINEHURST LANE
HUNTINGTON BEACH, CA 92647
(Unless otherwise noted above)
Complete delivery will be made in
_____ days from receipt of order
unless otherwise noted above.

REFERENCES

Please list below names of at least five (5) customers located in either Los Angeles or Orange County as references. Please note, each listed references shall have purchased food supplies from your firm for at least three years. In addition, each reference shall have awarded your firm contracts to provide food service supplies with a minimum annual value of \$100,000.

1. Name of Company: EL Los Angeles USD
Address: _____
City: Los Angeles
Contact Person: DAVID BINKLE
Contact Duration: over 3 years

Telephone: 213-241-1765
Value of Contract: \$20,000,000+

2. Name of Company: SAN Gabriel USD
Address: _____
City: SAN Gabriel
Contact Person: David Durkin
Contact Duration: OVER 7 years

Telephone: 626-451-5421
Value of Contract: \$100,000+

3. Name of Company: EL MONTE USD
Address: _____
City: EL MONTE
Contact Person: DR. Robert Lewis
Contact Duration: over 3 years

Telephone: 626-453-3737
Value of Contract: \$100,000+

4. Name of Company: Arcadia USD
Address: _____
City: Arcadia
Contact Person: Debra Amos
Contact Duration: over 3 years

Telephone: 626-821-8322
Value of Contract: \$100,000+

5. Name of Company: Chino USD
Address: _____
City: Chino
Contact Person: SANDY Bernstein
Contact Duration: over 3 years

Telephone: 909-628-1267
Value of Contract: \$100,000+

PROPOSAL COMPANY NAME DRIFTWOOD DAIRY
SIGNATURE John Dolan
TITLE VP SALES
BUSINESS ADDRESS _____
Driftwood Dairy, Inc.
10724 E. Lower Azusa Road
P.O. Box 5508
El Monte, CA 91734
TELEPHONE NUMBERS _____
(626) 444-9591

BID

(THIS IS NOT AN ORDER)

DATE MAILED
May 5, 2011
DUE BACK
May 23, 2011

→ BID MADE BY **Driftwood Dairy, Inc.**
 (TYPE YOUR FIRM NAME AND ADDRESS) **10724 E. Lower Azusa Road**
P.O. Box 5508
EI Monte, CA 91734
(626) 444-9591

Submit to:
 Food Services Director
 Ocean View School District
 17200 Pinehurst Lane
 Huntington Beach, CA 92647
 (714) 847-2551

READ INSTRUCTIONS
 ON BACK BEFORE BIDDING

BID TITLE:

**DAIRY PRODUCTS FOR
 FOOD SERVICES**

CONTRACT # _____
 05-23 _____ 6
 BID NO. _____ Page No.

BIDDER MUST NOT WRITE IN THESE COLUMNS
GENERAL CONDITIONS

- Worker's Compensation The successful bidder shall be required to furnish certificates and endorsements evidencing that the required insurance is in effect. DISTRICT may request that such certificates and endorsements are completed on DISTRICT provided forms. In accordance with the provisions of Section 3700 of the Labor Code, the successful bidder shall secure the payment of compensation to all employees. The successful bidder who has been awarded the bid shall sign and file with DISTRICT prior to the bid commencement, the Workers' Compensation Certificate included as part of the Bid documents. Labor Code Section 1861.
- Anti-Discrimination In connection with all work performed under this bid, there shall be no unlawful discrimination against any prospective or active employee engaged by the bidder because of race, color, ancestry, national origin, religious creed, sex, age, marital status, physical disability, mental disability or medical condition. The successful bidder agrees to comply with applicable Federal and State laws including, but not limited to, the California Fair Employment and Housing Act, beginning with Government Code Section 12900 and Labor Code Section 1735.
- Hold Harmless The Vendor shall indemnify and hold harmless the District, its officers, agents, and employees from every claim or demand made, and every liability, loss, damages, or expense of any nature whatsoever, which may be incurred by reason of:
 - Liability for damages for (1) death or bodily injury to persons; (2) injury to, loss or theft of property; or (3) or any other loss, damage or expense arising under either (1) or (2) above, sustained by the Vendor upon or in connection with the work called for in this Agreement, except for liability resulting from the sole negligence, or willful misconduct of the District, its officers, employees, agents or independent contractors who are directly employed by the District, and except for liability resulting from the active negligence of the District.
 - Any injury to or death of persons or damage to property caused by any act, neglect, default of the Vendor, or any person, firm, or corporation employed by the Contract, either directly or by independent contract, including all damages due to loss or theft, sustained by any person, firm or corporation, including the District, arising out of, or in any way connected with the work covered by this Agreement, whether said injury or damage occurs either on or off School District property, if the liability arose from the negligence or willful misconduct of anyone employed by the Vendor, either directly or by independent contract, and not by the active negligence of the District.
 - The Vendor, at Vendor's own expense, cost, and risk shall defend: any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents or employees, on any such claim or liability, and shall pay or satisfy any judgment that may be rendered against the District, its officers, agents or employees in any action, suit or other proceedings as a result thereof.
- Force Majeure Clause The parties to the Contract Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss or shortage of transportation facilities, lockout, of commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.

* Authorized Signature Required

* To the Food Services Director of the Ocean View School District: We (I) hereby agree to furnish the above articles and/or services at the prices and terms stated, subject to these instructions and conditions.

Firm Name: _____
 By: John Blum
 Title or Position: V.P. SALES

Address: **Driftwood Dairy, Inc.**
10724 E. Lower Azusa Road
P.O. Box 5508
 City, State: **EI Monte, CA 91734**
 Phone: **(626) 444-9591**

ALL BID PRICING MUST BE F.O.B.
 OCEAN VIEW SCHOOL DISTRICT
 17200 PINEHURST LANE
 HUNTINGTON BEACH, CA 92647
 (Unless otherwise noted above)
 Complete delivery will be made in _____ days from receipt of order unless otherwise noted above.

BID

(THIS IS NOT AN ORDER)

Submit to:
Food Services Director
Ocean View School District
17200 Pinehurst Lane
Huntington Beach, CA 92647
(714) 847-2551

READ INSTRUCTIONS

ON BACK BEFORE BIDDING

DATE MAILED
May 5, 2011
DUE BACK
May 23, 2011

DAIRY PRODUCTS FOR
FOOD SERVICES

BID TITLE:

—————> BID MADE BY
(TYPE YOUR FIRM NAME AND ADDRESS HERE)
Driftwood Dairy, Inc.
10724 E. Lower Azusa Road
P.O. Box 5508
El Monte, CA 91734
(626) 444-9591

TO:

CONTRACT # _____
05-23 _____ 7
BID NO. _____ Page No. _____

BIDDER MUST NOT WRITE IN THESE COLUMNS

GENERAL CONDITIONS

- Noncollusion Affidavit: The required properly notarized noncollusion affidavit is attached as required by Public Contract Code Section 7106. Bidder understands and agrees that failure to submit a completed and signed affidavit will render the bidder automatically non-responsive.
- Assignment: The successful bidder shall agree not to assign, transfer, convey, subject or otherwise dispose of the items appearing on this form which he may be awarded, or any right accruing thereunder, title or interest therein, funds to be received hereunder, or any power to execute the same without the consent in writing of the School District. Notice is hereby given that the District will not honor any assignment made by the vendor unless consent in writing, of the School District. Notice is hereby given in writing, of the School District. Notice is hereby given that the District will not honor any assignment made by the vendor unless consent in writing, as indicated above, has been given.
- Invoices and Payment: Unless otherwise specified, the supplier shall render invoices in duplicate for materials delivered or services performed under the purchase order. Invoices shall be submitted immediately in a form acceptable to the District, under the same firm name as shown on purchase order. The supplier shall list separately any applicable taxes payable by the District. This District shall make payment for materials, supplies or services furnished under the purchase order within reasonable and proper time after acceptance thereof and approval of the invoices by the authorized District representative.
- Deliveries are to be made into the Ocean View School District Nutrition Services locations, as ordered, between the hours of 6:30 a.m. and 11:30 a.m. Invoices shall be furnished in duplicate at the time of delivery. No tailgate deliveries accepted.
- Terms are net 30 unless otherwise specified. If discounts for early payment are applicable, indicate terms.
- The bidder recognizes the District suffers damages when they fail to deliver products on specified delivery dates. The bidder agrees to notify the District, without penalty, twenty-four (24) hours prior to scheduled delivery of shorts or back orders, indicating alternative delivery dates. The District reserves the right to accept the delay or purchase the items elsewhere. Failure to deliver or notify the District will result in a payment, as fixed and liquidated damages, a sum of one percent (1%) of invoice per diem, to be deducted from the invoice. In addition, if the vendor fails to deliver any order in whole or in part, the District may procure the undelivered items from other sources and the vendor shall be liable to the District for any excess costs for such similar undelivered items. Vendor shall issue a memorandum of credit as requested by the District to cover such costs.
- Lead Time: Order will be placed with the distributor three (3) days before delivery. (Three days lead time).
- Inclusive Pricing: Bid pricing shall be inclusive of all and any costs to be charged to the District (except sales tax); such as, cost of manufacture, packing, preservation, marking, handling, loading/unloading, removal of debris and unused equipment and supplies, transportation to the District, installation, training, maintenance through the warranty period, consulting services and fuel surcharges.
- Financial Resources: A bidder who wishes to be considered must furnish a current financial statement. The District reserves the right to request further evidence of financial worthiness after reviewing the current financial statements submitted with the bid response.

* Authorized Signature Required

* To the Food Services Director of the Ocean View School District: We (I) hereby agree to furnish the above articles and/or services at the prices and terms stated, subject to these instructions and conditions.

Firm Name: _____
By: John Polun
Title or Position: VP SALES

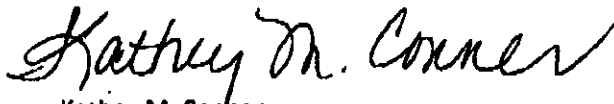
Address: **Driftwood Dairy, Inc.**
10724 E. Lower Azusa Road
P.O. Box 5508
City, State: **El Monte, CA 91734**
(626) 444-9591
Phone: _____

ALL BID PRICING MUST BE F.O.B.
OCEAN VIEW SCHOOL DISTRICT
17200 PINEHURST LANE
HUNTINGTON BEACH, CA 92647
(Unless otherwise noted above)
Complete delivery will be made in _____ days from receipt of order unless otherwise noted above.

May 19, 2011

To all Prospective Dairy Vendors:

Please review the attached the addendum which clarifies a typographical error in the OVSD Dairy Bid cover letter dated May 5, 2011. Please feel free to contact me if you have any questions.

A handwritten signature in black ink that reads "Kathey M. Comer". The signature is written in a cursive style with a large initial 'K' and a long, sweeping underline.

Kathey M. Comer
Director Food Service
17200 Pinehurst Lane
Huntington Beach, CA 92647
(714) 847-2551, Ext. 1450

ADDENDUM
Ocean View School District DAIRY BID
No. 5-23

May 19, 2011

The cover letter dated May 5, 2011 attached to Ocean View School District's dairy bid contained a typographical error that caused conflicting information regarding pricing.

This addendum will clarify that the bid pricing for dairy products must be based on the May 2011 minimum prices for Class 1 Market Milk, FOB Processing Plant – Southern California – Equivalent per CWT.

All bid responses must contain a statement affirming that dairy pricing is based on the May 2011 Class 1 Market Milk, FOB Processing plant - Southern California = Equivalent per CWT.

All bidders must sign and return a copy of this addendum with their bid response.



Signature

Date: 5/19/11

**FOUNTAIN VALLEY SCHOOL DISTRICT
FOOD SERVICES**

TO: Steve McMahon, Assistant Superintendent Business
FROM: Diane Sharpe, Food Service Director
SUBJECT: Authorization to use San Gabriel Coop Frozen Food Bid Rep#100:07-08
DATE: July 7, 2011

BACKGROUND

School district governing boards have the authority to “piggyback” on another public agency’s bid per Public Contract Code Section 20118 and 20652 when it is determined to be in the best interest of the district. The San Gabriel Cooperative has renewed their frozen food bid for the 2011-2012 school year with Gold Star Foods. The Fountain Valley School District Food Service program would benefit from this “piggyback” with the bid pricing of products and services.

RECOMMENDATION

It is recommended that the Board authorize the Superintendent or his designee, to approve the “piggyback” onto the San Gabriel Frozen Bid Rep#100:07-08.



GOLD STAR FOODS

June 27, 2011

Diane Sharpe
Director Child Nutrition
Fountain Valley School District
10055 Slater Avenue
Fountain Valley, CA 92708

Re: Frozen Food Distribution Service Agreement

Dear Diane,

Gold Star Foods would like to offer to extend pricing and services outlined in the San Gabriel Valley Food Purchasing Cooperative. This letter certifies that Gold Star Foods will extend all the pricing and privileges stated in this agreement.

We look forward to serving your department for the 2011-12 School Year!

Yours sincerely,

Sean C. Leer
Vice President

ARCADIA UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION MEETING

Agenda Item

No.III.L.

ACTION

DATE: May 26, 2009
TO: Board of Education
FROM: Joel Shawn, Superintendent
SUBJECT: AUTHORIZATION TO RENEW THE CONTRACT REP #100:07-08 FOR
FROZEN FOOD TO GOLD STAR FOODS FOR 2009-2010
PRESENTED BY: Christina Aragon, Assistant Superintendent
Business Services

ACTION REQUESTED

Authorize the renewal of the frozen food bid Rep#100:07-08 to Gold Star Foods from July 1, 2009 through June 30, 2010.

BACKGROUND

On May 8, 2007, the frozen food bid award was authorized for San Gabriel Cooperative. The term of the contract was July 1, 2008 through June 30, 2009. Last year the contract was renewed through June 30, 2009, with a cost of living increase. The contract allows for the renewal of the award for three additional one year periods. The terms and conditions for school year 2009-2010 of the contract will remain the same with no increase.

RESOURCES REQUIRED

None

PREPARED BY: Debra Amos, Food Service Director

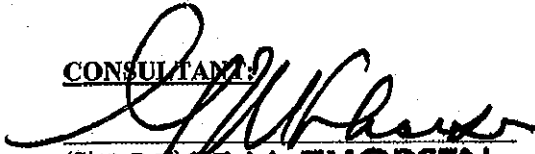
ARCADIA UNIFIED SCHOOL DISTRICT
PROVISIONING CONTRACT FOOD PRODUCTS

This Provisioning Contract is entered into this 1 day of JULY, 2007, by and between GOLD STAR FOODS, hereinafter referred to as "Provisioner", and the Arcadia Unified School District, hereinafter referred to as "District". Provisioner and District agree as follows:

1. **Food Products/Quantity.** Provisioner agrees to deliver the following food products to the District: FROZEN FOOD & BREAD PRODUCTS. Said Food Product shall be regularly ordered on District's standard purchase order forms.
2. **Schedule.** The food products shall be delivered to District at the times, on the days and at the location specified by District from time to time in its purchase orders.
3. **Quality.** The food product shall meet the following minimum specifications:
 - a. Delivery temperature: Cold Food: 41° or less, Hot Food: 140° or more.
 - b. The food product shall be Provisioner's regular retail product unless modification is requested in writing by the District.
 - c. The storage, preparation, handling, cooking and delivery of the food products (the procedures) shall comply with all applicable health and safety laws and regulations. Provisioner shall immediately notify the District in writing of any potential disease or illness problems associated with the food product which stem from improper procedures or defective food product.
4. **Insurance.** Provisioner shall carry and maintain at least \$1,000,000 per occurrence and \$1,000,000 in General Aggregate Liability Insurance and provide District with an additional covered party endorsement naming the District as an additional covered party. Provisioner shall provide evidence of applicable Worker's Compensation and vehicle insurance customary in the large scale sales, service and distribution industry. Copies of renewal notices during the term of this contract must be provided to the District within five (5) days to keep the contract in force. If Provisioner changes insurance policies or carriers, District must be notified (5) days prior to such change.
5. **Indemnification.** Provisioner shall indemnify, defend and hold District (and all staff and Board members) harmless from and against any and all damage, loss, injury, liability, expense, liens, claims, costs (including attorney's fees) and assertions arising out of Provisioner's conduct or improper procedures, or from Provisioner's breach or default under this Contract. This indemnity, however, shall not apply to the extent (and only to the extent) that District was negligent in its handling or subsequent use of the food product following proper procedures and delivery by Provisioner.
6. To the extent that there are any inconsistencies or differences in any terms or provisions contained in the District's Agreement when compared to any terms or provisions contained in any attachment or addendum to the District's Agreement requested by the Provisioner, the terms and provisions of the District's Agreement shall be controlling and shall supersede any terms and provisions in the Provisioner's attachment or addendum.
7. **Term.** This contract shall cover the period for the 2007-2008 school year and shall be renewable for successive periods upon mutual agreement of the parties.
8. **Price.** The price for the food product shall be specified in Provisioner's response to the District's request for proposal, as accepted by District. A statement must be submitted monthly for payment.

9. Default. If Provisioner shall be in default under any term of this Contract, District shall have the right to terminate this Contract upon 30 day's written notice to Provisioner (with opportunity to cure). If Provisioner does not cure such default within 30 day period (or, if the default relates to an improper procedure, such cure period can be accelerated in District's reasonable discretion), this Contract shall be automatically terminated, with the exception of Section 5 hereof which shall survive. The foregoing termination remedy shall be in addition to any other rights District may have under law or equity.

CONSULTANT:



GEORGE M. THORSEN

Sec./Treas.

Gold Star Foods
(Printed Name)

GOLD STAR FOODS

(Company Name)

P. O. Box 58105

(Address)

Vernon, CA 90058-0105

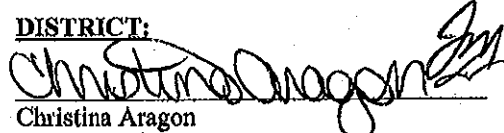
(City, State, Zip)

(323) 846-8400

(Telephone)

(Social Security or Tax ID Number)

DISTRICT:



Christina Aragon

Assistant Superintendent, Business Services

Arcadia Unified School District

234 Campus Drive

Arcadia, CA 91007

07/02/07

(Date Signed)

(Initials)

Debra Amos

(Site/Dept. Administrator Name)

Type of Bus. Entity: _____ Individual _____ Sole Prop _____ Partnership _____ Corporation _____ Other

(For District Use)

Board Approved on 06/26/07

Purchase Order Report No. 24



ARCADIA UNIFIED SCHOOL DISTRICT

OFFICE OF FOOD SERVICE DIRECTOR

234 Campus Drive, Arcadia, CA 91007

Phone - 626/821-8322, Fax - 626/574-3828

May 18, 2007

Dear Vendor:

It is time to complete the Food Service Department contracts for the 2007-2008 school year. Enclosed are two copies for your signature. Please sign and return **both** copies to Arcadia Unified School District – Food Services Dept. A copy will be sent back to you after Board approval.

Please also send **a copy of your insurance** that is specified in the contract, listing Arcadia Unified School District as an additional covered party. This contract cannot be processed without this insurance document.

Please return all documents by June 22, 2007.

Thank you for your cooperation, Arcadia Unified School District looks forward to doing business with you. If you have any questions please contact Sheryl Lopez in the Food Service office at (626) 821-8322.

Sincerely,
Debra Amos
Food Service Director

DA
sl:translet
Enclosure

**ARCADIA UNIFIED SCHOOL DISTRICT
PROVISIONING CONTRACT FOOD PRODUCTS**

This Provisioning Contract is entered into this 1 day of JULY, 2007, by and between GOLD STAR FOODS, hereinafter referred to as "Provisioner", and the Arcadia Unified School District, hereinafter referred to as "District". Provisioner and District agree as follows:

1. **Food Products/Quantity.** Provisioner agrees to deliver the following food products to the District: FROZEN FOOD & BREAD PRODUCTS. Said Food Product shall be regularly ordered on District's standard purchase order forms.
2. **Schedule.** The food products shall be delivered to District at the times, on the days and at the location specified by District from time to time in its purchase orders.
3. **Quality.** The food product shall meet the following minimum specifications:
 - a. **Delivery temperature:** Cold Food: 41° or less, Hot Food: 140° or more.
 - b. The food product shall be Provisioner's regular retail product unless modification is requested in writing by the District.
 - c. The storage, preparation, handling, cooking and delivery of the food products (the procedures) shall comply with all applicable health and safety laws and regulations. Provisioner shall immediately notify the District in writing of any potential disease or illness problems associated with the food product which stem from improper procedures or defective food product.
4. **Insurance.** Provisioner shall carry and maintain at least \$1,000,000 per occurrence and \$1,000,000 in General Aggregate Liability Insurance and provide District with an additional covered party endorsement naming the District as an additional covered party. Provisioner shall provide evidence of applicable Worker's Compensation and vehicle insurance customary in the large scale sales, service and distribution industry. Copies of renewal notices during the term of this contract must be provided to the District within five (5) days to keep the contract in force. If Provisioner changes insurance policies or carriers, District must be notified (5) days prior to such change.
5. **Indemnification.** Provisioner shall indemnify, defend and hold District (and all staff and Board members) harmless from and against any and all damage, loss, injury, liability, expense, liens, claims, costs (including attorney's fees) and assertions arising out of Provisioner's conduct or improper procedures, or from Provisioner's breach or default under this Contract. This indemnity, however, shall not apply to the extent (and only to the extent) that District was negligent in its handling or subsequent use of the food product following proper procedures and delivery by Provisioner.
6. To the extent that there are any inconsistencies or differences in any terms or provisions contained in the District's Agreement when compared to any terms or provisions contained in any attachment or addendum to the District's Agreement requested by the Provisioner, the terms and provisions of the District's Agreement shall be controlling and shall supersede any terms and provisions in the Provisioner's attachment or addendum.
7. **Term.** This contract shall cover the period for the 2007-2008 school year and shall be renewable for successive periods upon mutual agreement of the parties.
8. **Price.** The price for the food product shall be specified in Provisioner's response to the District's request for proposal, as accepted by District. A statement must be submitted monthly for payment.

9. Default. If Provisioner shall be in default under any term of this Contract, District shall have the right to terminate this Contract upon 30 day's written notice to Provisioner (with opportunity to cure). If Provisioner does not cure such default within 30 day period (or, if the default relates to an improper procedure, such cure period can be accelerated in District's reasonable discretion), this Contract shall be automatically terminated, with the exception of Section 5 hereof which shall survive. The foregoing termination remedy shall be in addition to any other rights District may have under law or equity.

CONSULTANT



GEORGE M. THORSEN

Sec./Treas.

Gold Star Foods
(Printed Name)

GOLD STAR FOODS

(Company Name)

P. O. Box 58105
(Address)

Vernon, CA 90058-0105
(City, State, Zip)

(323) 846-8400
(Telephone)

(Social Security or Tax ID Number)

DISTRICT:

Christina Aragon
Assistant Superintendent, Business Services
Arcadia Unified School District
234 Campus Drive
Arcadia, CA 91007

(Date Signed)

(Initials)

(Site/Dept. Administrator Name)

Type of Bus. Entity: _____ Individual _____ Sole Prop _____ Partnership _____ Corporation _____ Other

(For District Use)

Board Approved on _____

Purchase Order Report No. _____

ACORD CERTIFICATE OF LIABILITY INSURANCE

OP ID: ML
GOLDS-1

DATE (MM/DD/YYYY)
04/06/07

PRODUCER
Caldwell Insurance Agency Inc.
License # 0554607
15935 Whittier Blvd.
Whittier CA 90603
Phone: 562-947-4435 Fax: 562-947-0366

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

INSURED

Gold Star Foods/Nikabar, Inc.
PO Box 58105
Vernon CA 90058

INSURERS AFFORDING COVERAGE	NAIC #
INSURER A: Unigard Insurance Company	
INSURER B:	
INSURER C:	
INSURER D:	
INSURER E:	

COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR	PROD LTR	INSRD	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YYYY)	POLICY EXPIRATION DATE (MM/DD/YYYY)	LIMITS	
			GENERAL LIABILITY <input type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS MADE <input type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC				EACH OCCURRENCE	\$
							DAMAGE TO RENTED PREMISES (Ea occurrence)	\$
							MED EXP (Any one person)	\$
							PERSONAL & ADV INJURY	\$
							GENERAL AGGREGATE	\$
							PRODUCTS - COMP/OP AGG	\$
A	X	X	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS	CM001568	03/20/07	03/20/08	COMBINED SINGLE LIMIT (Ea accident)	\$ 1000000
							BODILY INJURY (Per person)	\$
							BODILY INJURY (Per accident)	\$
							PROPERTY DAMAGE (Per accident)	\$
			GARAGE LIABILITY <input type="checkbox"/> ANY AUTO				AUTO ONLY - EA ACCIDENT	\$
							OTHER THAN AUTO ONLY: EA ACC	\$
							AGG	\$
			EXCESS/UMBRELLA LIABILITY <input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS MADE DEDUCTIBLE RETENTION \$				EACH OCCURRENCE	\$
							AGGREGATE	\$
								\$
								\$
			WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? If yes, describe under SPECIAL PROVISIONS below OTHER				WC STATUTORY LIMITS	OTH-ER
							E.L. EACH ACCIDENT	\$
							E.L. DISEASE - EA EMPLOYEE	\$
							E.L. DISEASE - POLICY LIMIT	\$
A			Phys Damage	CM001568	03/20/07	03/20/08	Comp Ded	100
							Coll Ded	500

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES / EXCLUSIONS ADDED BY ENDORSEMENT / SPECIAL PROVISIONS

CERTIFICATE HOLDER

Arcadia Unified School
District/San Gabriel Co-Op
234 Campus Drive
Arcadia CA 91007

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

Monica Lugo *M. Lugo*

The following are named as Additional Insured:

Arcadia Unified School District
Azusa Unified School District
Baldwin Park Unified School District
Charter Oak Unified School District
Covina Unified School District
El Monte City School District
El Monte Union High School District
Glendora Unified School District
Mountain View School District
Pasadena Unified School District
Rosemead School District
San Gabriel Unified School District
San Marino Unified School District
West Covina Unified School District

Arcadia Unified School District
Food Services Department
234 Campus Drive
Arcadia, CA 91007
626 821-8322

All proposals shall be on forms provided. Proposals received after the specified time will not be accepted and shall be returned to the company unopened.

PROPOSAL DUE DATE: April 27, 2007

TIME: 1:00 p.m.

PROPOSAL AWARD DATE: May 8, 2007

SUBMIT TO: Debra Amos
Director of Food Services
Arcadia Unified School District
234 Campus Drive
Arcadia, CA 91007

ORIGINAL

REFER QUESTIONS REGARDING RFP TO:
Debra Amos
626 821-8322

RECAP OF RFP: Recap of RFP available after May 4, 2007

RFP number: 10020708

INVITATION TO BID/RFP FOR FROZEN FOOD DISTRIBUTION

GENERAL CONDITIONS AND INSTRUCTIONS:

A. The Arcadia Unified School District is seeking proposals for the distribution of frozen food products to the Arcadia Unified School District/San Gabriel Cooperative (San Gabriel Co-Op) for the period of July 1, 2007 through June 30, 2008. The RFP response will be in the form of a percentage of markup over the distributor's landed cost. This is a cost plus fixed fee RFP with the fixed fee expressed as a percentage. The addresses, contacts, and sites of delivery are attached within this document.

Definitions:

- RFP-Request For Proposal
- Bidders- the vendor who submits an offer
- Distributor- vendor

APR 27 2007

- San Gabriel Co-Op:
 1. Arcadia Unified School District
 2. Azusa Unified School District
 3. Baldwin Park Unified School District
 4. Charter Oak Unified School District
 5. Covina Unified School District
 6. El Monte City School District
 7. El Monte Union High School District
 8. Glendora Unified School District
 9. Mountain View School District
 10. Pasadena Unified School District
 11. Rosemead School District
 12. San Gabriel Unified School District
 13. San Marino Unified School District
 14. West Covina Unified School District

- B. Proposals: Proposals shall be written in ink or by typewriter. Proposals are to be verified before submission, as they cannot be corrected after proposals are opened. The signatures of all persons shall be in longhand. Bidders shall fully inform themselves as to all existing conditions and limitations. No allowance will be made because of lack of such examination, inquiry, or knowledge. All proposals shall be submitted in sealed envelopes bearing on the outside the name of the vendor, his/her address, and the name of the project for which the proposal is submitted. It is the sole responsibility of the vendor to see that his/her proposal is received in proper time. Any proposals received after the scheduled closing time for receipt of proposals will be returned to the vendor unopened. No oral, facsimile, electronic or telephonic modification of any proposal submitted will be considered. For information about RFP procedures, contact the Arcadia Unified School District Food Services Department.
- C. Addenda or Bulletins: Any addenda or bulletins issued by the Arcadia Unified School District during the time of bidding to the bidders for the preparation of this proposal shall be covered in the proposal and shall be made part of the contract.
- D. Withdrawal of Proposal Prior to Opening: Any bidder may withdraw his proposal, either personally or by a written request, at any time prior to the scheduled time for opening of proposals.

- E. Withdrawal of Proposals after Opening: A bidder may not withdraw his proposal for a period of sixty (60) days after the date set for the opening thereof.
- F. Interpretation of Documents: If any person contemplating submitting a proposal for the proposed contract is in doubt as to the true nature of any part of the RFP documents or finds discrepancies in or omissions from, he/she may submit to the Director of Food Services a written request for an interpretation or correction hereof. Any interpretation or addendum duly issued by said Food Services Director and a copy of such addendum will be mailed or delivered to each person receiving RFP documents. The Arcadia Unified School District will not be responsible for any other explanation or interpretation of the RFP documents.
- G. Bid Bond: No bid bond is required for this proposal.
- H. Award or Rejection of Proposals: The Arcadia Unified School District shall not be obligated to accept the lowest priced proposal, but will be evaluating proposals and awarding a contract to a single bidder. The Arcadia Unified School District reserves the right in its absolute discretion to accept proposals, or any part of proposals, as deemed necessary for the best interest of the district[s]. The Arcadia Unified School District may take into account the performance of the each bidder with respect to any recent contract(s) with the member district[s] and other school districts. The Arcadia Unified School District, however, reserves the right to reject any one or all proposals, to waive any informality in the proposals or in the bidding, to judge the merit and qualifications of the materials, equipment, and services offered, and to accept whatever proposal is deemed to be the lowest responsible proposal **MEETING ALL THE CRITERIA SPECIFIED IN THE PROPOSAL**. All bidders will be notified in writing of the award.
- 1) TERM OF AGREEMENT: The term of this agreement will be from July 1, 2007 through June 30, 2008.
- 2) CONTRACT RENEWALS: This contract is deemed to be a SERVICE CONTRACT. Under the California Education Code Article 3, Section 17596, "Continuing contracts for work to be done, services to be performed or for apparatus or equipment to be furnished, sold, built, installed or repaired for the district, or for materials or supplies to be furnished or sold to the district may be made with an accepted vendor as follows: for work or services for apparatus or equipment, not to exceed five years; for materials or supplies not to exceed three years". If mutually agreeable, the Arcadia Unified School District/San Gabriel Co-Op reserves the right to renew the contract for four [4] additional one-year periods not to exceed five [5] years. This renewal is contingent upon competitive pricing and upon all terms and conditions of the original contract having been met to the satisfaction of the Arcadia Unified School District/San Gabriel Coop. Such renewal will be made by notifying the vendor, in writing, thirty (30) days prior to the expiration of the contract. The percentage markup and the landed costs may be "subject to adjustment" at the beginning of each annual contract period. It is expressly understood that the contract rate increases are not automatic or guaranteed. The Bidder's request to increase the current rate schedule will be evaluated and considered when such adjustments are requested. The Districts reserves the right to reject any such request and re-bid and/or terminate said contract within the provisions of the existing agreement. It is understood that increases in the manufacturer's and/or processors landed costs to the distributor are out of the control of the distributor. Those price adjustments may be accepted or rejected by the districts and/or the independent bidding agency. Increases in the percentage markup price[s] in this RFP may not exceed the increase in the Consumer Price Index Urban for the Los Angeles/Long Beach region or price increases verified by labor rate increases justified by increases in labor contracts or State of California Department of Industrial Relations prevailing wage rates. The specific index to be reviewed is the C.P.I. for Los-Angeles-Riverside-Orange County, California for

the month of [that month which is six [6] months prior to the contract's annual end date] each year using the "Special Aggregate Index" category of "All Items Less Shelter" under the "All Urban Consumers" column.

- 3) **PRICE CHANGES**: Percentages bid are to be firm for the period of July 1, 2007 through June 30, 2008. The successful bidder shall be allowed to update upon presentation of suitable proof of a price increase from a manufacturer or processor. A written notice shall be sent including proof of any increase thirty (30) days prior to the increase. No increase to the bid price will be allowed sooner than 180 calendar days from the date of RFP award, including thirty (30) calendar days advance written notice. Any change to the bid price shall be subject to mutual agreement by both parties and incorporated into the contract by written amendment. In the event of a decline in price, the successful bidder is to give the districts the immediate advantage of such a decrease and inform the District[s] of the decrease. All orders placed under this agreement shall be delivered and invoiced at the agreement price prevailing at the time the order is placed, regardless of the actual delivery date.
- 4) **QUANTITIES**: Any quantities given or implied are estimates only and based on the prior year's consumption. The Arcadia Unified School District/San Gabriel Co-Op member districts reserve the right to purchase reasonably more or less than the quantities stated. Availability of commodities may directly affect the amount of some items purchased. Each district will order in quantities best suited to their needs and storage facilities within limits of conditions of the vendor.
- 5) **PREPARATION OF RFP**:
 1. The RFP must be signed in the name of the company and be in longhand of the person authorized to sign the RFP.
 2. Prices must be in ink or typewritten. No pencil figures permitted.
 3. Erasures or Alterations: All information, prices, notations, signatures, and corrections must be in ink or typewritten. Mistakes may be crossed out and corrections typed or printed adjacent to the mistake and initialed in ink by the person signing the RFP. Any change of the printed portion of the RFP form itself constitutes alteration and is cause for immediate rejection of the RFP.
- 6) **AWARD**: This bid will be awarded as one bid to the one most responsible bidder.
- 7) **SANITATION**: All products shall be produced and handled in accordance with the best sanitary practices. Employees, equipment, and manufacturing plant shall meet state and county health department requirements to assure clean, sound and sanitary product and handled in accordance with HACCP.
- 8) **PIGGYBACK CLAUSE**: For the term of the Contract and any mutually agreed extensions pursuant to this request for proposal, **at the option of the vendor**, other school districts and community college districts, any public corporation or agency, including any county, city, town or public corporation or agency within the California Counties of Los Angeles, Orange, Riverside, San Bernardino, San Diego, and Ventura may purchase, lease-purchase or rent the identical item[s] at the same price and upon the same terms and conditions pursuant to sections 20118 [K-12] and 20652 [Community Colleges] of the Public Contract Code. The Arcadia Unified School District/San Gabriel Coop waives its right to require such other districts and offices to draw their warrants in favor of the District as provided in said Code sections.

Acceptance or rejection of this clause will not affect the outcome of this bid.

Piggyback option granted _____

X

✓

Piggyback option not granted _____

- 9) **DELIVERY TIMES:** The successful bidder will make mutually acceptable delivery time options available for each site within the Arcadia Unified School District/San Gabriel Coop.
- 10) **DELIVERY REQUIREMENT:** Any and all products delivered during the period covered by this proposal shall be only the exact manufacturer's products and code numbers as requested by the district[s] unless prior approval has been received to deliver alternate products. No product will be represented as being in conformance with the specification when such is not the case. District preferences have been pre-determined in accordance with taste tests and pricing evaluations. Products are on a menu based upon very specific nutritional analysis and a copy of that analysis is on file at each San Gabriel Co-Op District.
- 11) **DAMAGES AND SHORTAGES:** Damaged containers will not be accepted. Inspection and acceptance of all items shall be at the destination. Credit will be required on damaged or unacceptable products. A legible delivery receipt signed by food services personnel must accompany each delivery and a legible delivery discrepancy receipt shall be left at the site in the case of a return or shortage. Credits shall be issued in a timely manner. If the desired product is absolutely not available for any reason, the district shall be notified at least one day in advance of the shortage and that district shall be given options of a product that is of the same or higher quality at the same unit cost. Continued shortages or substitutions will be grounds for termination of this agreement.
- 12) **ACCOUNTING:**
- a) Invoices shall be furnished in triplicate and include delivery site, product name, quantity, unit size, and unit price. The original copy is to be kept by the distributor.
 - b) The original invoice must be signed by the individual receiving the merchandise and is to be left for the cafeteria manager. An invoice signed by the cafeteria manager or designee is required in order for the invoice to be processed for payment.
 - c) Statements for all goods purchased within a calendar month shall be made available on an individual school basis. Statements should be sent by the 5th of the month following the month of purchase.
 - d) The payment terms of this contract shall be "Net 30 days" unless otherwise indicated below. All invoices are due and payable within 30 days from the "statement date". The Distributor will list all discounts and payment options available on the Proposal Worksheet if terms other than "Net 30 days" are offered.
- 13) **RFP AWARD:** Proposal shall be awarded based on weighted factors. Weighted factors shall include:
- a) The distributor shall have been in the business of delivering frozen foods to the same size districts for a period of time of at least five [5] years.

APR 27 2007

- b) The distributor shall have sufficient trucks and facilities to control temperatures and must be able to provide service to all locations within the districts.
- c) The distributor shall completely and accurately fill in the Vendor Questionnaire.

(1) Past performance will be evaluated and could subject a bid to be rejected upon checking references.

14) **RIGHTS RESERVED:** The Arcadia Unified School District/San Gabriel Co-Op may investigate the qualifications of any bidder/proposer under consideration, require confirmation of information furnished by a bidder/proposer, and require additional evidence of qualifications to perform the services described in the RFP. The Districts reserves the right to:

- a) Reject any and all bids.
- b) Issue subsequent RFP solicitations.
- c) To waive any informalities, irregularities, or minor discrepancies in the proposal that, in the District's opinion, does not impair the substance of the proposal.
- d) Failure on the part of the company to meet contract requirements shall be cause for cancellation. Either party may cancel contract with cause upon thirty (30) days written notice to the other party.
- e) The Arcadia Unified School District/San Gabriel Co-Op reserves the right to add or delete members without change to this agreement.
- f) Cancel the entire RFP.
- g) Remedy technical errors in the RFP process.

15) **TERMINATION:**

- a) Failure on the part of the successful bidder to meet contract requirements shall be cause for cancellation. Either party may cancel contract upon a sixty (60) days written notice to the other party.
- b) The Arcadia Unified School District/San Gabriel Co-Op reserves the right to terminate the contract at any time for due cause which shall include such reasons as unsatisfactory service/unsatisfactory products; or to extend the contract with present company(s) upon annual review of weighted factors, performance of service and/or provision of quality products.
- c) The Arcadia Unified School District/San Gabriel Co-Op shall hold the successful bidder liable and responsible for all damages, which may be sustained because of his failure to comply with any conditions herein. If the successful bidder fails to furnish or deliver any material, supplies, equipment, or services at the prices quoted, or at the times and places stated, or otherwise fails to comply with the terms of the documents in their entirety, the member districts may purchase the items herein specified elsewhere, without notice to the successful bidder. Additional costs accrued by the member districts through this purchase may be deducted from unpaid invoices or must be paid to the member districts by the

successful bidder. Prices paid by the member districts shall be considered the prevailing market prices at the time such purchase is made.

- 16) **RIGHT TO AUDIT**: The Arcadia Unified School District/San Gabriel Co-Op may, at reasonable times and places, audit the books and records of any contractor or subcontractor. The distributor shall maintain accurate and complete records to document its costs in connection with the Agreement [including freight charges]. During the term of this contract and for three [3] months after the termination of the contract, upon fourteen [14] days written notice, shall have the right during normal business hours at the districts sole expense, review the distributors purchasing records at the distributor location for the preceding twelve [12] months to verify the landed costs of the products purchased by the distributor. If necessary, the distributor, as the case may be, will promptly make adjusting payment in respect of any overcharges or undercharges.
- 17) **COST DEFINITION**: This shall be a "cost-plus" contract. In no case shall the "cost" be determined or calculated by the distributor. Landed costs shall be obtained from a guaranteed fixed price for each product as provided by an outside source to both the districts and the distributor by an independent agency. This independent agency may be an agency such as currently exists like the Santa Clarita School Food Services agency for the benefit of the member districts of the SUPER Commodity Cooperative. Other price lists as provided for commodity and non-commodity products are commonly known as "blanket bid pricing", "California blanket bid pricing", or "non-profit bid allowance pricing". This pricing shall be gathered and collected without the influence of the distributor. "Landed Cost" is defined as invoice cost from the manufacturer plus freight if freight is not included with invoice cost. Applicable freight may include charges billed by common or contract carrier, or internally managed freight systems. The districts freight charges incurred through this will be in accordance with standard applicable tariff rates. Promotional, growth, performance, and marketing allowances received from manufacturers and /or purchasing cooperatives are considered as collateral fees earned by the distributor for providing such services as, but not limited to, sales and marketing services, promotions, food shows, achievement of volume objectives, product and brand development, and costs associated with bringing products to the commercial marketplace; and therefore, do not reduce the landed cost as quoted to the district[s] and distributor. Actual cash discounts that are offered to and exercised by the distributor for prompt payment of invoices do not reduce the landed cost.
- 18) **EQUAL EMPLOYMENT OPPORTUNITY**: In connection with the execution of the contract, successful bidder shall not discriminate against any employee or applicant for employment because of race, religion, color, sex or national origin. The bidder shall take affirmative actions to insure that applicants are employed, and that employees are treated during their employment, without regard to their race, religion, color, sex or national origin. Such actions shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising, lay-off, termination; rates of pay or other form of compensation; and selection for training, including apprenticeship.
- 19) **PUBLIC LIABILITY AND PROPERTY/PRODUCT INSURANCE**: Successful bidder shall maintain during the life of this contract Public Liability and Property/Product Damage Insurance to protect themselves and the San Gabriel Co-Op member districts from all claims for personal injury, including accidental death, as well as from all claims for Property/Product Damage arising from the operations under this Contract. The minimum amounts of such insurance shall be as hereinafter set forth. Successful bidder will be required to furnish certificates of insurance prior to start of work.
- a) Amounts of Insurance: Bodily Injury and Accidental Death Liability Insurance including auto (both owned and non-owned): Not Less Than \$1,000,000/\$1,000,000 Aggregate.
 - b) Property/Product Damage Liability Insurance including auto (both owned and non-owned): Not Less Than \$1,000,000 Aggregate.

- c) Insurance certificate must name each Unified School District/San Gabriel Co-Op as additional insured.
 - d) Certificate to be submitted by successful bidder must be submitted prior to award.
- 20) **HOLD-HARMLESS CLAUSE**: To the fullest extent permitted by law, the successful bidder agrees to indemnify, defend and hold Arcadia Unified School District/San Gabriel Co-Op entirely harmless from all liability arising out of:
- a) Any and all claims under Workers' Compensation acts and other employee benefit acts with respect to successful bidder's employees or successful bidder's subcontractor's employees arising out of successful bidder's work under this proposal; and
 - b) Any loss, injury to or death of persons or damage to property caused by any act, neglect, default or omission of the successful bidder, or any person, firm or corporation employed by the successful bidder, either directly or by independent contract, including all damages due to loss or theft, sustained by any person, firm or corporation including the Arcadia Unified School District/San Gabriel Co-Op, arising out of, or in any way connected with the successful bidder's work under this proposal, including injury or damage either on or off the school district's property; but not for any loss, injury, death or damages caused by the sole or active negligence, or willful misconduct of the district[s].
 - c) The successful bidder, at the bidder's own expense, cost, and risk, shall defend any and all claims; actions, suits, or other proceedings that may be brought or instituted against the districts, its officers, agents or employees, on any such claim or liability, and shall pay or satisfy any judgment that may be rendered against the districts, its officers, agents or employees in any action, suit or other proceedings as a result thereof.
- 21) **NONCOLLUSION AFFIDAVIT**: Vendors on this contract are requested to submit an Affidavit of Noncollusion with their Proposal. This form is included with the proposal package and must be signed and notarized under the penalty of perjury and dated.
- 22) **ASSIGNMENT OF CONTRACT**: The successful bidder shall agree not to assign, transfer, convey, sublet, or otherwise dispose of the items appearing on this RFP form, any rights accruing thereunder, title or interest therein, funds to be received hereunder, or any power to execute the same without the consent in writing of the Arcadia Unified School District's Governing Board. Notice is hereby given that the Arcadia Unified School District/San Gabriel Co-Op will not honor any assignment made by the successful bidder unless the consent in writing, as indicated above, has been given.
- 23) **INSPECTION OF BIDDER'S FACILITY**: As a part of the evaluation process, the District reserves the right to inspect the facilities of the bidder prior to the award of a contract. If a representative[s] of the District determines after such inspection the bidder may not be capable of providing proper and satisfactory service/product to the districts, the bidder may not be considered for an award. Additionally, the District reserves the right to inspect the Contractor's facility during the contract period at any time during normal business hours upon prior notice. Bidder may also be required to show evidence of its ability to furnish standard material from identified manufacturer[s]. NOTE: Should an approved facility be vacated by the Contractor, a re-inspection will be required under the same conditions for the new facility.
- 24) **BIDDERS PEST CONTROL POLICY/STORAGE FACILITY SANITATION**: The Districts have pest control procedures in place at all of the storage facilities for food items and related products. In order not to compromise these procedures, the districts will not knowingly enter into any agreement for delivery of these types of products where questionable cleaning and pest control

conditions exist. Therefore, any product delivered, as a result of this solicitation must have an audit trail that clearly demonstrates appropriate handling and storage practices; this will include providing proof of established sanitation procedures and an active pest control program to assure proper information. The District reserves the right to request verifiable evidence of pest control treatment. The successful bidder **must have** a HACCP Program in place for the company and a copy of that HACCP plan **must be submitted with this proposal.**

- 25) **DISASTER CONTINGENCY PLAN:** **A copy of the bidder's Disaster Contingency Plan must be submitted with this proposal.**
- 26) **FOOD SECURITY AND SAFETY PROGRAM:** **A copy of the bidder's Food Security and Safety Program must be submitted with this proposal.**
- 27) **PRODUCT RECALL PROGRAM:** **A copy of the bidder's Product Recall Program must be submitted with this proposal.**
- 28) **FUEL SURCHARGES:** Absolutely **no fuel surcharges** may be levied during the term of this contract.
- 29) **ADDITIONAL REQUIRMENTS:**
- a) The distributor **must have** an established "net-off invoice" billing system in place to pass along the value of commodities.
 - b) The distributor **must have** the ability to deliver ALL processed commodities with a five day lead time to coincide with the five day lead time for non-commodity products.
 - c) The distributor **must stock** "fee for service" processed commodities and be prepared to deliver those processed commodities with a five day lead time to coincide with the five day lead time for non-commodity products.
 - d) The distributor **must have** an automatic rebate system in place to efficiently handle automatic rebate programs as offered by manufacturers.
 - e) The distributor **must offer** an active website to allow "on-line" ordering and reporting. Districts must be allowed access to sales reports, commodity balances, and commodity reports.
- 30) **PERCENTAGE MARKUP:** The percentage markup quoted must remain the same for all products during the term of the contract. Products may be added and the markup will remain the same and use the same calculation and method of calculation over the landed cost for all items.
- 31) **APPLICABLE "BUY AMERICAN" PROVISIONS:** Federal regulations require that to the maximum extent possible, only domestic products be purchased consistent with the "Buy American" provisions of Public Law [P.L.] 100-237 when purchasing commodities for the school lunch program. Therefore, vendors offering product and/or product ingredients manufactured or grown in the United States may be given priority for usage under this solicitation. This policy will allow for an exception only in the case when an acceptable product is not available domestically, in which case other countries of origin may be considered or purchased.
- 32) **FORCE MAJEURE:** The parties to the Contract will be excused from performance during the time and to the extent that they are prevented from obtaining, delivering or performing by "Act of God", fire, strike, loss or shortage of transportation facilities, lockout, or commandeering of materials, products, plants, or facilities by the government, when satisfactory evidence thereof is presented to the other party. Provided that it is satisfactorily established that the non-performance is not due to the fault or negligence of the party not performing.

DISTRICT INFORMATION

School District:	Arcadia Unified School District	
Contact Name:	Debra Amos	
Billing Address:	234 Campus Drive Arcadia, CA. 91007	
Phone #	(626) 821-8322	
Number of Delivery Sites:	5	
Number of Deliveries per Week:	1	
Average Drop Size:	\$1,200.00	
Delivery Time Required:	6:00am-11:00am	

School District:	Azusa Unified School District	
Contact Name:	Michael Muchlinski	
Billing Address:	546 South Citrus Ave. Azusa, CA 91702	
Phone #	(626) 858-6157	
Number of Delivery Sites:	3	
Number of Deliveries per Week:	2	
Average Drop Size:	\$6,100.00	
Delivery Time Required:	6am-12pm	

School District:	Baldwin Park Unified School District	
Contact Name:	Geoffrey Monsour	
Billing Address	3699 North Holly Ave., Baldwin Park, CA 91706	
Phone #	(626) 856-4224	
Number of Delivery Sites:	21	
Number of Deliveries per Week:	1	
Average Drop Size:	\$500.00	
Delivery Time Required:	7am-2pm	

School District	Charter Oak Unified School District	
Contact Name	Sara Maragni	
Billing Address	PO Box 9 Covina, CA 91723	
Phone #	(626) 966-8331	
Number of Delivery Sites:	3	
Number of Deliveries per Week:	1	
Average Drop Size:	\$1,000.00	
Delivery Time Required:	6am-9am	

DISTRICT INFORMATION

School District:	Covina Valley Unified School District	
Contact Name:	Maxine Sacanli-Hicks	
Billing Address:	519 East Badillo Ave. Covina, CA 91722	
Phone #	(626) 974-7000 x2130	
Number of Delivery Sites:	8	
Number of Deliveries per Week:	2	
Average Drop Size:	\$2250.00	
Delivery Time Required:	6:45am-10:15am	

School District:	El Monte City School District	
Contact Name:	Wanda Grant	
Billing Address:	3246 Meeker Ave. El Monte, CA 91731	
Phone #	(626) 453-3733	
Number of Delivery Sites:	3	
Number of Deliveries per Week:	1	
Average Drop Size:	\$6,000.00	
Delivery Time Required:	Before 7:00am	

School District:	El Monte Union High School District	
Contact Name:	Suzy Sayre	
Billing Address:	3537 Johnson Ave. El Monte, CA. 91731	
Phone #	(626) 258-5771	
Number of Delivery Sites:	5	
Number of Deliveries per Week:	2	
Average Drop Size:	\$1,500.00	
Delivery Time Required:	6:00am-11:00am	

School District:	Glendora Unified School District	
Contact Name:	Michelle Curry	
Billing Address:	500 North Lorraine Glendora, CA 91740	
Phone #	(626) 963-1611	
Number of Delivery Sites:	5	
Number of Deliveries per Week:	1	
Average Drop Size:	\$700.00	
Delivery Time Required:	6:00am-11:00am	

GOLD STAR FOODS2652 Long Beach Ave., L.A., CA 90858
(323) 846-8400 Fax (323) 846-1997**DISTRICT INFORMATION**

School District:	Mountain View School District	
Contact Name:	Susan Delgado	
Billing Address:	3320 Gillman Road El Monte, CA 91732	
Phone #	(626) 652-4086	
Number of Delivery Sites:	4	
Number of Deliveries per Week:	2	
Average Drop Size:	\$2,700.00	
Delivery Time Required:	6:00am-1:00pm	

School District:	Pasadena Unified School District	
Contact Name:	Howard Sullins	
Billing Address:	351 South Hudson Ave. Pasadena, CA 91109	
Phone #	(626) 797-1155	
Number of Delivery Sites:	9	
Number of Deliveries per Week:	3	
Average Drop Size:	\$800.00	
Delivery Time Required:	6:30am-11am	

School District:	Rosemead School District	
Contact Name:	Diane Ezzo	
Billing Address:	3907 Rosemead Blvd. Suite 240 Rosemead, CA 91770	
Phone #	(626) 312-2900	
Number of Delivery Sites:	5	
Number of Deliveries per Week:	1 for 4 sites/2 for 1 site	
Average Drop Size:	\$1250.00	
Delivery Time Required:	6:00am-10:15am	

School District:	San Gabriel Unified School District	
Contact Name:	David Durkin	
Billing Address:	408 Junipero Serra Drive San Gabriel, CA 91776	
Phone #	(626) 451-5456	
Number of Delivery Sites:	1	
Number of Deliveries per Week:	1-2	
Average Drop Size:	\$5,000.00	
Delivery Time Required:	6:30am-11:30am	

APR 27 2007

DISTRICT INFORMATION

School District:	San Marino Unified School District	
Contact Name:	Carolle Thompson	
Billing Address:	1665 West Drive San Marino, CA 91108	
Phone #	(626) 299-7000 x323	
Number of Delivery Sites:	2	
Number of Deliveries per Week:	1	
Average Drop Size:	\$1500.00	
Delivery Time Required:	7:00am-8: 30am	

School District:	West Covina Unified School District	
Contact Name:	Sandy Bernstein	
Billing Address:	1717 West Merced Ave. West Covina, CA 91790	
Phone #	(626) 939-4600 x4657	
Number of Delivery Sites:	1	
Number of Deliveries per Week:	1	
Average Drop Size:	\$20,000.00	
Delivery Time Required:	6:00am	

CHECKLIST OF ITEMS THAT MUST BE SUBMITTED WITH BID:

1. REQUEST FOR PROPOSAL SIGNATURE PAGE
2. BID PROPOSAL
3. VENDOR QUESTIONNAIRE
4. SCHOOL DISTRICT REFERENCES
5. INSURANCE CERTIFICATE (FORM NOT INCLUDED)
6. COPY OF BIDDER'S DISASTER CONTINGENCY PLAN (FORM NOT INCLUDED)
7. COPY OF BIDDER'S HAZARD ANALYSIS CRITICAL CONTROL POINT (HACCP) PLAN (FORM NOT INCLUDED)
8. COPY OF BIDDER'S FOOD SECURITY AND SAFETY PROGRAM (FORM NOT INCLUDED)
9. COPY OF BIDDER'S PRODUCT RECALL PROGRAM (FORM NOT INCLUDED)
10. SUSPENSION AND DEBARMENT CERTIFICATION
11. DISCLOSURE OF LOBBYING ACTIVITIES
12. NONCOLLUSION AFFIDAVIT


APR 27 2007

REQUEST FOR PROPOSAL SIGNATURE PAGE

FROZEN FOOD DISTRIBUTION FOR
ARCADIA UNIFIED SCHOOL DISTRICT/SAN GABRIEL CO-OP

In compliance with the request for proposals, the undersigned, acting for the firm named, hereby proposes and agrees, if this proposal or part of this proposal is accepted, to furnish the items at the prices bid opposite each item, within the period indicated, and in accordance with general conditions, and specifications set forth in these documents.

FIRM NAME: **GOLD STAR FOODS**
2652 Long Beach Ave., L.A., CA 90058
(323) 846-8400 Fax (323) 846-1997

BY: **GEORGE M. THORSEN** 
Select one type name Manual signature
Gold Star Foods

TITLE: **GOLD STAR FOODS**

ADDRESS: 2652 Long Beach Ave., L.A., CA 90058
(323) 846-8400 Fax (323) 846-1997

Number	Street	City	State	Zip
(323) 846-8400				APR 27 2007
Phone				Date

Additional conditions or explanations:

\$500.00 MINIMUM DROP SIZE PER STOP. THIS
MINIMUM WILL BE STRICTLY ENFORCED EXCEPT
ONLY FOR EMERGENCIES AND BACK-ORDERS DUE
TO OUR MISTAKE. NON-COMMODITY FOODS, PROCESSED
COMMODITY FOODS, AND USDA COMMODITIES MAY
BE COMBINED TO MEET THIS MINIMUM. THERE
WILL BE A \$100.00 DELIVERY CHARGE ADDED TO ANY
INVOICE FOR ORDERS LESS THAN \$500.00

APR 27 2007

10. What procedures do you have in place to fill emergency orders? What is your policy if a

district calls with a freezer gone out and asks for help? *FN ANY EMERGENCY, GOLD STAR FOODS WILL OFFER IMMEDIATE ASSISTANCE. WE WILL BE HAPPY TO PICKUP PRODUCT, STORE IT, AND RE-DELIVER AS NEEDED. HOME PHONE NUMBERS AND CELL NUMBERS WILL BE AVAILABLE.*

11. This invitation for bid states that payment terms will be "net 30 days" unless otherwise indicated. Please indicate below:

 X I agree to "net 30 days of statement" terms

_____ My terms are: _____ [Fully Explain]

12. How many years has your company been in the food service distribution business?

29 YEARS.

13. Fully explain or enclose a form from your company fully explaining storage and transfer costs if a district requires extended storage or product picked up from one location and transported [refrigerated and dry] to another location. This explanation should address all issues such as billing cycles, different costs to store frozen, refrigerated, and dry. Transport of district owned products should have a fee based upon cents per pound or fee per case only. SEE NEXT PAGE (ENCLOSURE)



GOLD STAR FOODS

HANDLING AND STORAGE RATES

Frozen Foods	\$0.60 per case per month
Refrigerated	\$0.60 per case per month
Dry Goods	\$0.60 per case per month

ANNIVERSARY DATE

When product is put into storage, the entry date is called the "Anniversary Date". All billing for storage is done every 30 days from the anniversary date and one month in advance. You are billed every 30 days on the balance of product left in each lot at the time of billing.

HANDLING

There are no handling charges.

LOT WITHDRAWALS

Each lot withdrawal from storage will be subject to a charge of \$2.50 in addition to the storage rates indicated above.

MINIMUM CHARGES

There will be a minimum charge of \$10.00 per lot per month.

TRANSFER/FREIGHT CHARGES

When Gold Star Foods is asked to pick-up and/or deliver any product from one location to another, a freight charge will apply. The charge for moving product is \$3.00 per case (\$100.00 minimum). The maximum charge will be \$1,000.00 for moving a 40,000 pound truckload. This rate applies for movement of product within a 100 mile radius.

ARCADIA UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION MEETING

Agenda Item

No.IV.F.

ACTION

DATE: April 27, 2010
TO: Board of Education
FROM: Joel Shawn, Superintendent
SUBJECT: FROZEN FOOD RENEWAL FOR SAN GABRIEL PURCHASING
COOPERATIVE, REQUEST FOR PROPOSAL (RFP) #100:7-08
PRESENTED BY: Christina Aragon, Assistant Superintendent
Business Services

ACTION REQUESTED

Authorize to renew the frozen food bid Rep#100:07-08 to Gold Star Foods through June 30, 2011.

BACKGROUND

On May 8, 2007, the frozen food bid award was authorized for San Gabriel Cooperative. The term of the contract was July 1, 2007 through June 30, 2008. The last two years the contract has been renewed. The contract allows for the renewal of the award for two additional one year periods. The terms and conditions for school year 2010-2011 of the contract will remain the same with no increase.

RESOURCES REQUIRED

None

PREPARED BY: Debra Amos, Director, Food Services

Board Approved on 4/27/10:



Christina Aragon, Assistant Superintendent, Business Services

**FOUNTAIN VALLEY SCHOOL DISTRICT
FOOD SERVICES**

TO: Steve McMahon, Assistant Superintendent Business
FROM: Diane Sharpe, Food Service Director
SUBJECT: Middle School Lunch Price Increase
DATE: July 7, 2011

BACKGROUND

The National School Lunch Program includes a milk, entrée, fruit, vegetable and bread item. It is regulated by strict nutritional guidelines set forth by the State of California. Over the past two years the Fountain Valley School District Food Service program has offered 2 popular entrée items for both the elementary and middle school menus. These entrée items have increased participation and are very popular among many students. For the 2011-2012 school year, there will be an increase in vendor entrees to include a Subway Sandwich and the El Pollo Loco bean, rice and cheese burrito. Increasing the outside vendor items increases participation and lunch cost. Therefore, in order to maintain a fiscally sound budget , the middle school lunch price must be increased from \$3.00 to \$3.50.

RECOMMENDATION

It is recommended that the Board of Trustees approve the Middle School Lunch price from \$3.00 to \$3.50.



FOUNTAIN VALLEY SCHOOL DISTRICT
Curriculum/Instruction

MEMORANDUM

TO: Marc Ecker, Ph.D., Superintendent

FROM: Anne Silavs, Assistant Superintendent, Instruction

SUBJECT: *RECORD OF EIGHTH GRADE PROMOTION, JUNE 2011*

DATE: July 11, 2011

=====

BACKGROUND

Board Policy #5127 stipulates that the names of all students who are recommended for an eighth grade Certificate of Promotion be recorded within the minutes of a Board meeting. The attached lists of eighth grade students have been submitted by one elementary and three middle school principals.

RECOMMENDATION

It is recommended that the Board of Trustees approve, as submitted by the principals, the names of all students recommended for an eighth grade Certificate of Promotion in the 2010-11 school year.

hab

Attachment

Fulton Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 1

Last Name	First Name	Middle Name
Aben	Ethan Joseph	Ochotorena
Adamiak	Cassandra	Jo
Akau	Alana	Marie
Akmon	Paige	Skylynn
Alexander	Mackenzie	Ann
Ambrosio	Anthony	Michael
Arechiga	Ricardo	DeJesus
Armenta	Kylan	Lieb
Bancroft	Brittany	Lynn
Benbow	Emma	Lee
Bennett	Cory	James
Bernardin	Joshua	John
Bessa	Ariana	Shay
Bisak	Melda	
Blydt Hansen	Sean	Alan
Boardman	Taylor	Malaya
Bola	Erin	Elizabeth
Boomer	Austin	Taylor
Bourdages	Cailey	Renee
Boyack	Steven	James
Braley	Kelcie	Lyn
Brito	Victoria	Merci
Browne	Malia	Jean
Bryant	Shyenne	Rose
Bryant	William	Chandler
Bui	Dylan	Thanh Tou Shoua
Bui	Stefanie	Ngoc-Tran
Bui	Vivian	Nguyen
Bundesen	Jacob	Sterling
Cabrera	Edward	
Calandrino	Thomas	Paul
Calderon	Alejandra	
Callaghan	Ryann	Cassery
Calnon	Nicholas	Robert
Campos	Anthony	Alexander
Cao	Justin	Vi
Caohuy	Gabrielle	M
Carey	Hanako	Christina
Chambers	Cole	Matthew
Chapman	Kenneth	Wayne
Chau	Calvin	Lu
Chien	Grace	
Ching	Megan	Elizabeth
Chu	Allyson	V
Clark	Alexandria	Nicole
Clarke	Kaitlyn	Marie
Cobb	Justin	T
Coronado	Cristina	Nicole
Correa	Jessica	Elizabeth
Cottle	Heather	Ashley
Craig	Samuel	L
Croft	Julia	Michelle
Cunningham	Kristina	Marie

Fulton Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 2

Last Name	First Name	Middle Name
Dang	Nathan	Khoa
Dang	Phung	Phi
Daniloff	Daelyn	Nicole
Davis	Nathan	Thomas
DeSantis	Domenic	Graham
DiMiceli	Lynsee	Danielle
Dinh	Stephanie	
Dinsmore	Kiana	Mei
Doan	Brandon	A
Dornbush	Cal	Jacob
Dowland	Cameron	Jacob
Downing	Brittney	Nicole
Drost	Garrett	Lee
Drulias	Marissa	Ann
Drulias	Matthew	Dean
Drury	Matthew	Michael
Duda	Bailey	Michael
Duong	Kevin	
Ekladios	Pierre	Raafat
Fayad	Ahmed	
Felix	Garrett	Scott
Finley	Ryan	Thomas
Franklin	Jordan	Wardell
Frederisy	Brent	James
Frolichman Gonzales	Seth	Michael
Fryslie	Sutton	Dale
Furlong	Darian	Patricia Jacqueline
Galdamez	David	Isaiah
Garibay	Chloe	Marie
Gaydos	Jonathan	Andrew
Gilbert	James	Donald
Gilbert	William	Donald
Glassman	Kyler	Reed
Goldsby	Christopher	M
Gomez	Anissa	Catalina
Gomez	Lucas	Manuel
Gomez	Riley	Jacob
Green	Kali	Rae
Griffith	Caleb	Adam
Grubbs	Steven	Jacob
Guarnaccia	Steven	J
Guzman	Daniel	Aaron
Ha	Brandon	Thuan
Henricksen	Jae	Marie
Hettick	Sophie	Corrinne
Hickman	Michael	Richard
Hirata	Samantha	Tamiko
Ho	Chelsea	Thanh Binh
Hoang	Kathy	Vy
Hodgson	Haley	Danielle
Holler	Valerie	Raquel
Hood	Colton	William
Hoyt	John	Steven

Fulton Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 3

Last Name	First Name	Middle Name
Huang	Sarah	
Hurtado	Alexander	Jose
Huynh	Thomas	Chau
Iida	Matthew	Toshi
Ingram	Kevin	Thomas
Iovine	Kimberly	Ann
Jacobsen	Ari	Shaw
Jacobsen	Luke	Shaw
Jaffee	Tovy	Francine
Jerulle	Jared	Clay
Jimenez	Madison	Justine
Johnson	Samantha	Christine
Kammerer	Jacob	William
Kang	Sarah	Seyoung
Kato	Kelli	Minaye
Killian	Kyle	Dakota
Kim	Chang	Hyun
Kirkland III	Thomas	Gary
Knott	Samuel	Christopher
Kohanek	Tyler	Jeffrey
Kovacevic	Derek	Richard
Lacy	Michael	R
Lansdown	Audrey	Grace
Larson	Jakob	Riley
Law	Monica	H
Le	Bich	Huynh Ngoc
Le	Bryan	Nguyen
Le	Christopher	Manh
Le	Nathan	Hai-Dinh
Le	Sabrina	Y-Nhi
Le	Vivienne	Bao Khanh
LeBouvier	Matthew	
Lee	Candace	
Leung	Wai Shing	--
Lin	Shao-Yu	
Liu	Jar-Yee	
Lonergan	Madison	Rose
Longoria	Anessa	Manee
Loomis	Samantha	M
Lopez	Anthony	Angel
Loska	Pierson	Stone
Lu	Vivian	--
Lynch	Daniel	John
Mak	Austin	William-James
Maltby	Joshua	Arthur
Margain	Hunter	Anthony
Masuda	Ashley	Keiko
May	Jacob	S
McCarthy	Garrett	James
McClatchie	Richard	James
McNeill	Kyle	Ryan
Mebed	Zachary	Haruo
Mendoza	Moises	Ivan

Fulton Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 4

Last Name	First Name	Middle Name
Miller	Sarah	Elaine
Miranda	Kekoa	Keone
Montano	Savannah	Marquee
Moore	James	Daniel
Morgan	Andrew	James
Neff	Lindsay	Judith
Newman	Kimberly	Marie
Ngo	Katelyn	--
Ngo	Uy Long	
Nguyen	Adrian	Duc-Chen
Nguyen	Anna	Thuy-Trang
Nguyen	Carolyn	
Nguyen	Christine	Linh
Nguyen	Doreen	My-Doahn
Nguyen	Emerald	Bao Ngoc
Nguyen	Gloria	Mai-Tram
Nguyen	Howard	Hao Minh
Nguyen	Jeffrey	Huy
Nguyen	Kevin	Vuong
Nguyen	Kristina	Ailan
Nguyen	Lizette	Ning
Nguyen	Longthy	Thanh
Nguyen	Melanie	Ngoc-Thanh
Nguyen	Nathan	Khang
Nguyen	Nicholas	Duy
Nguyen	Tuong-Thuy	
Nguyen	Victoria	Tuyet-Quynh
Nguyen	Vincent	Duytan
Nguyen	Vy	Thuy
Ninh	Tyler	Anthony
Nobles	Ethan	John
O'Toole	Abigail	Lauren
Palitz	Taryn	Marie
Patel	Mahir	Nayan
Pedersen	Joseph	Bjorn
Pennella	Zachary	James
Peterman	Kimberly	Nicole
Pham	Jacqueline	Khanh Linh
Pham	Samuel	Dac
Pham	Vince	Dinh
Platt	Zara	Anna
Plattner	Grace	Anne
Pocta	Connor	Charles
Pocta	Mark	Robert
Poe	Connor	James
Porciuncula	Nathan	Ellis
Qafaiti	Salim	Michael
Rassmy	Kareem	Ryan
Ray	Kailie	Marie
Roberson	McKenna	Marie
Roberts	Colton	Chase
Rodriguez	Amy	Elizabeth
Rodriguez	Kaitlyn	Maye

Fulton Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 5

Last Name	First Name	Middle Name
Rodriguez-Rodriguez	Sheila	
Rost	Emily	Catherine
Rucker	Sofia	Paolina
Ryan	Nicholas	James
Saksa	Natalie	Marie
Salais	Anissa	C
Salgado	Jordan	
Scharp	Alahna	Cylvia
Seidner	Rachel	Ilana
Shaw	Carly	Amber
Shubin	Jacob	William
Smith	Devynn	Rose
Smith	Skyler	James
Snyder	Heather	Shea
Son	Justin	Seram
Spraggins	Jack	R
Stead	Jordan	Michelle
Stearns	Brandon	Thomas
Stevens	Collin	Michael
Stevens	Julianna	Alexis
Stewart	Devin	Jay
Streng	David	John
Tang	Vivien	Ling
Thio	Marianne	
Tiziani	Nina	Marie
Todd	Hunter	Reese
Tommey	Scout	Alexis
Tonti	Cheridan	Taylor
Tran	Alexis	Tramanh
Tran	Brandon	Nguyen
Tran	Dennis	Pham Han
Tran	Eric	Tuan
Tran	Ethan	Kim Phi
Tran	Kim	Doan
Trebil	Caitlin	Ashley
Trinh	Lindsey	Tsai
Troutman	Cara	Nicole
Truong	Vincent	Huu
Truong	William	Huu
Turner	Larry	Jared
Umphenour	Wesley	Eugene
Vila	Danyela	
Voskanian	Christina	
Vu	Alexis	Lauren
Vu	Brandon	Ngo
Wang	Brian	TinYeu
Ward	Savannah	Blair
Warloe	Christian	Eric
Weinberger	Michelle	Nicole
Wells	Christopher	Jason
Welty	Colin	James
West	Hollie	Joy
Wheelock	Tia	Catherine

Fulton Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 6

Last Name	First Name	Middle Name
Yasumura	Abigail	Jewell
Yoshizuka	Kyle	Shinobu
Yousseff	Mark	
Zito	Vincent	Anthony

Masuda Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 1

Last Name	First Name	Middle Name
Abraham	Mark	Nadi
Abram	Amy	Nguyen
Aleman	Nicholas	
Allen	Kassandre	Luella
Amran	Zena	Tabina
Arellano	Robert	Javier
Arko	Jacob	Robert
Arnold	Jacob	Dean
Au	Maggie	King Chi
Aviles	Cynthia	Luz
Awan	Hamza	
Baccus	Amber	Nicole
Bakker	Allison	Christi
Baltagi	Jeremy	Jameel
Barie	Russell	William
Barrios	Kenneth	Boris
Basquez	Elysa	Brooke
Batta	Alivia	May
Beidokhti	Samuel	Saman
Bennett	Catherine	Elizabeth
Berber	Isaiah	Marcus
Bernal	Ignacio	Todoberto
Bholat	Aanisah	
Blan	Alexandria	Bethany
Bliss	Martie	Erin
Bowen	Andrew	Bruce
Bracken	Jessica	Christine
Brown	Jezabel	Persia
Brown	Zackary	William
Bryan	Brandon	John
Bui	Austin-Hoan	Duc
Bui	Calvin	Tuan
Bui	Daphne	Quyen
Camargo	Anthony	Natividad
Canales	Andrew	Milabo
Card	Samuel	Richard
Casiano	Alyssa	Danielle
Castillo-Crouch	Julian	Alaric
Castro	Marissa	Renee
Chen	Brandon	Lan
Chen	Hui-Hui	
Cheung	Brittany	Jayne
Chu	Matthew	Phong
Clary	Lauren	Allison
Clonts	Sierra	Faye
Cole	Shantelle	Lynn
Concepcion	Amber	Rose
Contreras	Horacio	Herrera
Cortez Jr	Martin	
Cueva	Alexander	
Cuevas	Cesar	Manuel
Cunneen	Dominic	James
Curry	Haley	Corin

Masuda Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 2

Last Name	First Name	Middle Name
Cutter	Jacob	William
Damschen	Alexander	Vincent
Dang	Chau Giang	Nguyen
Daniels	William	Warren
Diep	Brandon	Jyhcheang
Diep	Raylyn	Hester
Dinh	Grace	Phuong
Dinh	Isabella	Kuyen
Dinh	Tram	P
Do	Christian	Minh
Do	Eric	Quinn
Do	Lan	Linh
Do	Thao Ly	Nguyen
Doan	Bradley	Alexander
Doan	Lawrence	L
Doan	Que-Chi	Hong
Doan	Tiffany	Chau
Dominguez	Omar David	Castillo
Doody	John	Robert
Douglas	Christopher	Randall
Downer	Colin	William
Duong	UyenMi	Quang
Eckenwiler	Damien	
Eisele	Lauren	Elise
Engelman	David	Walton
Englesberg	Jenelle	Rose
Erwin-Melton	Ryan	Taiyo
Flores	Luke	Douglas
Franco	Evanny	Ann
Fuiava	Damian	
Fulce	Johnny	Jadascott
Funasaki	Sarah	
Fusco	Ryan	David
Garrett	Jacquelyn	Marie
Garvin	James	Thomas
Glover	Joshua	Adam
Golea	Peter	Damien
Gomez	Xenia	Celeste
Gonzales	Avery	Victoria
Gonzalez	Andres	
Gonzalez	Andy	Roy
Gonzalez	Rueben	Angel Paniagua
Grihalva	Campbell	Alan
Grohmann	Natalie	Rose
Gutierrez	Jean	Daniel
Hamouche	Bilal	Youssef
Harrington	Jalen	Clarín
Hartzog	Brandon	Gene
Hernandez	Ana	Miriam
Hernandez	Desidero	
Hill	Benjamin	Douglas
Hill	David	Gregory
Ho	Adrienne	Yen-Nhi

Masuda Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 3

Last Name	First Name	Middle Name
Hoa	Tiffany	Tammy
Holland	Joshua	John
Hoover	Anthony	William
Huang	Jeffrey	Ming
Hughes	Madison	Leigh
Husting	Joshua	William
Huynh	Alena	Nhu
Huynh	Andy	Quang
Huynh	Eric	Le
Huynh	Joseph	Q
Huynh	Khiem	Huu
Huynh	Khoa	Huu
Huynh	Marybelle	
Invidiata	Justin	Thomas
Ishihara	Megan	Erica
Jackson	Danny	Rex
Jamaica	Andres	Jesus
Johns	Reid	Michael
Johnson	Carly	Victoria
Johnson	Ian	Spencer
Johnson	Kenya	Montejo
Juhala	Janae	Karlene
Kale	Kendra	
Kane	Troy	Benjamin
Kang	Isaac	Sbastian
Kell	Jacob	Mychael
Khilla	Marina	Ayad
Kim	Maximilian	
Kim	Nicholas	Ryan
Kim	Tae Kyun	
Krietemeyer	Matthew	Gene
Lacayo	Jacob	Daniel
Lam	Andy	Pham
Lam	Jonathan	Hung
Lam	Kar-Men	
Lamar	Kara	Ann
Lang	Steven	
Lawler	Ashley	Karina
Lawrie	Johnna	Taylor
Le	Andre	Nhan
Le	Christina	Teresa
Le	Demi	Thao-Dan
Le	Emily	Hanh Nguyen
Le	Jessie	
Le	Thien	Tran Bao
Lee	Jeongran	
Lee	Kuan-Chin	
Lenguyen	Amberley	Nhung
Lim	Jeffery	
Luevano	Jacob	Joseph
Luu	Annie	Kim
Luu	Johnny	
Ly	Melissa	T

Masuda Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 4

Last Name	First Name	Middle Name
Mai	Yen Nhi	
Marquez	Christina	Theresa
Marquez	Samantha	Ann
Martin	Briana	Patrice
Martin	Brina	Sheri
Martinez	Joseph	Isaiah
Masley	Tatiana	Kiem
Masterson	Sean	Patrick
McCain	Gavin	Lars
McClements	Hayley	Christine
McClintock	Avalon	Alexis
McCobb	Rylie	Morgan
McDonald	Cherish	Lynn
McGowen	Paige	Marley
McMillen	Christian	David
McWhorter	John	William
Monje	Michael	Angel
Mooney	Lily	Grace
Mundi	Thomas	Joseph
Naber	Anton	Samir
Nakamura	Anna	
Narayana	Likhita	
Navarro	Justin	Tyler
Ngo	Andrew	Tri
Ngo	Christina	Thuy
Ngo	Lance	Hoc
Ngo	Niki	Phuong
Nguyen	Amy	Loan
Nguyen	Andrew	
Nguyen	Annett	Hudson
Nguyen	Anthony	Thin
Nguyen	Danton	Van
Nguyen	Diana	Cao
Nguyen	Dominic	Dang-Tri
Nguyen	Ethan	Vukhoi
Nguyen	John	
Nguyen	Katherine	N
Nguyen	Michelle	Maily
Nguyen	Nadine	Nguyet
Nguyen	Nathan	Minh-Luan
Nguyen	Paula	
Nguyen	Sabrina	Lannhi
Nguyen	Sabrina	Rose
Nguyen	Theresa	Doanque
Nguyen	Thien Phuc	Le
Nguyen	Tiffany	Mimi
Nguyen	Vananh	T
Nguyen	Vincent	Vinh
Nguyen	Vivian	Ngoc Vy
Nguyen	Vivienne	Bao-Han
Nguyen	Warren	Minh
Nielsen	Alexandra	Andrea
Noey	Brianna	

Masuda Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 5

Last Name	First Name	Middle Name
Nopens	Jordan	Anne
Nunez	Alessandra	Marie
Ochoa	Salvador	
Ooi	Amelia	Mei-Yan
Oregel	Raul	
Orta	Mikaela	Noelle
Oseguera	Robert	Steve
Park	Giwon	
Parker	Daniel	William
Parker	Jacob	Dale
Pearlman	Melanie	Amanda
Peters	Michael	Nassir
Pham	Amy	Mai Khanh
Pham	Daniel	Q
Pham	Justin	Hoang
Pham	Kevin	Minh
Pham	Kimberly	Quynh
Pham	Sy	Quang
Pham	Theresa	
Pham	Yen-Nhi	Mai
Phan	Annie	Uyen Phuong
Phan	Ba-Khoa	Do
Phan	Harrison	Anthony
Phillips	Derek	Michael
Popovich	Danielle	Marie
Powers	Kyra	Elise
Ramirez	Arturo	Antonio
Ramirez	Zury	Marilyn
Ramos	Abraham	
Ramos	Ashley	N
Randall	Sierra	Pearl
Ransom	Julie	Patricia
Raygoza	Kayla	Rene
Reeve	Kasey	Alys
Rivera	Diego	Albert
Robinson	Karissa	Anne
Rodriguez	Amador	Caleb
Rodriguez-Lopez	Eduardo	Rafael
Rosenbusch	Heidi	Laura
Runfolo	Joseph	James
Runfolo	Raychel	Lynn
Sacchette	Shelby	Eugene
Sandoval	Helen	
Santana	Marcelo	Anthony
Santiago	Jose Manuel	Cariaga
Saporito	Giovana	Mariana
Sarria	Maria	Alejandra
Schwartz	Kelly	Renee
Scorza	Aaliyah	Desarae
Sepulveda	Mialinda	Carmel
Serrao	Kyra	Nicole
Sezenol	Armagan	Mete
Son	Jinwoo	

Masuda Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 6

Last Name	First Name	Middle Name
Sorce	Nicholas	Charles
St. Clair	Sean	Christopher
Stanish	Samantha	Kay
Steubing	Bryan	Anthony
Stiltz	Amber	Rae
Strayer	Sean	Adam
Sueda	Shea	Gordon
Sulewski	Sarah	Ann
Telford	Sarah	Lorraine
Thai	Ryan	T
Than	Andrew	Duy
Thatsanaphonh	Lina	Hazuki
Tieu	Tiffany	Thuy-Tram
Tingey	Kerstin	Elizabeth
Tong	Long	Viet Bao
Torpipat	Jane	Lornklang
Torres-Muck	Ashlee	Nicole
Toubbeh	Stephanie	G
Tovar	Riley	Elisha
Tran	Alexandra Bao-Khanh	Tu
Tran	Amy	Thien-Ai
Tran	Duc	Cong
Tran	Jonathan	Dai Hung
Tran	Langa	
Tran	Sharon	Kim
Tran	Tiffany	Than-Truc
Trinh	Karen	Truc
Truong	Brian	
Truong	Kenneth	
Truong	Michelle	Nhuy
Truong	Nhi	Khanh
Truong	Philip	Quyan
Tucker	Marc	Tyler
Valladares	Francisco	
Valle	Melissa	Fernanda
Verdugo	Adam	Connor
Vidal	Larry	Anthony
Villa	Alejandro	
Villavicencio	Savannah	Gabrielle
Vu	Christopher	An-Hoang
Vu	Jasmine	PhuoPhuong Thao Ngoc
Vu	Thanh	Ngoc
Vu	Thy	
Weingartner	Megan	Joy
Wells	Jake	Christian
Williams	Summer	Krislin
Wu	Michelle	Teng-Teng
Wynn	Vivian	Khanh
Yerunkar	Nisha	Sajid
Yoo	Joyce	Soohyun

Moiola K-8 School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 1

Last Name	First Name	Middle Name
Beik	Judy	Rajab
Brashier	Mackenzie	Rose
Buendia	Jazmyn	Marlo
Chu	Ryan	Travis
Coon	Jacob	Riley Ray
Do	Mai-Han	Thi
George	Sabrina	Faye
Gold	Cassandra	Lyn
Graf	Amanda	Lynn
Holbrook	Jonathan	Lamont
Jennings	Jonathon	Brandon
Jensen	Joseph Bailey	Kekoa
Le	Brandon	D
Membrila	Casey	Lynn
Meskal	Sarah	Jasmina
Montgomery	Savanna	Marie
Murray	Katelyn	Claire
Nash	Galyn	Izaiah
Nguyen	Charlie	Thai
Nguyen	Hung	Thai
Nguyen	Justin	Ngoc
Nguyen	Lucia	Ai
Nishikawa	Haruka	Judy
Phan	Brian	Ngoc
Price	Thomas	Vu
Rogers	Ashley	Sterlene
Samuel	Alexandria	AnnaMarie
Segura	Elzy-Alexis	- - -
Selle	Arielle	Joy
To	Thuytien	Tran
Tran	Harrison	Le
Tran	Hieu	Jordan
Wright	Jeffrey	Robert

Talbert Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 1

Last Name	First Name	Middle Name
Adams	Addison	James
Adivari	Vincent	Charles
Almaguer	Anthony	Luis
Amberg	Parker	James
Atik	Safeya	--
Baden	Riley	
Ballard	Erin	Elizabeth
Barber	Zakary	Michael
Baskin	Connor	Jacob
Baumgartner	Morgan	Paige
Blanford	Bryce	Alan
Bonifay	Nathaniel	James
Bonner	Bryson	Kenji
Borgmeyer	Aimee	Nicole
Boudreau	Brenna	Elizabeth
Boyd	Davis	William
Bray	Lewis	M
Bright	Aikeem	
Brown	Alexandra	Nichole
Brown	Wesley	Christopher
Bui	Michelle	
Bullman	Andrew	Michael
Cadogan	Aron	Michael
Callaghan	Megan	Elizabeth
Campbell	Daniel	William
Caro	Allan	
Carpenter	Shawnee	Michelle
Casey	Nicholas	Jeffrey
Cerutti	Fabian	Federico
Cervantes	Kevin	Noe
Channel	Bryce	Lawrence
Chavez	Kaytlynn	Sereen Deidad
Chen	Anne	
Colorado	Mia	A
Davalos	Nathan	V
Davis	Shane	Christopher
DeRego	Karson	Keoki
DiMarino	Ethan	David
DiSiena	Gianna	
Donald	William	L
Dorrel	Austin	Michael
Drotning	Nicole	Jean
Dunn	Markia	Sheleece
Dyer	Brandon	Christian
El- Jurdi	Andrew	Majdi
Eldridge	Steven	James
Eley	Noah	William
Elo	Natalie	Faye
Escala	Brooke	Taylor
Escobar	Ashly	G
Etchegoyen-Springer	Tatum	Nicole
Fabisiak	Trystan	Layne
Flores	Olivia	

Talbert Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 2

Last Name	First Name	Middle Name
Flores	Yareni	
Frazin	Lindsay	Elizabeth
Fuller	Noah	Curtis
Gane	Matthew	J
Gomez	Donna	Monique
Gomez	Kourtney	Nicole
Gregory	Eric	Wayne
Greif	Cole	Michael
Guillen	Helen	
Ha	Vivian	
Ham	Cailey	Joan
Hamill	James	Asher
Hayes	Connor	Patrick
Himmelberger	John	Charles
Hoang	Lauren	Tuong-Vi
Hogan	Daniel	James
Horner	Andrew	Jeffrey
Hughes	Michael	Edward
Hurtado	Jaime	
Husted	Ryan	David
Iacono	Lauren	D
Ivers	Dillon	Patrick
Jarnagin	Matthew	Isaac
Jawhary	Wiley	
Jeffries	Mackenzie	Nicole
Jensen	Cole	Brian
Jimenez	Vincent	Sal
Johnson	Claudia	Alexis
Kamphuis	Shawn	William
Kenaston	Zachary	Clay
Kimberlin	Sarah	Nicole
Krenik	Matthew	David
Kuehn	Dalton	Tyler
Larsen	Harold	
Le	Brandon	N
LeClaire	Samantha	Renee
Lee	Raymond	Tien
Lee	Victor	
Lona	Sierra	Jessica
Lotz	Brandon	Byron
Ludwick	Richmond	Thomas
Luna	Diego	I
Luna	Taylor	Ann
Lund	Joseph	T
Lung	Ariel	I
Luong	Peter	
MacDonald	Rachel	Ann
Marcinko	Sophia	Anne
Marinko	Vincent	Paul
Markus	Benjamin	Reese
Martin	Jacob	Ryan
Martinez	Elena	
Martinez	Emily	Paige

Talbert Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 3

Last Name	First Name	Middle Name
Martinez	Victoria	Elizabeth
Marx	Seth	J
Massri	Omar	
Maus	Jennifer	Marie
McKechnie	Delaney	Ann
Medina	Delilah	Mallory
Menendez	Parker	Moran
Meza	Adrian	Cesar
Miller	Christina	Marie
Minard	Kailye	Michelle
Miqueleiz	Summer	Anne
Moeckel	Arthur	Abraham
Mowery	Michael	C
Nabors	Noah	Robert
Nava	Elizabeth	Troy
Neff	Jacob	Gregory
Nguyen	Alexander	
Nguyen	Tam	Thien
Nguyen	Vivian	T
Nunan	Shawn	Patrick
Ochoa	Juanita	Conception
O'Connor	Hayley	Kate
Oeung	Andrew	Matthew
Ondrejik	Tristin	Nicholas
Owens	Austin	Christopher
Park	Grace	Eunhye
Parsons	Nathan	William
Pedicord	Parker	Joseph
Perez	Jenna	Rose
Phan	Alvin	Phuong
Phan	Cynthia	My-Tien
Phillips	Kailee	Renee
Piepmeyer	Cheyenne	Ixchel
Priest	Ryan	David
Pulver	Jordan	Scott
Quiring	Cameron	J
Raidy	Matthew	William
Raley	Joshua	Christopher
Ramirez	Gabrielle	M
Reilly	Jack	Morgan
Reyes	Kodi	Lee
Reza	Mark	Thomas
Riasanovsky	Nicholas	John
Richardson	Kelsea	Paige
Robert	Kari	L
Ross	Renee	Allison
Rutherford	Stuart	Malcolm
Sanchez	McKenna	Brianna
Schoner	Samantha	KA
Seiler	Steffani	Michelle
Seminara	Scott	Christian
Sheesley	Megan	Nicole
Stafford	Ethan	Roger

Talbert Middle School

7/11/2011

2010-2011

8th Grade Class of 2011

Page 4

Last Name	First Name	Middle Name
Stafford	Quinn	Frank
Stafford	Steven	
Stauffer	Autumn	LeeAnn
Sternberg	Alexandria	Leigh
Stewart	Elisa	Brianne
Stoner	Isabella	Vera
Swim	Christopher	Michael
Syer	Brooke	Elaine
Tang	Christopher	Du
Tomita	Alyssa	Yuriko
Tone	Nicholas	Alexander
Tran	Andrew	Chu
Tran	Nancy	Quyen
Trinh	Lauren	H
Trott	Zachary	Ryan
Uch	Kevin	Israel
Vaccaro	Emily	J
Vickner	Clayton	Merle
Vulgamott	Jade	Nicole
Wadsworth	Christian	Edward
Weatherford	Thomas	David
Webster	Bailey	Megan
Werle	Alexandra	K
Wesley	Jasmine	Christine
Westfall	Logan	Jack
Williams	Garrett	Andrew
Williams	Lyndsie	Mariann
Williams	Russell	A
Wright	Taylor	Marie
Zamora	Guillermo	Macias
Ziebarth	E Scott	
Zumut	Tiffany	M