



Fountain Valley School District

BOARD OF TRUSTEES
REGULAR MEETING

A G E N D A

10055 Slater Avenue
Fountain Valley, CA 92708
And Teleconference via Zoom

March 10, 2022

Meeting Link: https://us02web.zoom.us/webinar/register/WN_o-hmYA04RZ-urJ5Y3yhqPw

- CALL TO ORDER: 6:30PM
- ROLL CALL
- APPROVAL OF AGENDA

M _____
 2nd _____
 V _____

- PLEDGE OF ALLEGIANCE

SPECIAL PRESENTATIONS

1. RECOGNITION OF OKA ELEMENTARY SCHOOL STUDENTS

It is an interest of the Board of Trustees to recognize students who display high achievement, improvement or extraordinary effort. The Board will recognize eight outstanding students from Oka Elementary School.

- RECESS

2. RECOGNITION OF TAMURA ELEMENTARY SCHOOL STUDENTS

It is an interest of the Board of Trustees to recognize students who display high achievement, improvement or extraordinary effort. The Board will recognize nine outstanding students from Tamura Elementary School.

- RECESS

STAFF REPORTS AND PRESENTATIONS

3. SECOND INTERIM REPORT PRESENTATION (WRITTEN AND ORAL)

Our mission is to promote a foundation for academic excellence, mastery of basic skills, responsible citizenship, and a desire by students to achieve their highest potential through a partnership with home and community.

Assistant Superintendent, Business, Chris Fullerton and Director, Fiscal Services, Isidro Guerra will present and review with the Board of Trustees the Second Interim Report for the Fountain Valley School District.

BOARD REPORTS AND COMMUNICATIONS

Board Members will make the following reports and communicate information to fellow Board Members and staff.

PUBLIC COMMENTS

Members of the community and staff are welcome to address the Board of Trustees on any item listed on the Agenda of Business or any other item of specific concern. If a member of the audience requests a response to their comments, the Board of Trustees may ask the Superintendent/Staff to respond to them in writing after the meeting, or direct that additional information be provided to the Board on a future agenda.

In order to address the Board of Trustees, please comply with the procedures listed on the goldenrod form, *For Persons Wishing to Address the Board of Trustees* and give the form to the Executive Assistant.

***** BOARD MEMBERS WHO WISH TO DISCUSS WITH STAFF ANY ITEMS LISTED UNDER LEGISLATIVE SESSION SHOULD INFORM THE BOARD PRESIDENT AT THIS TIME. *****

LEGISLATIVE SESSION

4. APPROVAL OF 2021-22 SECOND INTERIM REPORT

M _____
2nd _____
V _____

School districts are required to complete two interim financial reports during a fiscal year, the first as of October 31 and second as of January 31. The Interim Reports are filed with the County Department of Education and the State Controller’s Office. School districts must conduct a review of their interim reports in accordance with state-adopted Criteria and Standards.

Superintendent’s Recommendation: It is recommended that the Board of Trustees approves the 2021-22 Second Interim Report.

5. RESOLUTION 2022-13: REDUCTION OR DISCONTINUANCE OF CLASSIFIED SERVICE

M _____
2nd _____
V _____

The expansion of Transitional Kindergarten under AB 22 will result in a decline in enrollment in the district’s CDC/Preschool classes for the 2022-2023 school year. In preparation, the district will need to lay off four Preschool Instructors and seven Preschool Assistants at the end of the 2021-2022 school year.

Superintendent's Recommendation: It is recommended that the Board of Trustees adopts Resolution 2022-13 regarding a reduction or discontinuance of Classified service.

6. 2022 CSBA DELEGATE ASSEMBLY ELECTION – REGION 15

M _____
2nd _____
V _____

The Board of Trustees may vote for up to seven candidates for the 2022 CSBA Delegate Assembly Election – Region 15.

Superintendent's Recommendation: It is recommended that the Board of Trustees reaches consensus to vote for the Delegate Assembly nominees of its choice, not to exceed seven candidates.

7. CONSENT CALENDAR/ROUTINE ITEMS OF BUSINESS

M _____
2nd _____
V _____

All items listed under the Consent Calendar and Routine Items of Business are considered by the Board of Trustees to be routine and will be enacted by the Board in one action. There will be no discussion of these items prior to the time the Board votes on the motion unless members of the Board, staff, or public request specific items to be discussed and/or removed from the Consent Calendar.

Superintendent's Recommendation: The Board of Trustees approves all items listed under the Consent Calendar and Routine Items of Business in one action.

Routine Items of Business

- 7-A. Board Meeting Minutes from February 3rd special meeting
- 7-B. Board Meeting Minutes from February 10th regular meeting
- 7-C. Board Meeting Minutes from February 26th special meeting
- 7-D. Personnel Items (Employment Functions, Workshops/Conferences, and Consultants)
- 7-E. Warrants
- 7-F. Purchase Order Listing
- 7-G. Transfers and Adjustments

Consent Items

7-H. INTERVENTION SUMMER SCHOOL

Superintendent's Comments: It is recommended that the Board of Trustees approves plans for the District to provide Intervention Summer School for targeted students.

7-I. APPROVAL OF THE 2022 SPECIAL EDUCATION EXTENDED SCHOOL YEAR PROGRAM

Superintendent’s Comments: It is recommended that the Board of Trustees approves the Extended School Year Program at Plavan Elementary School.

7-J. CALIFORNIA HEALTHY KIDS SURVEY

Superintendent’s Comments: It is recommended that the Board of Trustees approves the California Healthy Kids Survey Memorandum of Understanding between the Fountain Valley School District and WestEd.

7-K. APPROVAL OF CONTRACT BETWEEN FOUNTAIN VALLEY SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION TO PROVIDE TRAINING FOR TEACHERS ON SPECIAL ASSIGNMENT AND SITE LEAD TEACHERS

Superintendent’s Comments: It is recommended that the Board of Trustees approves the contract with the Orange County Department of Education for professional development services.

7-L. ACCEPT AND AWARD RFO # 14 TO AMS.NET IN THE AMOUNT OF \$507,228.07 TO SUPPLY WIRELESS ACCESS POINTS DISTRICTWIDE

Superintendent’s Comments: It is recommended that the Board of Trustees accepts and awards RFO #14 to AMS.NET to supply Wireless Access Points in every classroom districtwide.

7-M. NON-PUBLIC AGENCY CONTRACTS

Superintendent’s comments: under current consortium budget agreements, any unfunded cost of non-public school or non-public agency placement is a cost to the general fund of the resident district. It is recommended that the following non-public school/agency contracts/addendums be approved and that the west orange county consortium for special education be authorized to receive invoices and process payment.

| Non-public School/Agency | 100% Contract Cost | Effective Dates |
|--------------------------|--------------------|-----------------|
| Olive Crest Academy | \$23,235.94 | 2/8/22-6/30/22 |
| Rossier Park School | \$24,594.34 | 1/24/22-6/30/22 |

SUPERINTENDENT’S COMMENTS/NEW ITEMS OF BUSINESS

The Board President will receive any announcements concerning new items of business from board members or the superintendent.

- CLOSED SESSION**

The Board of Trustees will retire into Closed Session to address the following:

- Personnel Matters: *Government Code 54957 and 54957.1*

Appointment/Assignment/Promotion of employees; employee discipline/dismissal/release; evaluation of employee performance; complaints/charges against an employee; other personnel matters.

- Pupil Personnel: *Education Code 35146*
- Negotiations: *Government Code 54957.6*
Update and review of negotiations with the FVEA and CSEA Bargaining Units with the Board's designated representative, Cathie Abdel.
- Threat to Public Safety or Facilities: *Government Code 54956.5*
- Consultation with Assistant Superintendent, Personnel, Assistant Superintendent, Business Services and Assistant Superintendent, Educational Services: *Government Code 54956.5*
- Public Employee Employment: *Government Code 54957.1*
Title: Superintendent
- REPORT OUT OF CLOSED SESSION
The Board President will report out on action taken, if any.
- APPROVAL TO ADJOURN

**The next regular meeting of the Fountain Valley School District
Board of Trustees is on Thursday, March 24, 2022 at 6:30PM.**

A copy of the Board Meeting agenda is posted on the District's web site (www.fvsd.us). Materials related to this agenda submitted to the Board of Trustees less than 72 hours prior to the meeting are available for public inspection by contacting the Superintendent's Office at luccheser@fvsd.us or calling 714.843.3255 during normal business hours.

Reasonable Accommodation for any Individual with a Disability: Any individual with a disability who requires reasonable accommodation to participate in a board meeting may request assistance by contacting the Superintendent's Office at luccheser@fvsd.us or calling 714.843.3255.



Fountain Valley School District
Educational Services

MEMORANDUM

TO: Board of Trustees
FROM: Katherine Stopp, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **STUDENT RECOGNITION PROGRAM: OKA**
DATE: March 10, 2022

Background:

One of the interests of the Board of Trustees is to broaden their recognition program to include students demonstrating improvement in a variety of areas and levels. Each elementary school will recognize one student per grade level and each middle school two students per grade level. Students will be selected by their principal and teachers based on the following criteria:

- extraordinary effort
- achievement
- improvement

At the Board Meeting on March 10, 2022, the following students from Oka School School will be recognized:

Oka School

| | |
|---------------------|-----------------|
| Transitional Kinder | Lyndie Fisher |
| Kindergarten | Ava Moss |
| Kindergarten | Brentley Nguyen |
| First Grade | Abigail Ellis |
| Second Grade | Emma Huntoon |
| Third Grade | Timothy Issac |
| Fourth Grade | Malia Mesa |
| Fifth Grade | Jamie Albarran |



Fountain Valley School District
Educational Services

MEMORANDUM

TO: Board of Trustees
FROM: Katherine Stopp, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **STUDENT RECOGNITION PROGRAM: TAMURA**
DATE: March 10, 2022

Background:

One of the interests of the Board of Trustees is to broaden their recognition program to include students demonstrating improvement in a variety of areas and levels. Each elementary school will recognize one student per grade level and each middle school two students per grade level. Students will be selected by their principal and teachers based on the following criteria:

- extraordinary effort
- achievement
- improvement

At the Board Meeting on March 10, 2022, the following students from Tamura School will be recognized:

Tamura School

| | |
|---------------------|-------------------|
| Early Entry Kinder | Amara Orah |
| Transitional Kinder | Andrea Valladolid |
| Kindergarten | Preston Tran |
| First Grade | Isaiah Vega |
| Second Grade | Mya Meza |
| Second Grade | Travis Robles |
| Third Grade | Khoa Nam Phan |
| Fourth Grade | Aimari Xa |
| Fifth Grade | Holly Ivemeyer |

Board meeting of March 10, 2022



Fountain Valley School District
Superintendent's Office

M E M O R A N D U M

TO: Board of Trustees
FROM: Mark Johnson, Ed.D., Superintendent
SUBJECT: **SECOND INTERIM REPORT PRESENTATION (WRITTEN AND ORAL)**
DATE: March 1, 2022

Background:

Assistant Superintendent, Business, Chris Fullerton and Director, Fiscal Services, Isidro Guerra will present and review with the Board of Trustees the Second Interim Report for the Fountain Valley School District.



Fountain Valley School District
BUSINESS SERVICES DIVISION

MEMORANDUM

TO: Board of Trustees
FROM: Christine Fullerton, Assistant Superintendent Business Services
Isidro Guerra, Director, Fiscal Services
SUBJECT: **Approval of 2021-22 Second Interim Report**
DATE: March 2, 2022

Background:

School districts are required to complete two interim financial reports during a fiscal year; one as of October 31 and one as of January 31. The Interim Reports are filed with the County Department of Education and the State Controller's Office. School districts must conduct a review of their interim reports in accordance with state-adopted Criteria and Standards. Two critical areas are cash balance and fund balance. The second part of the summary review includes specified additional information intended to assist governing boards and county offices in better understanding the status of the District budget. This supplemental information includes the status of negotiations, reserves, and any multi-year commitments that have occurred since the budget was adopted.

Fiscal Impact:

Beginning Balance

The 2020-21 audit is complete with a General Fund beginning balance on July 1, 2021 of \$23.8 million.

Revenue Assumptions

Local Control Funding Formula Revenue

As of second interim, the District's certified CALPADS enrollment for 2021-22 was 5,998. The 2021-22 budget has been updated as of second interim to reflect all state level changes to the Local Control Funding Formula (LCFF) and was funded based on an average daily attendance (ADA) of 6,171. School Districts are funded on the better of current or prior year ADA. The Cost of Living Adjustment (COLA) is 5.07% in the current year.

LCFF revenue for 2021-22 is estimated to be \$56.8 million, an increase of \$198 thousand compared to first interim due to additional funding for former FVSD students who opted

to attend OCDE's independent study program this year. These additional revenues are offset by a transfer to OCDE to cover the costs of the program.

Federal Revenue

The 2021-22 budget and the multi-year projection include the latest estimates for federal programs, including substantial one-time funds for COVID relief as part of the Coronavirus Aid, Relief, and Economic Security Act (CARES), Coronavirus Response and Relief Supplemental Appropriations Act (CRRSA) and the American Rescue Plan Act (ARP). All of these one-time funds are restricted for emergency response and/or to address learning loss resulting from the pandemic and are recorded as revenue in the year in which qualifying expenditures are made.

All non-COVID federal program revenues have been adjusted for unearned revenue from fiscal year 2020-21. Federal revenue is projected to be \$3.4 million, an increase of \$170 thousand since first interim due to additional apportionments for COVID and Title programs.

Other State Revenue

Other State Revenue is comprised of Lottery, STRS on-behalf employer contributions, Expanded Learning Opportunities Program (ELOP), Mental Health, Mandate Block Grant, and one-time grants including the Educator Effectiveness and AB130 Special Ed grants.

In addition, there are one-time COVID response funds, including the Expanded Learning Opportunities Grant (ELOG) as well additional funds for the In-Person Instruction Grant. All of the one-time COVID funds are restricted for emergency response and/or to address learning loss resulting from the pandemic and are recorded as revenue in the current year.

Unrestricted Lottery revenue is projected at \$163 per ADA. The restricted portion of Lottery funding is estimated at \$65 per ADA. The Mandate Block Grant is expected to be funded at a rate of \$32.79 per ADA.

All State program revenues have been adjusted for 2020-21 carry-over amounts. Other state revenue is projected to be \$8.3 million, an increase of \$132 thousand since first interim due to additional state lottery revenues.

Other Local Revenue

Other local revenue is derived from various sources: lease income, donations, contract fees, miscellaneous income and special education transfer of apportionments. Lease income is used to partially fund the routine restricted maintenance statutory requirement to set aside 3% of total general funds expenditures for this purpose.

Other local revenue is projected to be \$6.4 million, an increase of \$84 thousand since first interim, due to increases in donations and other local revenues that are recorded as they are received throughout the year.

Expenditure Assumptions

Salaries & Benefits

Salaries

Step, column and longevity increases for certificated, classified, confidential and management employees are reflected in the second interim Report. Salaries and benefits for all staff make up approximately 81.4% of total expenditures. As of the date of this report, contract negotiations for the 2021-22 year have not been settled for any bargaining unit.

General fund salaries expense for all employees is projected to be \$43.4 million, a decrease of \$528 thousand from first interim as assumptions for staffing to address learning loss, made at budget adoption, continue to be hindered by recruitment challenges.

Benefits

Employee statutory benefit rates for 2021-22 are as follows:

- STRS 16.92%
- PERS 22.91%
- Social Security 6.20%
- PARS 1.30%
- Medicare 1.45%
- Unemployment Insurance 0.50%
- Workers' Compensation 2.20%.

Employee Benefits expense reflects the requirement to record STRS on-behalf pension contributions as an employee benefit expense. An equal offsetting entry in Other State Revenue makes the net impact \$0.

Health and Welfare costs are allocated at \$10,750 per full-time employee prorated by the percentage of hours worked and \$5,375 for employees working part-time. For the 2021-22 fiscal year, these costs reflect a half-year of the negotiated increase of \$500 to the health and welfare cap approved as part of the 2020-21 collective bargaining agreement. Health and welfare benefits are provided on a calendar year basis and changes to the District's cap amount do not align with the fiscal year. Cost increases above the cap amount are borne by employees through payroll deductions.

The District also covers the cost of health and welfare for retired employees until the age of 65. The cost of this benefit does not exceed the cap amount at the time of the employee's retirement.

Employee Benefits expense is projected to be \$18.3 million, a \$161 thousand decrease since first interim as total projected salaries have decreased.

Other Expenditures

Object codes 4000 through 6000 reflect expenditures in supplies, services, equipment and capital outlays. As of January 31, 2022, amounts budgeted in these areas are substantially higher than in a typical year as a result of planned one-time expenditures for textbook adoptions, the spend down of LCFF/LCAP supplemental carryover funds, and most notably due to the influx of one-time COVID relief funds. Due to the evolving nature of the pandemic and broader economic factors, funds budgeted in one expenditure area may be spent in another area leading to substantial variances between expenditure categories from one reporting period to another.

Total expenditures in supplies, services, equipment and capital outlays are projected to be \$13.9 million, a decrease of \$1.5 million since first interim due to amounts previously budgeted for a multi-year textbook adoption, that are now recorded as prepaid expenditures. This is a generally accepted best accounting practice for prepaid expenditures. The variance is also due to reductions in LCAP and COVID expenditures that were budgeted for the current year.

Ending Balance

The projected ending balance for June 30, 2022, is \$22.7 million and is comprised of: Restricted Balance of \$5.3 million, Assigned Balance of \$5.9 million, Stores Balance of \$73,355, Revolving Cash of \$45,000, Prepaid Expenditures of \$867,540, Unassigned Balance of \$8.1 million and a Reserve for Economic Uncertainties amount of \$2.3 million, which meets the state requirement for reserves equal to 3% of total expenditures.

All other funds are projected to end the year with a positive fund and cash flow balance.

Recommendation:

It is recommended that the Board of Trustees approve the second interim report for fiscal year 2021-22.



Fountain Valley School District
Personnel Services

MEMORANDUM

TO: Board of Trustees
FROM: Cathie Abdel, Assistant Superintendent, Personnel Services
SUBJECT: **RESOLUTION 2022-13: REDUCTION OR DISCONTINUANCE OF CLASSIFIED SERVICE**
DATE: March 4, 2022

Background:

In October of 2021, Governor Newsom signed AB 22—Universal Transitional Kindergarten, into law. AB 22 extends universal access to full-day Transitional Kindergarten programs to all four-year-olds statewide. Universal Transitional Kindergarten will be phased in over the next five years, extending the cutoff date to February 2, for the 2022-2023 school year. The expansion of Transitional Kindergarten will result in a decline in enrollment in the district’s CDC/Preschool classes for the 2022-2023 school year. In preparation, the district will need to lay off four Preschool Instructors and seven Preschool Assistants at the end of the 2021-2022 school year.

Effective January 1, 2022, AB 438 requires school districts to provide classified employees with the same layoff notice and hearing rights as certificated employees. Fountain Valley School District is required to issue permanent classified employees notices of layoff no later than March 15.

Fiscal Impact:

There is no fiscal impact involved in the approval of this resolution.

Recommendation:

It is recommended that the Board of Trustees adopts Resolution 2022-13 regarding a reduction or discontinuance of Classified service.

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
FOUNTAIN VALLEY SCHOOL DISTRICT
REGARDING A REDUCTION OR DISCONTINUANCE
OF CLASSIFIED SERVICE**

RESOLUTION 2022-13

WHEREAS, the District's governing board, upon recommendation of the Superintendent, hereby determines that due to lack of work and/or lack of funds, it shall reduce or discontinue certain particular kinds of services hereinafter enumerated.

NOW THEREFORE, IT IS HEREBY RESOLVED, DETERMINED AND ORDERED AS FOLLOWS:

1. Pursuant to Education Code § 45117, the following particular kinds of service shall be reduced or discontinued at the close of the 2021-2022 school year. These services, listed by full-time equivalent (F.T.E.) positions, and performed by classified employees are as follows:

Preschool Instructors:

| | |
|-------------|---|
| 1 Courreges | 5.5 hours per day / 27.5 hours per week |
| 1 Cox | 5.5 hours per day / 27.5 hours per week |
| 1 Newland | 5.5 hours per day / 27.5 hours per week |
| 1 Tamura | 5.5 hours per day / 27.5 hours per week |

Preschool Assistants:

| | |
|-------------|---|
| 1 Cox | 4.0 hours per day/ 20.0 hours per week |
| 1 Courreges | 4.5 hours per day / 22.5 hours per week |
| 1 Courreges | 2.5 hours per day / 12.5 hours per week |
| 1 Gisler | 4.5 hours per day/ 22.5 hours per week |
| 1 Plavan | 5.5 hours per day/ 27.5 hours per week |
| 1 Plavan | 4.5 hours per day/ 22.5 hours per week |
| 1 Tamura | 3.5 hours per day / 17.5 hours per week |

11 TOTAL POSITIONS

2. The Superintendent or his designee is hereby directed to serve notices of termination in accordance with and in the manner prescribed by Education Code § 45117. In addition, the Superintendent/designee is authorized, where deemed necessary, to issue additional notices so that certain other employees whose rights may be affected will have an opportunity to be heard.

3. The Board hereby determines that these reductions are related to the welfare of the schools and the students thereof.

4. Affected classified employees shall be notified of their displacement rights and re-employment rights.

Adopted by the Board of Trustees of the Fountain Valley School District on
March 10, 2022, by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTENTION: _____

I, Jeanne Galindo, Clerk of the Board of Trustees of the Fountain Valley School District of Orange County, California, certify that the foregoing Resolution was adopted by the Board at a Regular Meeting thereof held at its regular place of meeting by the vote above stated, which Resolution is on file in the office of the Board.

Dated: March 10, 2022

Clerk of the Board of Trustees
Fountain Valley School District

Board meeting of March 10, 2022



Fountain Valley School District
Superintendent's Office

MEMORANDUM

TO: Board of Trustees
FROM: Charles Hinman, Ed.D., Interim Superintendent
SUBJECT: **2022 CSBA Delegate Assembly Election – Region 15**
DATE: March 4, 2022

Background

Enclosed is a copy of the 2022 CSBA Delegate Assembly Election ballot and biographical sketches of all nominees. The Board of Trustees may vote for up to seven candidates with no more than one vote for any one candidate. Each member board shall submit one ballot. The ballot contains a provision for write-in candidates. The official ballot, with the signature of the Board Clerk, must be returned to CSBA postmarked no later than March 15, 2022.

Recommendation

It is recommended that the Board of Trustees reaches consensus to vote for the Region 15 Delegate Assembly nominees of its choice, not to exceed seven candidates.

REQUIRES BOARD ACTION

CORRECTED BALLOT

This complete, **ORIGINAL** Ballot must be **SIGNED** by the Superintendent or Board Clerk and returned in the enclosed envelope postmarked by the post office no later than **TUESDAY, MARCH 15, 2022**. Only ONE Ballot per Board. Be sure to mark your vote “**X**” in the box. *A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.*

OFFICIAL 2022 DELEGATE ASSEMBLY BALLOT
SUBREGION 15
(Orange County)

Number of seats: 7 (Vote for no more than 7 candidate)

Delegates will serve two-year terms beginning April 1, 2022 - March 31, 2024

**denotes incumbent*

Marilyn Anderson (Placentia-Yorba Linda USD)

Lynn Davis (Tustin USD)*

Michelle Barto (Newport-Mesa USD)

Candice (Candi) Kern (Cypress ESD)*

John Briscoe (Ocean View SD)

Annemarie Randle-Trejo (Anaheim Union HSD)*

Lauren Brooks (Irvine USD)*

Barbara Schulman (Saddleback Valley USD)

Carrie Buck (Placentia-Yorba Linda USD)*

Michael Simons (Huntington Beach Union HSD)*

Provision for Write-in Candidate Name

School District

Signature of Superintendent or Board Clerk

Title

School District Name

Date of Board Action

See reverse side for list of all current Delegates in your Region.

REGION 15 – 24 Delegates (17 elected/7 appointed)◆

Director: Susan Henry (Huntington Beach Union HSD)

Below is a list of all elected or appointed Delegates from this Region.

County: Orange

Alfonso Alvarez (Santa Ana USD) ◆, appointed term expires 2022
Lauren Brooks (Irvine USD), term expires 2022
Carrie Buck (Placentia-Yorba Linda USD), term expires 2022
Judy Bullockus (Capistrano USD) ◆, appointed term expires 2023
Bonnie Castrey (Huntington Beach Union HSD), term expires 2023
Lynn Davis (Tustin USD), term expires 2022
Jackie Filbeck (Anaheim ESD), term expires 2023
Carrie Flanders (Brea Olinda USD), term expires 2023
Karin Freeman (Placentia-Yorba Linda USD), term expires 2023
Ira Glasky (Irvine USD) ◆, appointed term expires 2022
Diana Hill (Los Alamitos USD), term expires 2023
Al Jabbar (Anaheim Union HSD), term expires 2023
Candice Kern (Cypress ESD), term expires 2022
Martha McNicholas (Capistrano USD) ◆, appointed term expires 2022
Charlene Metoyer (Newport-Mesa USD), term expires 2023
Arturo Montez (Centralia ESD), term expires 2023
Theresa (Terri) Rocco (Garden Grove USD) ◆, appointed term expires 2023
Lan Nguyen (Garden Grove USD) ◆, appointed term expires 2022
Annemarie Randle-Trejo (Anaheim Union HSD), term expires 2022
Rigo Rodriguez (Santa Ana USD) ◆, appointed term expires 2023
Michael Simons (Huntington Beach Union HSD), term expires 2022
Suzie Swartz (Saddleback Valley USD), term expires 2023
Sharon Wallin (Irvine USD), term expires 2022

County Delegate:

Rebecca Gomez (Orange COE), term expires 2023

County

Orange

Delegate Assembly Biographical Sketch Form for 2022 Election



Deadline: Friday, January 7, 2022 | No late submissions accepted

This form is required. An optional, one-page, single-sided, résumé may also be submitted. Do not state “see résumé.” Do not re-type this form. It is the candidate’s responsibility to confirm that CSBA has received nomination materials prior to the deadline. Please submit completed form via e-mail to nominations@csba.org by no later than 11:59 p.m. on January 7, 2022. Forms may also be submitted via mail, to CSBA's Executive Office, at 3251 Beacon Blvd., West Sacramento, CA 95691, with a postmark of no later than January 7, 2022.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature: Marilyn Anderson Date: 1/4/2022

Name: Marilyn Anderson CSBA Region & subregion #: 15
District or COE: Placentia-Yorba Linda Unified School District Years on board: 1
Profession: Volunteer Contact Number (Cell Home Bus.): 714.225.1047
Primary E-mail: maanderson@pylusd.org
Are you an incumbent Delegate? Yes No If yes, year you became Delegate: _____

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I have lived in my community for 44 years, 18 as a youth and 26 as an adult. I have raised my three children here, who have all graduated from local schools. My personal experiences and my broad array of community activities, as described below, have given me a sound understanding of local needs, struggles, and concerns among our wide variety of residents. Service has always been a priority for me. I believe that serving in the delegate assembly would allow me to share my community’s voice in Sacramento and to influence educational policies to better serve their unique needs and challenges.

Please describe your activities and involvement on your local board, community, and/or CSBA.

As a new board member on my local board, I have served the last year as Clerk and currently serve as Vice President. Although I am new to life as a trustee, I have been serving my community for the last 26 years. My service has included PTA President and other PTA offices, School Site Council, booster clubs, Boy Scouts of America, and youth leader. The last seven years I have been the assistant leader of a local non-profit, Love Placentia, where we promote volunteerism and host a large service day that reaches across the city. Love Placentia’s 1,200 volunteers serve the community annually by completing around 40 different service projects. In my position I fundraise, organize, recruit volunteers, and execute. I also initiated and now supervise the volunteers for the four Blessing Boxes (self-service food pantries) located throughout Placentia and make sure the boxes are maintained and stocked for community members to take what they need. Lastly, I am moving forward to complete my Master in Governance courses, with only two remaining classes to finish.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

The biggest challenge facing governing boards today is returning local control to the local boards, so that these boards can address the educational losses and the widening educational gap among poor and minority students that have occurred since the pandemic began. Over the the past nearly two years, local boards have been subjugated to state mandates and control with no account for local conditions and for the local community. This “one size fits all” approach by the state, though well-intended, has led to multiple problems. Many students have not been served effectively because local boards had no authority to address their unique challenges due to state control. CSBA represents local school board members throughout California and has an influence on state policies. By CSBA lobbying for greater local control so that local boards can make the best decisions for their communities regarding COVID and other issues facing education, much of the conflict now happening in the school community could be reduced.

Delegate Assembly Biographical Sketch Form for 2022 Election



Deadline: Friday, January 7, 2022 | No late submissions accepted

This form is required. An optional, one-page, single-sided, résumé may also be submitted. Do not state “see résumé.” Do not re-type this form. It is the candidate’s responsibility to confirm that CSBA has received nomination materials prior to the deadline. Please submit completed form via e-mail to nominations@csba.org by no later than 11:59 p.m. on January 7, 2022. Forms may also be submitted via mail, to CSBA’s Executive Office, at 3251 Beacon Blvd., West Sacramento, CA 95691, with a postmark of no later than January 7, 2022.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature: Michelle Barto Date: 12/10/21

Name: Michelle Barto CSBA Region & subregion #: 15

District or COE: Newport-Mesa Unified School District Years on board: 3

Profession: Business owner and coach - marketing and web development business Contact Number (Cell Home Bus.): 949-697-0821

Primary E-mail: mbarto@nmusd.us

Are you an incumbent Delegate? Yes No If yes, year you became Delegate: _____

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

When I was in high school, I worked as a volunteer tutor at a non-profit learning center for low-income English Language Learners. Through working with those students for several years, I witnessed the importance of a good education in transforming the trajectory of one’s life. Though in the end I chose a technology and business pathway for my career, I have maintained involvement in building educational opportunities in STEM, literacy, and early childhood development through my volunteer work and non-profit service over the past 25 years. I am a parent of four young children, which over the past eighteen months has helped me to provide relevant insight to our board as to how best help educate children throughout a pandemic. Finally, as a student who myself followed a non-traditional path to educational success, I bring a passion for CTE and understanding of technological innovation to the work that I do with the students of Orange County.

Please describe your activities and involvement on your local board, community, and/or CSBA.

In addition to serving as the Vice President of Newport-Mesa Unified School District Board of Education, I also serve on the board of Orange County School Board’s Association. I also serve as the Clerk on the Coastline ROP board. In my community, I serve on the board of Pretend City Children’s Museum, the board of National Charity League of Newport-Mesa, and Harbor Council PTA. I am an active member of the Assistance League of Newport-Mesa and the Newport Beach Chamber of Commerce. My current projects for our community include building early literacy through book drives and creating a coalition for bike safety education and awareness with fellow board members and community members.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

Engaging parents, teachers, and staff in ways to work together as our communities work to educate children in the time of pandemic, social upheaval, and technological change will be increasingly important in the coming year. The economic challenges faced by families need to be better recognized and addressed. As parents have become more of a part of their children’s education through hybrid and virtual learning, they have become more engaged in ways that often show up as confusion and frustration with districts and staff. Involving parents, taking lessons learned from virtual learning, and efficiently using the technological resources which are now available due to the pandemic to move forward in education will be our greatest challenges.

MICHELLE BARTO

FOUNDER, LAUNCH CREATIVE, LLC
NMUSD TRUSTEE



PERSONAL SUMMARY

I am a small business owner and Trustee for the Newport Mesa Unified School District Board of Education. I am focused on building communities through improved Preschool-12th grade education, greater opportunities for women and minorities, and access to technology.

AREAS OF STUDY

- Computer Science
- Business Administration
- Marketing & User Experience
- Psychology of User Behavior and Learning

CURRENT VOLUNTEER WORK

Harbor Council PTA 3rd VP, Legislation
Pretend City Children's Museum Board Member, Education Committee
Cadette Girl Scout Leader
Church Youth Group Leader
Southwest Community Center, Volunteer

CONTACT DETAILS

Address: 1048 Irvine Ave, #974,
Newport Beach, CA, 92660
Phone: (949) 697-0821
Email: mbarto@letsgetlaunch.com,
mbarto@nmusd.us

WORK SUMMARY

President & Founder

Launch Creative, LLC | March 2008 - present

- Creates digital marketing strategy for B2B and B2C companies
- Recommends and develops web technology solutions
- Helps brands develop and grow additional revenue streams

Trustee

NMUSD Board of Education | December 2018 - present

- Worked with other trustees to guide vision of NMUSD
- Legislative Committee Liaison

Senior Consultant

Profit Recovery Partners | July 2003 - January 2008

- Analyzed purchasing data for Fortune 100 companies
- Recommended and presented cost-saving solutions
- Recommended technology solutions for greater internal efficiency

EDUCATION BACKGROUND

Franciscan University of Steubenville

BS in Business Administration (Marketing) | Graduated June 2003

BS in Computer Information Science | Graduated June 2003

- Undergraduate Thesis: Mobile Technology & User Behavior

Delegate Assembly Biographical Sketch Form for 2022 Election



Deadline: Friday, January 7, 2022 | No late submissions accepted

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Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature: _____ Date: _____

Name: _____ CSBA Region & subregion #: _____

District or COE: _____ Years on board: _____

Profession: _____ Contact Number (Cell Home Bus.): _____

Primary E-mail: _____

Are you an incumbent Delegate? Yes No If yes, year you became Delegate: _____

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I have extensive experience in school district legal compliance with CA State Health and safety codes to benefit our students. I have worked to help many Districts with their compliance.

Please describe your activities and involvement on your local board, community, and/or CSBA.

Rotary International LA5 El Rodeo Club, Member
Huntington Beach Optimist Club, Member
Boy Scouts of America, Assistant Scoutmaster & Merit Badge Counselor
Toastmasters International, Member
Adjunct Professor CSULB California State University Long Beach, Instructor

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

1. MONEY There is NO more money.....for several COVID recovery years at the CA State level. We will have to learn to do more with less. And the “more” we do must be evidenced by test scores.
2. PUBLIC SCHOOL PARTICIPATION School districts across the OC are losing students to alternatives including public charter schools with home school programs in contiguous counties (LA, San Bernardino, Riverside, San Diego and the OC). These far and away public ADA sucking schools are violating CA State Law by refusing to notify the district they stole students from of their home school enrollment. All OC public school districts must (a) ensure universal school enrollment for ALL children in their boundaries, (b) SEARCH and SEEK ALL children for special education needs, (c) give notice of out-of-district enrollment to the giving district. My district alone has lost almost 500 students to charter school home school programs without a single notice to us. This MUST stop.

Delegate Assembly Biographical Sketch Form for 2022 Election



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Signature: Lauren S. Brooks Date: 1/4/2022

Name: Lauren Brooks CSBA Region & subregion #: 15

District or COE: Irvine Unified School District Years on board: 9

Profession: N/A Contact Number (Cell Home Bus.): (714) 292-2033

Primary E-mail: LaurenBrooks@iusd.org

Are you an incumbent Delegate? Yes No If yes, year you became Delegate: 2014

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

As a School Board Trustee for the Irvine Unified School district, an active Orange County delegate and as a parent/community volunteer, I am a strong proponent of legislative advocacy. I advocated in Sacramento as a parent and PTA member for 20 years and have the distinct pleasure of facilitating the Irvine High School Advocacy Trip to Sacramento for the past 14 years. I have seen first hand the significant impact of student-led conversations with legislators and grassroots advocacy with legislators. There are numerous critical challenges facing our schools starting with funding issues. I'm excited about the opportunity to continue my involvement in policy, political leadership, governance and to continue advocacy through CSBA and Delegate Assembly for the best educational experience for each student in California. I would be honored to be reelected as a CSBA Delegate Assembly member for Region 15.

Please describe your activities and involvement on your local board, community, and/or CSBA.

I have served the Irvine and Orange County communities for more than 20 years.

My experience includes:

Irvine Unified School District Board of Education Trustee for 9 yrs,
Current Orange County School Board Association Vice President,
Recipient of the 2019 Marian Bergeson Award,
Member on the Irvine Mayor's Advisory Committee,
Liaison to Coalition for Legislative Action,
Coastline ROP Board President,
Delegate Assembly Region 15 Member for 8 years,
Emergency Prep Inter-agency and medical Advisory Committee,

Irvine Child Care Project Board President,
Irvine Prevention Coalition,
Irvine Public School Foundation Executive Board,
Irvine Unified PTA Council Executive Board for 10 yrs,
Irvine Chamber Business and Workforce Development Committee,
Co-founder of the annual HS Student Advocacy trip to Sacramento,
Region 15 Delegate Assembly member for 8 yrs,
In addition, I further support my community through my continued contributions to Families Forward, Mercy House, Muscular Dystrophy Association, Costa Mesa and the HIS Homeless Shelters, and many other organizations.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

The primary challenge facing governing board is to secure adequate funding at both the state and federal levels and to secure local control to ensure a quality education for every child. CSBA must remain steadfast in its efforts to inform and influence state leadership regarding the impacts of state funding including unfunded legislation to ensure fair and equitable funding for every student and provide local boards the flexibility and authority to allocate resources specific to their students' needs. CSBA and the Delegate Assembly's influence and reach is instrumental in both harnessing the resources to support effective implementation and ultimately, in preparing every student for their future possibilities.

Delegate Assembly Biographical Sketch Form for 2022 Election



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Signature: _____

Date: 12-2-21

Name: Carrie Buck

CSBA Region & subregion #: 15

District or COE: Placentia-Yorba Linda Unified School District

Years on board: 11

Profession: Executive Director-Nonprofit Contact Number (Cell Home Bus.): 714-348-5951

Primary E-mail: CBuck@pylUSD.org

Are you an incumbent Delegate? Yes No If yes, year you became Delegate: 2015

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I want to continue to serve on the Delegate Assembly to represent Orange County Region 15. As the largest region in the state, it is imperative that we are actively engaged and participate in decisions made by the Delegate Assembly and CSBA Policies.

I have served in leadership roles as a PYLUSD school board member, on the OCSBA Board of Directors, and in my profession as a shelter and service provider in North Orange County serving homeless families and youth. I advocate at the local, county and state level for public education. I worked with other school board members in OC to secure MHSA funding for public schools, prior to the pandemic.

Please describe your activities and involvement on your local board, community, and/or CSBA.

PYLUSD Board- 11 years, served as President 2 times

CSBA Delegate Assembly- 6 years

OCSBA Board of Directors- 8 years as President, VP Programs, and Secretary

California Nutrition Advisory Council- School Board Representative, Term 2020-2023

Placentia Collaborative Director- 8 years

Family Solutions Collaborative- Past Chair and Executive Committee Member

Providence St. Joseph Community Advisory Board Member

Placentia Navigation Center Emergency Shelter, Advisory Board Member

Bridges at Kraemer Place Emergency Shelter, Advisory Board Member

Giving Children Hope- Past Board Member

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

The biggest challenges we face are coming out of the COVID pandemic. The learning loss, increased need for mental health services, and burnout, by staff and students will impact us for the next few years. It is important that we continue to advocate for funding that will help us support each and every student. Additionally, we are facing a staffing shortage and many of us in Orange County will see a reduction in funding due to declining enrollment. We need to advocate together with CSBA for full and fair funding, as well as share best practices and innovative ideas that will continue to drive our programs forward and ensure EVERY student is college or career ready when they graduate.

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Signature: Lynn Davis Date: December 1, 2021

Name: Lynn Davis CSBA Region & subregion #: 15
District or COE: Tustin Unified School District Years on board: 19
Profession: Ret. Public Engagement Contact Number (Cell Home Bus.): 714.665.9591
Primary E-mail: lynndavis@lynndavis.org
Are you an incumbent Delegate? Yes No If yes, year you became Delegate: 2016

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I have helped our district and other districts engage effectively with their community over several years in my role as a public engagement specialist. Building an ongoing capacity for both listening and providing accurate information to the community is more essential than ever given the effort to turn not only COVID but more parts of education than ever before into divisive and even partisan issues. Working continually to build large majorities of support for public education is essential in today's environment.

Please describe your activities and involvement on your local board, community, and/or CSBA.

19-year Board member, 4 time Board president, attended every CSBA annual conference since my election in 2002. Key leader in passing school bonds for facilities (2008) and educational technology (2012) attaining over 60% YES vote. I am active in my local Lions Club, chairing the Vision Screening events for years and international youth exchange, both sending local students abroad for amazing summer experiences and hosting students from Europe. 10-year member, League of Women Voters. MBA from Harvard Bus School and former CFO for high tech start-up.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

Public education is under attack more than ever before. Many have been given false impressions that public education is failing, or that our teachings weaken America instead of in reality strengthening America. Universal public education free for all is an AMERICAN ideal that has contributed to our nation's greatness, economic success and social cohesion. Together we must articulate and communicate effectively a TRUTHFUL view of the great returns attained from prudent public investment in quality PUBLIC education.

Delegate Assembly Biographical Sketch Form for 2022 Election



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Signature: 

Date: 1/3/2022

Name: Candi Kern

CSBA Region & subregion #: 15

District or COE: Cypress Elementary

Years on board: 9 1/2

Profession: Former Educator Contact Number (Cell Home Bus.): 714.272.3053

Primary E-mail: ckern@cypsd.org

Are you an incumbent Delegate? Yes No If yes, year you became Delegate: 2016

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I am deeply honored to have had the privilege of serving as a Delegate. I have seen the vital link that Delegates provide between our statewide organization and the “boots on the ground” work we do in our respective districts. This model has continued to improve by increasing engagement of Delegates not only at our regular Delegate Assembly meetings, but also with increased opportunities to engage throughout the year. This has been most evident with the arrival of our PACER. In particular, he has afforded us opportunities to connect more regularly with Delegates in our own county. I have cherished these opportunities to collaborate with colleagues to share successes and struggles alike. I know that my work as a board member is better as a direct result of this collaboration with fellow Orange County Delegates. As a former bilingual educator, I am exceedingly passionate about meeting the unique needs of each child and continuing to address increasing achievement and opportunity gaps. I believe that my participation in the Delegate Assembly and resulting collaboration can help to achieve those goals in not only my own district, but throughout the county as we join together to serve OC kids.

Please describe your activities and involvement on your local board, community, and/or CSBA.

I rarely miss an opportunity to participate. I engage in most of CSBA’s offerings, including webinars, Annual Education Conference, advocacy blasts, Delegate Assembly meetings, and the Masters in Governance program. I was recently selected to serve on the planning committee for next year’s Annual Education Conference. During this recent DA term, I also served my second term as my local board president. I am extraordinarily proud of the work our district did during the early part of the pandemic to offer a unique education choice program for families and staff alike. We had a high rate of satisfaction among all stakeholders, and the collaboration between our board, district staff, and community deserves much credit. Beyond CSBA, I also regularly participate in all OCSBA events, including virtual ones, joint dinners, and budget seminars, to name a few. I recently concluded my term as Fourth District PTA President. This is the board that oversees and supports over 400 PTAs throughout our county. I continue to serve on that board as I find it keeps me closely connected to the families and enables to me to see the challenges and successes happening on a daily basis in our schools countywide.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

Though one hates to dwell on it, the biggest challenges of our organization will likely be issues related to recovering from the pandemic. Meeting the educational and social-emotional needs of our students and staffs will continue to be of utmost importance. Data is increasingly showing the toll the pandemic has taken on children and adults alike. CSBA can help to address this by continuing to offer workshops to keep board members informed of these issues so that we can be great partners with our district teams as we tackle these huge issues. Additionally, declining enrollment and the resulting decrease in funding will need to be addressed. CSBA can help by flexing its mighty advocacy arm with legislators in Sacramento to seek out ways to soften the fall from the looming financial cliff.

Delegate Assembly Biographical Sketch Form for 2022 Election



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Signature: Annemarie Randle-Trejo Digitally signed by Annemarie Randle-Trejo
Date: 2022.01.03 15:04:58 -08'00' Date: 1/3/2022

Name: Annemarie Randle-Trejo CSBA Region & subregion #: 15
District or COE: Anaheim Union High School District Years on board: 9
Profession: Behavior Interventionalist Contact Number (Cell Home Bus.): 714-999-3503
Primary E-mail: randletrejo_a@auhsd.us
Are you an incumbent Delegate? Yes No If yes, year you became Delegate: 2013

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I have been a delegate for the entire time I have served on the board and as I am approaching my 10th year anniversary my time as a delegate is now more crucial than ever. The CSBA organization needs dedicated delegates who are actively involved and regularly participate in the robust dialogue and advocacy for public education. As an advocate for the students in my district, region and the state I’d like the chance to continue. I am a strong active member as I have served on the by-laws committee and last year, I became a MIG graduate. We all have been experiencing challenging times and will continue to navigate through these uncharted waters. I am more determined than ever to be a vigilant and supportive delegate with CSBA. I humbly ask for your support to continue the work of CSBA.

Please describe your activities and involvement on your local board, community, and/or CSBA.

As mentioned above I am a recent MIG graduate and have served on the bylaws committee for CSBA. I have served on my board for over nine years and in a few short months will celebrate my tenth year in service to the Anaheim Union High School Board of Trustees. I was first appointed to the board in 2012 and then elected three times to the board. I serve on our AUHSD Foundation and on the liaison committee for the city of Anaheim. I also serve on two boards; North Orange County Regional Occupational Program (NOCROP) and the Greater Anaheim Special Education Local Education Plan Area (GASELPA). As an active board member, I have served on two recent formed task forces, our Ethnic Studies and our Opening Schools Task Forces. These committees allow me to listen and most important hear our staff, and students! (Yes, we in AUHSD must have students on our committees.) I am a liaison to several elected officials and will continue to advocate for our students, CSBA and public education. I came to the board from a parent and classified employee perspective and have been able to bring those contributions to our collective board.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

It is obvious school districts have been in this continuous battle for funding, and are presently having to face this COVID-19 crisis. I believe because of the advocacy of the CSBA, districts all across this state have been heard. We will manage this crisis and emerge stronger. However, the greatest threat I think school districts are facing is the threat of our democracy. The increasing attempts to shut down the work of our districts by disrupters are bringing forth untruths and false claims. Claims that Ethnic studies is teaching Critical Race Theory and demands that we go against the CDC recommendations that put our staff and students at risk and most trustees have been threatened or been in recall efforts. These claims confuse parents and the general public. Everyone has a right to question, the right to speak, and as a public entity we should be transparent in our work but we know that this is another attempt in a consorted organized effort to tear down public schools. We as school board members need to unify together and fight against these real attempts to disrupt the good work, and progress we have made. CSBA can help guide us through this locally and statewide. It would be an honor to continue my service with CSBA as a delegate stand alongside you to help face these current challenges ahead.

Delegate Assembly Biographical Sketch Form for 2022 Election



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Signature: Barbara Schulman Date: 1-6-2022

Name: Barbara Schulman CSBA Region & subregion #: 15
District or COE: Saddleback Valley USD Years on board: 3
Profession: Retired Special Education Teacher Contact Number (Cell Home Bus.): 949-586-9880
Primary E-mail: barbara.schulman@svusd.org
Are you an incumbent Delegate? Yes No If yes, year you became Delegate: _____

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I am interested in becoming a Delegate so I can get more involved in CSBA. I have taken Masters in Governance, am the Vice President of my Board, served on the Coastline ROP Board and am on the Board of the OCSBA. I believe I might have some knowledge as a former special education teacher to help in that area when discussing funding and other issues. I sat on the State Advisory Commission on Special Education (ACSE) for 9+ years and know how to work with others collaboratively.

Please describe your activities and involvement on your local board, community, and/or CSBA.

- Vice President – SVUSD
- Board Member on Coastline ROP
- Sit on SVUSD Community Advisory Committee for special education
- CSBA Nominating Committee Member
- Member of Mission Viejo Kiwanis Club
- Help feed families from a local food bank.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

I believe our biggest challenges facing us right now is keeping control of meetings, getting our business completed while allowing people's voices to be heard. I believe full and equal funding is important across the state. I believe we need more information and guidance in the area of Social/Emotional Learning. I also feel we have to be aware of the changes that might occur in Special Education, what is being discussed, and how it will affect all districts. We also must always be aware of teacher shortages which are occurring and will continue.

Delegate Assembly Biographical Sketch Form for 2022 Election



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Signature: 

Date: 12-14-21

Name: Dr. Michael Simons

CSBA Region & subregion #: 15

District or COE: Huntington Beach Union High School District

Years on board: 30

Profession: Podiatrist Contact Number (Cell Home Bus.): 714-745-6892

Primary E-mail: msimons@hbuhd.edu

Are you an incumbent Delegate? Yes No If yes, year you became Delegate: 2012

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

Legislative advocacy has been an interest beginning with my 1977 gubernatorial appointment to the state Board of Podiatric Medicine and serving since 1991 to the present as an HBUHSD Board of Trustee member. I’ve established relationships with local, State legislators and many members of the business and education communities. I’ve been a Delegate Assembly member for nine years and understand the relationship and importance of the Delegates interfacing with the Board of Directors, the role we play in the election of Board officers and the formation and adoption of educational policies and priorities.

Please describe your activities and involvement on your local board, community, and/or CSBA.

I’ve served nine terms as Board President and multiple terms as other officers of the Board. I’ve been a member on many HBUHSD committees such as Strategic Planning, Citizens Oversight Committee Co-chair for local school bond, District Representative to the Orange County Committee on Reorganization, Superintendent/PTSA Roundtable and Certificated and Classified Employee Relationship Committees. I attend OC School Board Assoc. meetings, the OC Dept. of Ed programs and served two terms as President of the Coastline Regional Occupational Program Board of Trustees.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

The Legislature’s inability to fully fund public education continues to plague our schools. The decision not to pursue the Full and Fair Funding initiative has been regrettable. The LCFF has created funding inequities resulting in “have not” school districts. CSBA needs to exert its influence for improved funding legislation, help promulgate regulations that level the field between public and charter schools and seek increased Federal funding for special education. Another challenge is from litigious attorneys using the CVRA to force voting boundaries, thus dividing small districts into multiple areas. Remediation of learning loss due to COVID is a challenge facing governing boards.

Michael Simons

Resumé

Education:

Michigan State University, B.S. Zoology
California College of Podiatric Medicine, DPM
California College of Podiatric Medicine, M.S. Medical Education

School District Activities:

Appointed Member, Board of Trustees, Huntington Beach Union High School District – 1991
Elected Member, Board of Trustees, Huntington Beach Union High School District – 1992
Re-elected Member, Board of Trustees, Huntington Beach Union High School District –
1996, 2000, 2004, 2008, 2012, 2016, 2020
President, Board of Trustees, Huntington Beach Union High School District – Served nine times
Member, Board of Trustees Coastline Regional Occupation Program – 2000-2002, 2008-2010
President, Coastline Regional Occupation Program Board of Trustees – two times
Member, Orange County Department of Education Committee on Reorganization –
2005 to present
CSBA Masters of Boardsmanship
CSBA Delegate Assembly – 2012 to present
CSBA AEC attendance – 1991-2021

Professional Activities:

Member, Board of Podiatric Medicine, California Department of Consumer Affairs
Chief Medical Consultant, Board of Podiatric Medicine
Member, Medical Executive Committee, Fountain Valley Regional Hospital
Chair, Credentials Committee, Fountain Valley Regional Hospital
Director, Podiatric Residency Training Program, Fountain Valley Regional Hospital
Director, Podiatric Residency Training Program, Orange Coast Memorial Hospital
Vice-Chair, Institutional Review Board, Memorial Health Systems
President, Orange County Podiatric Medical Association

Civic Activities:

Member, Community Services Committee, City of Huntington Beach
Member, Infrastructure Advisory Committee, City of Huntington Beach
Administrative Vice-President, Robinwood Little League
Certified Little League Umpire

**Fountain Valley School District
Superintendent's Office**

SPECIAL MEETING OF THE BOARD OF TRUSTEES

10055 Slater Avenue
Fountain Valley, CA 92708

February 3, 2022

MINUTES

President Schultz called the special meeting of the Board of Trustees to order at 5:00pm. CALL TO ORDER

The following board members were present: ROLL CALL

| | |
|-----------------|-------------------|
| Lisa Schultz | President |
| Jim Cunneen | President Pro Tem |
| Steve Schultz | Member |
| Sandra Crandall | Member |

Absent:
Jeanne Galindo Clerk

Motion: Mr. Schultz moved to approve the meeting agenda. AGENDA APPROVAL

Second: Mrs. Crandall

Vote: 5-0

The Pledge of Allegiance was led by Mrs. Crandall. PLEDGE OF ALLEGIANCE

PUBLIC COMMENTS

There were six requests to address the Board of Trustees. Four parents and two students addressed the Board regarding the current masking policy. PUBLIC COMMENTS

LEGISLATIVE SESSION

Motion: Mr. Cunneen moved to approve the Memorandum of Understanding Between Fountain Valley School District and Fountain Valley Education Association. MEMORANDUM OF UNDERSTANDING BETWEEN FOUNTAIN VALLEY SCHOOL DISTRICT AND

Second: Mr. Schultz VALLEY SCHOOL DISTRICT AND

Vote: 5-0

FOUNTAIN
VALLEY
EDUCATION
ASSOCIATION

Mrs. Galindo joined the Closed Session meeting at 5:40PM.

CLOSED SESSION

Mrs. Schultz announced that the Board would retire into Closed Session. Action was not anticipated. The following was addressed:

CLOSED SESSION

- Personnel Matters: *Government Code 54957 and 54957.1*
Appointment/Assignment/Promotion of employees; employee discipline/dismissal/release; evaluation of employee performance; complaints/charges against an employee; other personnel matters.
- Pupil Personnel: *Education Code 35146*
Student expulsion(s) or disciplinary matters for violation of Board Policy 5144.1.
- Negotiations: *Government Code 54957.6*
Update and review of negotiations with the FVEA and CSEA Bargaining Units with the Board's designated representative, Cathie Abdel.
- Threat to Public Safety or Facilities: *Government Code 54956.5*
- Consultation with Assistant Superintendent, Personnel, Assistant Superintendent, Business Services and Assistant Superintendent, Educational Services: *Government Code 54956.5*
- Public Employee Employment: *Government Code 54957.1*
Title: Superintendent

Mr. Schultz left the meeting at 6:14PM.

ADJOURNMENT

Motion: Mr. Cunneen moved to adjourn the meeting at 6:16PM.

Second: Mrs. Crandall

Vote: 4-0 (Absent : Mr. Schultz)

/rl

Fountain Valley School District
Superintendent's Office

REGULAR MEETING OF THE BOARD OF TRUSTEES

10055 Slater Avenue
Fountain Valley, CA 92708
And Videoconference via Zoom
Meeting Link: https://us02web.zoom.us/webinar/register/WN_4u6W4haPSliNLN7WbJISWw

February 10, 2022

MINUTES

President Schultz called the special meeting of the Board of Trustees to order at 6:30pm. CALL TO ORDER

The following board members were present: ROLL CALL

| | |
|-----------------|-------------------|
| Lisa Schultz | President |
| Jim Cunneen | President Pro Tem |
| Jeanne Galindo | Clerk |
| Steve Schultz | Member |
| Sandra Crandall | Member |

Motion: Mrs. Galindo moved to approve the meeting agenda. AGENDA APPROVAL

Second: Mr. Cunneen

Vote: 5-0

The Pledge of Allegiance was led by Mr. Schultz. PLEDGE OF ALLEGIANCE

SPECIAL PRESENTATIONS

It is an interest of the Board of Trustees to recognize students who display high achievement, improvement or extraordinary effort. The Board recognized seven outstanding students from Gisler Elementary School: Anya Dave (TK), Diana Chau (K), Lia Choe (1st), Kai Kletke (2nd), Jake Phelps (3rd), Jeremy Weimer (4th), and Kailee-Rose Garcia (5th). The Board was joined by the Gisler staff and students' families in celebrating the outstanding accomplishments of these students. RECOGNITION OF GISLER ELEMENTARY SCHOOL STUDENTS

Following the recognition, the Board took a brief recess. RECESS

It is an interest of the Board of Trustees to recognize students who display high achievement, improvement or extraordinary effort. The Board recognized seven outstanding students from Plavan Elementary School: Saul Thompson (TK), Cressida Johnson (K), Gwyneth Bui (1st), Alex Do (2nd) , Trina Ta (3rd), Konan Nguyen (4th), and Mark Mekhaiel (5th). The Board was joined by the Plavan staff and students’ families in celebrating the outstanding accomplishments of these students.

RECOGNITION OF
PLAVAN
ELEMENTARY
SCHOOL STUDENTS

Following the recognition, the Board took a brief recess.

RECESS

STAFF REPORTS AND PRESENTATIONS

Assistant Superintendent, Educational Services, Dr. Katherine Stopp, and Director Educational Services, Dr. Jerry Gargus, reviewed with the Board of Trustees the process used to update the District’s Local Control Accountability Plan (LCAP) including , educational partner engagement, use of additional concentration funding, educational partner engagement – one time Federal funds, implementation of ESSER III Expenditure Plan and use of fiscal resources consistent with LCAP. In addition, Dr. Gargus reviewed the LCAP Update to the Budget Overview for Parents and an update on 2021-22 LCAP metrics. Following this, Dr. Stopp shared an update on LCAP expenditures. In closing, Dr. Stopp expressed our great appreciation for our certificated and classified staff, our administrators and our parent community for their resiliency and continued commitment to excellence.

BOARD WORKSHOP:
LOCAL CONTROL
ACCOUNTABILITY
PLAN (LCAP)

BOARD REPORTS AND COMMUNICATIONS

Mrs. Crandall thanked Drs. Stopp and Gargus for their efforts regarding numerous compliance documents included in the agenda this evening. Her activities since the last meeting included: Rotary Most Improved Student honoring a student from Talbert School, visits to Fulton, Courreges, Tamura, Talbert, Newland and Oka, SPC meeting, FVFSF meeting, FV Chamber of Commerce breakfast and State of the City luncheon, and two sessions on the State budget by OCDE and OCSBA with Capital Advisors. In addition, she shared an update regarding the superintendent search.

Mr. Schultz thanked Dr. Hinman and our leadership team noting the kindness to teachers regarding pay for absence for COVID in addition to the availability of N95/KN95 masks, testing kits and the stipend for certificated staff for independent study. He also thanked Mrs. Christmas and her staff for their recent online presentations. He shared his thoughts regarding the importance of

showing love for our teachers and the need to write our legislators regarding education funding.

Mr. Cunneen’s activities since the last meeting included: OCTA Citizen Advisory Committee meeting, OCDE State budget briefing and OCSBA session with Capital Advisors, and FV Chamber State of the City. He wished everyone a happy Valentine’s Day.

Mrs. Galindo noted pleasure in seeing that the community’s interest in qualities in a new superintendent align with the Board’s desired qualities. Her activities since the last meeting included: FVSF meeting, noting the postponement of the Taste of Fountain Valley.

Mrs. Schultz noted her focus on learning her new role as Board President. She shared that she has been enjoying her multiple meetings with Dr. Hinman. In addition, she thanked Mrs. Crandall for her work as liaison for the Board during the superintendent search. She thanked her fellow trustees for their service this month.

PUBLIC COMMENTS

There were six requests to address the Board of Trustees. Six parents addressed the Board of Trustees regarding masks in schools.

PUBLIC COMMENTS

LEGISLATIVE SESSION

Motion: Mrs. Crandall moved to approve One Time Supplement to the 2021-22 Local Control Accountability Plan

CONSENT
CALENDAR/ROUTINE ITEMS OF BUSINESS

Second: Mr. Schultz

Vote: 5-0

Motion: Mrs. Galindo moved to adopt Resolution 2022-12 Adopting Staffing Flexibility Measures in Accordance with Governor Newsom’s Executive Order N-3-22.

CONSENT
CALENDAR/ROUTINE ITEMS OF BUSINESS

Second: Mr. Cunneen

Vote: 5-0

Motion: Mr. Cunneen moved to approve the Consent Calendar. CONSENT CALENDAR/ROUTINE ITEMS OF BUSINESS

Second: Mrs. Galindo

Vote: 5-0

The Consent Calendar included:

- Board Meeting Minutes from January 13th regular meeting
- Personnel Items (Employment Functions, Workshops/Conferences, and Consultants)
- Donations
- Warrants
- Purchase Order Listing
- Contract With Orange County Department of Education for Customized Outdoor Classroom Training For Preschool Staff
- Single Plans for Student Achievement
- School Accountability Report Cards (SARCS)
- Consolidated Application - Winter Release 2021
- Approve the Contract with Incotechnic, Inc for The Site Work Associated with The Talbert Science Buildings Complete and Authorize Staff to File the Appropriate Notices of Completion
- Approve Agreement for Student Transportation Services Between the Orange County School Districts
- Approve Change Order #2 For the Oka Elementary School Measure O HVAC And Modernization Project
- Memorandum Of Understanding Between Fountain Valley School District and Fountain Valley Education Association
- Memorandum of Understanding Between Fountain Valley School District and California School Employees Association and Its' Chapter #358
- Non-Public Agency Contracts

| Non-public School/Agency | 100% Contract Cost | Effective Dates |
|--------------------------|--------------------|-----------------|
| Rossier Park Elementary | N/A | 1/18/22-6/30/22 |
| Rossier Park Elementary | \$24,355.56 | 1/18/22-6/30/22 |

SUPERINTENDENT’S COMMENTS/NEW ITEMS OF BUSINESS

Dr. Hinman Commended Dr. Stopp and Dr. Gargus for the outstanding work in preparing the items shared this evening. In addition, he expressed his appreciation to the Board for recently allowing him to attend the ACSA Superintendents

Symposium where there was great buzz regarding our superintendent search. He noted his confidence that there will be a phenomenal pool of candidates.

CLOSED SESSION

Mrs. Schultz announced that the Board would retire into Closed Session. Action was anticipated. The following was addressed:

CLOSED SESSION

- Personnel Matters: *Government Code 54957 and 54957.1*
Appointment/Assignment/Promotion of employees; employee discipline/dismissal/release; evaluation of employee performance; complaints/charges against an employee; other personnel matters.
- Pupil Personnel: *Education Code 35146*
Student expulsion(s) or disciplinary matters for violation of Board Policy 5144.1.
- Negotiations: *Government Code 54957.6*
Update and review of negotiations with the FVEA and CSEA Bargaining Units with the Board's designated representative, Cathie Abdel.
- Threat to Public Safety or Facilities: *Government Code 54956.5*
- Consultation with Assistant Superintendent, Personnel, Assistant Superintendent, Business Services and Assistant Superintendent, Educational Services: *Government Code 54956.5*
- Public Employee Employment: *Government Code 54957.1*
Title: Superintendent

READOUT

Mrs. Schultz made the following announcement of action taken in Closed Session:

**CLOSED SESSION
READOUT**

“On the motion of Mr. Cunneen and the second of Mrs. Galindo, the Board took action by a vote of 5-0 to approve the Stipulated Agreement for Suspended Expulsion between the Fountain Valley School District and student #294845.”

ADJOURNMENT

Motion: Mr. Cunneen moved to adjourn the meeting at 10:37PM.

Second: Mrs. Galindo

Vote: 5-0

/rl

Fountain Valley School District
Superintendent's Office

SPECIAL MEETING OF THE BOARD OF TRUSTEES

10055 Slater Avenue
Fountain Valley, CA 92708

February 26, 2022

MINUTES

President Schultz called the special meeting of the Board of Trustees to order at 9:32am.

CALL TO ORDER

The following board members were present:

ROLL CALL

| | |
|-----------------|-------------------|
| Lisa Schultz | President |
| Jim Cunneen | President Pro Tem |
| Jeanne Galindo | Clerk |
| Steve Schultz | Member |
| Sandra Crandall | Member |

Motion: Mrs. Galindo moved to approve the meeting agenda.

AGENDA APPROVAL

Second: Mrs. Crandall

Vote: 5-0

The Pledge of Allegiance was led by Mr. Cunneen.

PLEDGE OF
ALLEGIANCE

PUBLIC COMMENTS

There were no requests to address the Board of Trustees.

PUBLIC COMMENTS

CLOSED SESSION

Mrs. Schultz announced that the Board would retire into Closed Session. Action was not anticipated. The following was addressed:

CLOSED SESSION

- Public Employee Employment/Discussion:
Government Code 54957.1
Position: Superintendent

ADJOURNMENT

Motion: Mr. Cunneen moved to adjourn the meeting at 1:37PM

Second: Mrs. Crandall

Vote: 5-0

/rl

FOUNTAIN VALLEY SCHOOL DISTRICT
March 10, 2022

1.0 EMPLOYMENT FUNCTIONS:

1.1 ASSISTANT SUPERINTENDENT, PERSONNEL REQUESTS APPROVAL OF THE FOLLOWING CERTIFICATED LEAVES OF ABSENCE:

| | <u>EMPLOYEE</u> | <u>ASSIGNMENT</u> | <u>LOCATION</u> | <u>REASON</u> | <u>EFFECTIVE</u> |
|-------|-------------------|-------------------|-----------------|---------------|------------------|
| 1.1.1 | Velasco, Giovanni | Resource Teacher | Fulton | Child Bonding | 4/25/2022 |

1.2 ASSISTANT SUPERINTENDENT, PERSONNEL REQUESTS APPROVAL OF THE NEW CERTIFICATED LIMITED TERM INTERVENTION TEACHER, HOURLY RATE OF PAY \$32.25.

| | <u>EMPLOYEE</u> | <u>LOCATION</u> | <u>EFFECTIVE</u> |
|-------|-----------------|-----------------|------------------|
| 1.2.1 | Le, Katherine | Cox | 2/15/2022 |

**FOUNTAIN VALLEY SCHOOL DISTRICT
PERSONNEL ITEMS FOR APPROVAL
March 10, 2022**

2.0 EMPLOYMENT FUNCTIONS

2.1 ASSISTANT SUPERINTENDENT, PERSONNEL HAS ACCEPTED THE RESIGNATION OF THE FOLLOWING CLASSIFIED EMPLOYEES:

| | <u>EMPLOYEE</u> | <u>LOCATION</u> | <u>ASSIGNMENT</u> | <u>EFFECTIVE</u> |
|-------|--------------------|-----------------|------------------------------|------------------|
| 2.1.1 | Burbage, Heather | Talbert | Licensed Vocational Nurse | 02/18/2022 |
| 2.1.2 | Dimeck, Nicole | Tamura | Preschool Assistant | 02/22/2022 |
| 2.1.2 | Teixeira, Danielle | Newland | IA Applied Behavior Analysis | 03/02/2022 |
| 2.1.3 | Kale, Kendra | Cox | Noon Duty Aide | 03/04/2022 |

2.2 ASSISTANT SUPERINTENDENT, PERSONNEL REQUESTS THE APPROVAL OF NEW ASSIGNMENTS OF THE FOLLOWING CLASSIFIED EMPLOYEES:

| | <u>EMPLOYEE</u> | <u>LOCATION</u> | <u>ASSIGNMENT</u> | <u>EFFECTIVE</u> |
|--------|--------------------|-----------------|---|------------------|
| 2.2.1 | Mendez, Susana | Plavan | Noon Duty Classification | 01/31/2022 |
| 2.2.2 | Bustillos, Mario | Oka | Noon Duty Classification | 01/31/2022 |
| 2.2.3 | Rivas, Yvette | Cox | Noon Duty Classification | 02/01/2022 |
| 2.2.4 | Matsumoto, Julia | Gisler | Instructional Assistant Classification | 02/02/2022 |
| 2.2.5 | Urinsco, Christine | Business | Food Service Worker | 02/16/2022 |
| 2.2.6 | Nguyen, Vivienne | Gisler | Instructional Assistant | 02/07/2022 |
| 2.2.7 | Martinez, Catrina | Oka | Behavior Intervention Assistant | 02/07/2022 |
| 2.2.8 | Brewster, Shaina | Tamura | Instructional Assistant Classification | 02/07/2022 |
| 2.2.9 | Kang, Stephanie | Talbert | Instructional Assistant Mild/Moderate | 02/15/2022 |
| 2.2.10 | Mandujano, Adilene | Newland | Instructional Assistant Moderate/Severe | 02/15/2022 |
| 2.2.11 | Sawaya, Odette | Fulton | Noon Duty Aide | 02/15/2022 |
| 2.2.12 | Mawad, Neveen | Masuda | Noon Duty Aide | 02/15/2022 |
| 2.2.13 | Lundkvist, Mallory | Courreges | Instructional Assistant | 02/15/2022 |
| 2.2.14 | Carrasco, Alicia | Gisler | Instructional Assistant Mild/Moderate | 02/23/2022 |
| 2.2.15 | Ramirez, Christian | Maintenance | Groundskeeper | 02/28/2022 |

2.3 ASSISTANT SUPERINTENDENT, PERSONNEL HAS ACCEPTED THE RETIREMENT OF THE FOLLOWING CLASSIFIED EMPLOYEES:

| | <u>EMPLOYEE</u> | <u>LOCATION</u> | <u>ASSIGNMENT</u> | <u>EFFECTIVE</u> |
|-------|------------------|-----------------|-----------------------|------------------|
| 2.3.1 | Fox, Mary | District Office | Purchasing Technician | 04/29/2022 |
| 2.3.2 | Folger, Linda | Gisler | School Office Manager | 06/30/2022 |
| 2.3.3 | Sevillano, Karen | Oka | Health Aide | 03/26/2022 |

2.4 ASSISTANT SUPERINTENDENT, PERSONNEL HAS ACCEPTED THE PROMOTION OF THE FOLLOWING CLASSIFIED EMPLOYEE:

| | <u>EMPLOYEE</u> | <u>PREVIOUS CLASS</u> | <u>PROMOTION TO</u> | <u>EFFECTIVE</u> |
|-------|------------------|-------------------------|--------------------------------|------------------|
| 2.4.1 | Willhite, Angela | Instructional Assistant | Substitute Services Technician | 02/17/2022 |

-

**FOUNTAIN VALLEY SCHOOL DISTRICT
PERSONNEL ITEMS FOR APPROVAL**

March 10, 2022

EDUCATIONAL SERVICES

3.0 APPROVAL OF ADDITIONAL DUTY REQUESTS

| | <u>NAME</u> | <u>ASSIGNMENT</u> | <u>SALARY</u> | <u>BUDGET</u> | <u>DATE</u> |
|-----|---|--|--|----------------|-----------------------|
| 3.1 | DAVIS, Mary Jo (Courreges) SMITH, Kellie (Cox) JARA, Amy (Masuda) VANASSE, Cindy (Oka) CRAIG, Jessica (Plavan) ROBINSON, Ashly (Talbert) SHIN, Ana (Tamura) (Support Services) | 504 Coordinator at their school site REVISED | \$1,000 stipend per school site Total of stipends \$7,000 | 012299967-1115 | 2021/2022 school year |

**FOUNTAIN VALLEY SCHOOL DISTRICT
BOARD MEETING MAR 10, 2022**

To: Christine Fullerton
From: Thuong Nguyen
Subject: Warrant Listing and ACH Payments
Warrant Numbers: 93857 - 94176
Dates: 2/4/2022 - 2/28/2022

| | | |
|--------------|----------------------|------------------------|
| Fund 01 | General Fund | 626,869.07 |
| Fund 12 | Child Development | 9,682.88 |
| Fund 13 | Cafeteria | 121,168.52 |
| Fund 14 | Deferred Maintenance | - |
| Fund 22 | GOB 2016 Election | 8,400.00 |
| Fund 23 | GOB 2016 Election | 317,020.60 |
| Fund 25 | Capital Facilities | - |
| Fund 40 | Special Reserves | 409,594.81 |
| Fund 68 | Worker Comp | 78,802.75 |
| Fund 69 | Insurance | 78,699.02 |
| TOTAL | | \$ 1,650,237.65 |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 03/10/2022

FROM 02/01/2022 TO 02/28/2022

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|--------------------------------|-----------------|-----------------------|-----------------------|--|
| R20M4123 | PACIFIC COACHWAYS | 4,220.00 | 4,220.00 | 010011089 5811 | Donations - Tamura / Transportation Outside Agency |
| R20M4124 | COLBI TECHNOLOGIES INC | 10,000.00 | 10,000.00 | 012868989 5899 | Maintenance / Other Operating Expenses |
| R20M4125 | TIME AND ALARM SYSTEMS INC. | 1,626.75 | 1,626.75 | 012868989 5645 | Maintenance / Outside Srvs-Repairs & Mainten |
| R20M4219 | CRANDALL'S PLUMBING INC. | 409.00 | 409.00 | 012868989 5645 | Maintenance / Outside Srvs-Repairs & Mainten |
| R20M4255 | TRAPPER TREVOR INC | 675.00 | 675.00 | 012868989 5645 | Maintenance / Outside Srvs-Repairs & Mainten |
| R20M4267 | HILLYARD / LOS ANGELES | 1,563.81 | 1,563.81 | 012889390 4340 | Custodial / Custodial Supplies |
| R20M4269 | INTERLINE BRANDS INC | 816.50 | 816.50 | 012120089 4345 | ESSER II Custodial / Maintenance Supplies |
| R20M4270 | ORANGE COUNTY FIRE PROTECTION | 1,550.00 | 1,550.00 | 014869390 5645 | STAR Building DO-Routine Maint / Outside Srvs-Repairs & |
| R20M4271 | INDUSTRIAL METAL SUPPLY | 143.77 | 143.77 | 012868989 4345 | Maintenance / Maintenance Supplies |
| R20M4272 | CRANDALL'S PLUMBING INC. | 125.00 | 125.00 | 012868989 5645 | Maintenance / Outside Srvs-Repairs & Mainten |
| R20M4273 | TURF STAR INC. | 737.96 | 737.96 | 012899390 4347 | Gardening / Repair & Upkeep Equip Supplies |
| R20M4274 | WALTERS WHOLESALE ELECTRIC CO | 2,159.56 | 2,159.56 | 012868989 4347 | Maintenance / Repair & Upkeep Equip Supplies |
| R20M4275 | A-1 FENCE COMPANY | 4,500.00 | 4,500.00 | 012868989 5645 | Maintenance / Outside Srvs-Repairs & Mainten |
| R20M4276 | NYBERG ARCHITECTS | 700.00 | 700.00 | 012868989 5899 | Maintenance / Other Operating Expenses |
| R20M4277 | TRANSPORTATION CHARTER SERVICE | 5,850.00 | 5,850.00 | 010014789 5811 | PTA Donations - Courreges / Transportation Outside Agency |
| R20M4301 | GEARY PACIFIC CORPORATION | 11,718.53 | 11,718.53 | 012868989 4347 | Maintenance / Repair & Upkeep Equip Supplies |
| R20R1007 | DEMCO | 6,918.54 | 5,000.00 | 010019380 4410 | School Equipment / Fixed Assets \$500-\$5000 |
| | | | 606.68 | 010453175 4310 | Pupil Achvmnt-Library Gisler / Instructional Supplies |
| | | | 1,311.86 | 010453175 4410 | Pupil Achvmnt-Library Gisler / Fixed Assets \$500-\$5000 |
| R20R1046 | IT'S ELEMENTARY! | 304.48 | 55.44 | 010053262 4310 | School Clmt-Stdnt Behvr Cox / Instructional Supplies |
| R20R1047 | EAGLE SOFTWARE INC. | 747.00 | 747.00 | 012109078 5210 | Tech/Media Office Operation / Travel, Conference, Workshop |
| R20R1052 | SOUTHWEST SCHOOL AND OFFICE SU | 110.00 | 110.00 | 010014789 4310 | PTA Donations - Courreges / Instructional Supplies |
| R20R1053 | RENAISSANCE LEARNING INC | 1,800.00 | 1,800.00 | 010114055 4310 | Title I - Plavan / Instructional Supplies |
| R20R1054 | BARNES AND NOBLE | 312.81 | -312.81 | 010055275 4310 | State Standards-ELA / Instructional Supplies |
| | | | 312.81 | 012129078 4310 | Lottery Instructional Material / Instructional Supplies |
| R20R1057 | HEINEMANN | 1,435.50 | 1,435.50 | 010114055 4310 | Title I - Plavan / Instructional Supplies |
| R20R1063 | SCHOOL SPECIALTY LLC | 94.47 | 94.47 | 010013232 4325 | Sch Site Instr - Cox / Office Supplies |
| R20R1065 | CSHA | 209.00 | 209.00 | 015989860 5210 | Special Ed DO - Instruction / Travel, Conference, Workshop |
| R20R1066 | APPLE COMPUTER ORDER DEPARTMEN | 303.41 | 303.41 | 015514060 4310 | Special Ed. - Plavan RSP / Instructional Supplies |
| R20R1067 | LEVEL 27 MEDIA | 150.19 | 150.19 | 012719275 4325 | Educational Services Admin / Office Supplies |
| R20R1068 | HEINEMANN | 9,955.96 | 5,762.66 | 010011010 4310 | Sch Site Instr - Tamura / Instructional Supplies |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 03/10/2022

FROM 02/01/2022 TO 02/28/2022

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|--------------------------------|-----------------|-----------------------|-----------------------|---|
| R20R1068 | *** CONTINUED *** | | | | |
| R20R1069 | HEINEMANN | 222.51 | 222.51 | 011404747 4310 | Donations - Tamura / Other Operating Expenses |
| R20R1070 | HEINEMANN | 6,281.30 | 6,281.30 | 011404747 4310 | ES Reading Support-Courreges / Instructional Supplies |
| R20R1071 | SCHOOL SPECIALTY LLC | 191.35 | 191.35 | 010013232 4310 | ES Reading Support-Courreges / Instructional Supplies |
| R20R1073 | SOUTHWEST SCHOOL AND OFFICE SU | 221.85 | 221.85 | 010013232 4310 | Sch Site Instr - Cox / Instructional Supplies |
| R20R1074 | HOME DEPOT | 575.71 | 575.71 | 015513860 4310 | Special Ed. - Talbert RSP / Instructional Supplies |
| R20R1075 | TEACHERS DISCOVERY | 55.74 | 55.74 | 010063875 4310 | Course Access-Music Talbert / Instructional Supplies |
| R20R1077 | DEMCO | 129.55 | 129.55 | 010144949 4310 | Sch Site Instr - Masuda / Instructional Supplies |
| R20R1078 | SOUTHWEST SCHOOL AND OFFICE SU | 398.03 | 398.03 | 011404989 4310 | Donations Library - Masuda / Instructional Supplies |
| R20R1079 | SCHOOL SPECIALTY LLC | 826.53 | 826.53 | 014079275 4310 | OC Arts Ed-Visual & Perfor Art / Instructional Supplies |
| R20R1080 | PRO-ED INC. | 407.84 | 407.84 | 011404249 4310 | MS PE Equipment-Masuda / Instructional Supplies |
| R20R1082 | APPLE COMPUTER ORDER DEPARTMEN | 329.16 | 329.16 | 015514760 4310 | Special Ed. - Courreges RSP / Instructional Supplies |
| R20R1083 | BOOMERANG PROJECT | 6,490.00 | 6,490.00 | 010124747 4310 | Pacific Life Grant - Courreges / Instructional Supplies |
| R20R1087 | PC PARTS PLUS LLC | 4,620.46 | 4,620.46 | 010114955 5210 | Title I - Masuda / Travel, Conference, Workshop |
| R20R1088 | MODERNTECH INC | 1,783.46 | 1,783.46 | 012109078 4347 | Tech/Media Office Operation / Repair & Upkeep Equip Supplie |
| R20R1089 | SCHOOL SPECIALTY LLC | 229.83 | 229.83 | 012109078 4347 | Tech/Media Office Operation / Repair & Upkeep Equip Supplie |
| R20R1090 | AMAZON.COM LLC | 59.70 | 59.70 | 012120075 4310 | ESSER II Gen Ed Instructional / Instructional Supplies |
| R20R1092 | SCHOOL SPECIALTY LLC | 4,262.58 | 4,262.58 | 012109078 4325 | Tech/Media Office Operation / Office Supplies |
| R20R1093 | LITERACY RESOURCES LLC | 187.90 | 187.90 | 011404249 4310 | MS PE Equipment-Masuda / Instructional Supplies |
| R20R1094 | ADVANTAGE WEST INVESTMENT ENTE | 243.17 | 243.17 | 010114055 4310 | Title I - Plavan / Instructional Supplies |
| R20R1095 | LAKESHORE EQUIPMENT COMPANY | 1,000.00 | 1,000.00 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20R1096 | CDWG | 3,576.79 | 3,576.79 | 015989860 5210 | Special Ed DO - Instruction / Travel, Conference, Workshop |
| R20R1097 | LITERACY RESOURCES LLC | 431.95 | 431.95 | 012109078 4320 | Tech/Media Office Operation / Computer Supplies |
| R20R1098 | SCHOLASTIC BOOK ORDERS | 506.89 | 506.89 | 011403737 4310 | ES Reading Support-Oka / Instructional Supplies |
| R20R1100 | CSPCA | 575.00 | 575.00 | 011403737 4310 | ES Reading Support-Oka / Instructional Supplies |
| R20R1101 | IMAGESTUFF COM | 190.09 | 190.09 | 012819771 5210 | Personnel Commission / Travel, Conference, Workshop |
| R20R1102 | PRINTMASTERS INC | 282.75 | 282.75 | 010014747 4310 | Sch Site Instr - Courreges / Instructional Supplies |
| R20R1104 | LAKESHORE EQUIPMENT COMPANY | 456.21 | 456.21 | 012120080 5825 | ESSER II Admin / Advertising |
| R20R1105 | SCHOOL SPECIALTY LLC | 1,166.67 | 1,166.67 | 012129078 4310 | Lottery Instructional Material / Instructional Supplies |
| R20R1106 | STAPLES | 22.00 | 22.00 | 012120075 4399 | ESSER II Gen Ed Instructional / Equipment Under \$500 |
| R20R1107 | SOUTHWEST SCHOOL AND OFFICE SU | 220.00 | 220.00 | 012539961 4310 | Tobacco-Use-OCDE Adminstrative / Instructional Supplies |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 03/10/2022

FROM 02/01/2022 TO 02/28/2022

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|--------------------------------|-----------------|-----------------------|-----------------------|--|
| R20R1109 | SCHOLASTIC BOOK ORDERS | 1,090.66 | 1,090.66 | 012129078 4310 | Lottery Instructional Material / Instructional Supplies |
| R20R1111 | BOOMERANG PROJECT | 3,245.00 | 3,245.00 | 010114955 5210 | Title I - Masuda / Travel, Conference, Workshop |
| R20R1112 | HEINEMANN | 6,239.57 | 6,239.57 | 011401616 4310 | ES Reading Support-Newland / Instructional Supplies |
| R20R1113 | LEVEL 27 MEDIA | 100.13 | 100.13 | 012719275 4325 | Educational Services Admin / Office Supplies |
| R20R1114 | BARNES AND NOBLE | 3,743.78 | 3,743.78 | 012129078 4310 | Lottery Instructional Material / Instructional Supplies |
| R20R1115 | BARNES AND NOBLE | 195.36 | 195.36 | 010055275 4310 | State Standards-ELA / Instructional Supplies |
| R20R1116 | ORANGE COUNTY SANITATION DISTR | 4,174.91 | 4,174.91 | 012868989 5570 | Maintenance / Sanitation Fees |
| R20R1117 | DEMCO | 431.92 | 431.92 | 010453175 4310 | Pupil Achvmnt-Library Gisler / Instructional Supplies |
| R20R1118 | LAKESHORE EQUIPMENT COMPANY | 185.88 | 185.88 | 015104760 4310 | Special Ed. - Courreges SDC / Instructional Supplies |
| R20R1119 | FOLLETT CONTENT SOLUTIONS LLC | 181.40 | 181.40 | 012129078 4110 | Lottery Instructional Material / Basic Textbooks |
| R20R1120 | FOLLETT CONTENT SOLUTIONS LLC | 696.00 | 696.00 | 012719275 4310 | Educational Services Admin / Instructional Supplies |
| R20R1121 | LEVEL 27 MEDIA | 362.13 | 362.13 | 012721010 4325 | Sch Site Admin - Tamura / Office Supplies |
| R20R1122 | WILSON LANGUAGE TRAINING CORPO | 2,148.20 | 2,148.20 | 012129078 4310 | Lottery Instructional Material / Instructional Supplies |
| R20R1126 | LAKESHORE EQUIPMENT COMPANY | 23.91 | 23.91 | 015104760 4310 | Special Ed. - Courreges SDC / Instructional Supplies |
| R20R1127 | FOLLETT CONTENT SOLUTIONS LLC | 1,294.26 | 1,294.26 | 010453175 4210 | Pupil Achvmnt-Library Gisler / Library Books |
| R20R1128 | LAKESHORE EQUIPMENT COMPANY | 351.26 | 351.26 | 015104760 4310 | Special Ed. - Courreges SDC / Instructional Supplies |
| R20R1129 | ROCKWELL PRINTING INC | 14,568.12 | 14,568.12 | 012129078 4310 | Lottery Instructional Material / Instructional Supplies |
| R20R1130 | SCHOOL SPECIALTY LLC | 33.60 | 33.60 | 010013232 4310 | Sch Site Instr - Cox / Instructional Supplies |
| R20R1131 | LEVEL 27 MEDIA | 41.33 | 41.33 | 012849470 4325 | Payroll Fiscal Services / Office Supplies |
| R20R1132 | WILSON LANGUAGE TRAINING CORPO | 3,229.88 | 3,229.88 | 010114055 4310 | Title I - Plavan / Instructional Supplies |
| R20R1134 | LEE, KELLY | 3,200.00 | 3,200.00 | 015999860 5894 | Special Ed - Administration / Regionalized Services (X-Pot) |
| R20R1135 | BUREAU OF EDUCATION & RESEARCH | 279.00 | 279.00 | 015989860 5210 | Special Ed DO - Instruction / Travel, Conference, Workshop |
| R20R1136 | MHS INC. | 356.25 | 356.25 | 012299963 4322 | Medi-Cal Billing-Psychologists / Testing Supplies |
| R20R1137 | BERTRAND MUSIC ENTERPRISES INC | 2,174.57 | 2,174.57 | 010063875 4310 | Course Access-Music Talbert / Instructional Supplies |
| R20R1138 | BERTRAND MUSIC ENTERPRISES INC | 378.11 | 378.11 | 010063875 4310 | Course Access-Music Talbert / Instructional Supplies |
| R20R1139 | BERTRAND MUSIC ENTERPRISES INC | 823.78 | 823.78 | 010063875 4310 | Course Access-Music Talbert / Instructional Supplies |
| R20R1140 | BERTRAND MUSIC ENTERPRISES INC | 239.70 | 239.70 | 010063875 4310 | Course Access-Music Talbert / Instructional Supplies |
| R20R1141 | AMAZON.COM LLC | 869.89 | 869.89 | 012109078 4399 | Tech/Media Office Operation / Equipment Under \$500 |
| R20R1142 | SCHOOL SPECIALTY LLC | 153.99 | 153.99 | 014079275 4310 | OC Arts Ed-Visual & Perfor Art / Instructional Supplies |
| R20R1143 | AWARDS & TROPHIES COMPANY | 48.94 | 48.94 | 010142989 5899 | Donations - Fulton / Other Operating Expenses |
| R20R1144 | HEINEMANN | 705.79 | 705.79 | 011403232 4310 | ES Reading Support-Cox / Instructional Supplies |
| R20R1145 | SCHOOL SERVICES OF CALIFORNIA | 1,750.00 | 250.00 | 010059470 5210 | Contractual Obligation - Cert / Travel, Conference, Workshop |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 03/10/2022

FROM 02/01/2022 TO 02/28/2022

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|--------------------------------|-------------------|-----------------------|-----------------------|--|
| R20R1145 | *** CONTINUED *** | | | | |
| | | | 500.00 | 010059771 5210 | Contractual Obligation - Class / Travel, Conference, Worksho |
| | | | 250.00 | 012719275 5210 | Educational Services Admin / Travel, Conference, Workshop |
| | | | 250.00 | 012719380 5210 | Business Department / Travel, Conference, Workshop |
| | | | 250.00 | 012719470 5210 | Personnel Department / Travel, Conference, Workshop |
| | | | 250.00 | 012849380 5210 | Fiscal Services / Travel, Conference, Workshop |
| R20R1146 | LAKESHORE EQUIPMENT COMPANY | 81.65 | 81.65 | 012129078 4310 | Lottery Instructional Material / Instructional Supplies |
| R20R1148 | PRO-ED INC. | 60.42 | 60.42 | 012299963 4322 | Medi-Cal Billing-Psychologists / Testing Supplies |
| R20R1151 | SCHOOL SPECIALTY LLC | 200.00 | 200.00 | 012734949 4327 | Health Supplies - Masuda / Health Supplies |
| R20R1152 | STAPLES | 173.00 | 173.00 | 010144949 4310 | Sch Site Instr - Masuda / Instructional Supplies |
| R20R1153 | SCHOOL SPECIALTY LLC | 39.58 | 39.58 | 014079275 4310 | OC Arts Ed-Visual & Perfor Art / Instructional Supplies |
| R20R1154 | MEDIC FIRST AID INTERNATIONAL | 113.94 | 113.94 | 012739962 5899 | Medi-Cal Billing-Nurses / Other Operating Expenses |
| R20R1155 | TEACHER SYNERGY LLC | 73.62 | 73.62 | 015102960 4310 | Special Ed. - Fulton SDC / Instructional Supplies |
| R20R1161 | CURRICULUM ASSOCIATES INC. | 1,367.76 | 1,367.76 | 012120060 4322 | ESSER II SPED Instructional / Testing Supplies |
| R20R1162 | CDWG | 890.12 | 890.12 | 012719275 4325 | Educational Services Admin / Office Supplies |
| R20R1164 | STAPLES | 54.36 | 54.36 | 010124747 4310 | Pacific Life Grant - Courreges / Instructional Supplies |
| R20R1165 | SCHOOL SPECIALTY LLC | 1,000.00 | 1,000.00 | 010144989 4311 | Donations - Masuda / Elective Supplies |
| R20R1166 | SOUTHWEST SCHOOL AND OFFICE SU | 800.00 | 800.00 | 010144989 4311 | Donations - Masuda / Elective Supplies |
| R20R1167 | J W PEPPER | 27.18 | 27.18 | 010064975 4310 | Course Access-Music Masuda / Instructional Supplies |
| R20S8036 | ADVANTAGE WEST INVESTMENT ENTE | 7,241.66 | 7,241.66 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20S8037 | ADVANTAGE WEST INVESTMENT ENTE | 14,483.33 | 14,483.33 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20S8038 | SPICERS PAPER INC | 35,235.00 | 35,235.00 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20S8039 | MACGILL SCHOOL NURSE SUPPLIES | 465.99 | 465.99 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20S8040 | ADVANTAGE WEST INVESTMENT ENTE | 1,636.58 | 1,636.58 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20S8041 | SOUTHWEST SCHOOL AND OFFICE SU | 1,044.00 | 1,044.00 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20S8042 | CROWN CARTON COMPANY | 1,998.09 | 1,998.09 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| | Fund 01 Total: | 225,385.86 | 224,824.01 | | |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 03/10/2022

FROM 02/01/2022 TO 02/28/2022

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|-----------------------------|-----------------|-----------------------|-----------------------|--|
| R20R1085 | LAKESHORE EQUIPMENT COMPANY | 326.25 | 326.25 | 120016098 4310 | Extended School Instructional / Instructional Supplies |
| R20R1099 | LAKESHORE EQUIPMENT COMPANY | 107.75 | 107.75 | 120016098 4310 | Extended School Instructional / Instructional Supplies |
| R20R1103 | LAKESHORE EQUIPMENT COMPANY | 215.50 | 215.50 | 120016098 4310 | Extended School Instructional / Instructional Supplies |
| R20R1123 | MOTION PICTURE LICENSING | 1,094.04 | 1,094.04 | 120336098 4325 | Extended School Administration / Office Supplies |
| R20R1125 | DISCOUNT SCHOOL SUPPLY | 81.56 | 81.56 | 120016098 4310 | Extended School Instructional / Instructional Supplies |
| R20R1150 | SURPLUS TWO WAY RADIOS | 31.00 | 26.00 | 120016098 4347 | Extended School Instructional / Repair & Upkeep Equip Suppli |
| | | | 5.00 | 120016098 5645 | Extended School Instructional / Outside Srvs-Repairs & Maint |
| | Fund 12 Total: | 1,856.10 | 1,856.10 | | |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 03/10/2022

FROM 02/01/2022 TO 02/28/2022

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|-----------------------|-----------------------------|-----------------|-----------------------|-----------------------|--|
| R20R1037 | CHEFS' TOYS | 612.24 | 612.24 | 133207380 4399 | Cafeteria Fund / Equipment Under \$500 |
| R20R1086 | NUTRI-LINK TECHNOLOGIES INC | 1,150.00 | 1,150.00 | 133207380 5826 | Cafeteria Fund / Licensing/Software,Maint/Supp |
| R20R1133 | TANAKA FARMS | 135.00 | 135.00 | 133207380 4710 | Cafeteria Fund / FOOD |
| R20R1156 | MYBINDING.COM | 259.91 | 259.91 | 133207380 4399 | Cafeteria Fund / Equipment Under \$500 |
| R20R1157 | CHEFS' TOYS | 4,713.33 | 4,713.33 | 133207380 4410 | Cafeteria Fund / Fixed Assets \$500-\$5000 |
| Fund 13 Total: | | 6,870.48 | 6,870.48 | | |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 03/10/2022

FROM 02/01/2022 TO 02/28/2022

| <u>PO NUMBER</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>ACCOUNT AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|------------------|-------------------|-----------------|-----------------------|-----------------------|---|
| R20M4236 | CLASS LEASING LLC | 35,750.00 | 1,250.00 | 233013880 6299 | GOB, ELECTION 2016-Talbert / Other Building & Improvement |
| | Fund 23 Total: | 35,750.00 | 1,250.00 | | |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 03/10/2022

FROM 02/01/2022 TO 02/28/2022

PO
NUMBER **VENDOR**

PO **ACCOUNT** **ACCOUNT**
TOTAL **AMOUNT** **NUMBER**

PSEUDO / OBJECT DESCRIPTION

Total Account Amount:

234,800.59

FOUNTAIN VALLEY SD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS BY FUND

BOARD OF TRUSTEES

03/10/2022

FRO 02/01/2022 TO 02/28/2022

| <u>PO NUMBE</u> | <u>VENDOR</u> | <u>PO TOTAL</u> | <u>CHANGE AMOUNT</u> | <u>ACCOUNT NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|-----------------------|--------------------------------|---------------------|--------------------------|---------------------------|--|
| R20M4005 | CALIFORNIA PEST MANAGEMENT | 31,560.00 | +2,500.00 | 012899390 5645 | Gardening / Outside Srvs-Repairs & Mainten |
| R20M4007 | CHEVRON AND TEXACO | 7,000.00 | +2,000.00 | 012868989 5560 | Maintenance / Fuel |
| R20R0038 | HP COMPUTING & PRINTING INC | 23,450.00 | +300.00 | 010013232 4330 | Sch Site Instr - Cox / Printing/Xerox Supplies |
| | | | +200.00 | 010143838 4330 | Sch Site Instr - Talbert / Printing/Xerox Supplies |
| | | | +600.00 | 010144949 4330 | Sch Site Instr - Masuda / Printing/Xerox Supplies |
| R20R0092 | ATKINSON ANDELSON LOYA RUDD & | 84,643.09 | +11,845.34 | 012159275 5830 | Ed Services - Legal Services / Legal Fees |
| R20R0316 | SOUTHWEST SCHOOL AND OFFICE SU | 8,000.00 | +3,000.00 | 010013737 4310 | Sch Site Instr - Oka / Instructional Supplies |
| R20R0379 | RALPHS GROCERY COMPANY | 5,500.00 | +2,500.00 | 010142989 4311 | Donations - Fulton / Elective Supplies |
| R20R0451 | SOUTHWEST SCHOOL AND OFFICE SU | 176.00 | +76.00 | 015102960 4310 | Special Ed. - Fulton SDC / Instructional Supplies |
| R20R0910 | SCHOOL SPECIALTY LLC | 51.95 | +10.82 | 011404232 4310 | ES PE Equipment-Cox / Instructional Supplies |
| R20R0985 | FOLLETT CONTENT SOLUTIONS LLC | 112.02 | +14.14 | 011403855 4230 | Library Services - Talbert / Lost Books Rebate |
| R20R1046 | IT'S ELEMENTARY! | 304.48 | +55.44 | 010053262 4310 | School Clmt-Stdnt Behvr Cox / Instructional Supplies |
| R20S8018 | ADVANTAGE WEST INVESTMENT ENTE | 19,414.20 | +204.04 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20S8028 | CANNON SPORTS | 1,806.56 | +48.94 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| R20S8034 | AMAZON.COM LLC | 146.88 | -21.54 | 011000000 9320 | Revenue Limit - State Revenues / STORES |
| Fund 01 Total: | | | +23,333.18 | | |

FOUNTAIN VALLEY SD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS BY FUND

BOARD OF TRUSTEES

03/10/2022

FRO 02/01/2022 TO 02/28/2022

| <u>PO</u> <u>NUMBE</u> | <u>VENDOR</u> | <u>PO</u> <u>TOTAL</u> | <u>CHANGE</u> <u>AMOUNT</u> | <u>ACCOUNT</u> <u>NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|---------------------------|--------------------------|---------------------------|--------------------------------|---------------------------------|---|
| R20R0057 | RALPHS GROCERY COMPANY | 12,000.00 | +5,000.00 | 123206098 4710 | Extended School Food Service / FOOD |
| R20R1015 | ORIENTAL TRADING COMPANY | 87.00 | +12.99 | 120017598 4310 | Child Dev Cntr Preschool Instr / Instructional Supplies |
| Fund 12 Total: | | | +5,012.99 | | |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS BY FUND
BOARD OF TRUSTEES **03/10/2022**

FRO 02/01/2022 TO 02/28/2022

| <u>PO</u> <u>NUMBE</u> | <u>VENDOR</u> | <u>PO</u> <u>TOTAL</u> | <u>CHANGE</u> <u>AMOUNT</u> | <u>ACCOUNT</u> <u>NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|---------------------------|---------------|---------------------------|--------------------------------|---------------------------------|--|
| R20R0476 | RW SMITH & CO | 3,914.28 | +157.69 | 133207380 4410 | Cafeteria Fund / Fixed Assets \$500-\$5000 |
| Fund 13 Total: | | | +157.69 | | |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS BY FUND
BOARD OF TRUSTEES **03/10/2022**

FRO 02/01/2022 TO 02/28/2022

| <u>PO</u> <u>NUMBE</u> | <u>VENDOR</u> | <u>PO</u> <u>TOTAL</u> | <u>CHANGE</u> <u>AMOUNT</u> | <u>ACCOUNT</u> <u>NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|---------------------------|----------------------|---------------------------|--------------------------------|---------------------------------|---|
| P20M4281 | NINYO & MOORE | 60,000.00 | -7,209.35 | 223013780 6222 | GOB, ELECTION 2016-Oka / Inspection Svcs Bldg Improve |
| M20R0445 | RACHLIN PARTNERS INC | 423,055.50 | +24,568.81 | 233011680 6220 | GOB, ELECTION 2016-Newland / Architect/Engineer |
| R20M4236 | CLASS LEASING LLC | 35,750.00 | +1,250.00 | 233013880 6299 | GOB, ELECTION 2016-Talbert / Other Building & |
| R20R1049 | EIDE BAILLY LLP | 9,960.00 | +1,560.00 | 233019990 5810 | GOB, ELECTION 2016 / Audit |
| Fund 23 Total: | | | +27,378.81 | | |

FOUNTAIN VALLEY SD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS BY FUND

BOARD OF TRUSTEES

03/10/2022

FRO 02/01/2022 TO 02/28/2022

| <u>PO</u> <u>NUMBE</u> | <u>VENDOR</u> | <u>PO</u> <u>TOTAL</u> | <u>CHANGE</u> <u>AMOUNT</u> | <u>ACCOUNT</u> <u>NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|---------------------------|----------------------|---------------------------|--------------------------------|---------------------------------|---|
| M20R1798 | RACHLIN PARTNERS INC | 683,159.95 | +25,087.80 | 403013780 6220 | HVAC Modernization-Oka / Architect/Engineer Fees-Bldg |
| P20M4281 | NINYO & MOORE | 60,000.00 | +27,209.35 | 403013780 6222 | HVAC Modernization-Oka / Inspection Svcs Bldg Improve |
| Fund 40 Total: | | | +52,297.15 | | |

FOUNTAIN VALLEY SD
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS BY FUND
BOARD OF TRUSTEES **03/10/2022**

FRO 02/01/2022 **TO** 02/28/2022

| <u>PO</u> <u>NUMBE</u> | <u>VENDOR</u> | <u>PO</u> <u>TOTAL</u> | <u>CHANGE</u> <u>AMOUNT</u> | <u>ACCOUNT</u> <u>NUMBER</u> | <u>PSEUDO / OBJECT DESCRIPTION</u> |
|---------------------------|---------------|---------------------------|--------------------------------|---------------------------------|------------------------------------|
| Total Account Amount: | | | +100,970.47 | | |

FOUNTAIN VALLEY SD

Reference #:

Transfer of Funds

2022 6

It has been resolved to make the budget transfers as listed below per Education Code 42600.

Fund: 0101 GENERAL FUND

| Object | Description | FROM | TO |
|---------------|--------------------------------|-------------|------------|
| 1100 | TEACHERS' SALARIES | | 2,177.00 |
| 2100 | INSTRUCTIONAL AIDES' SALARIES | 5,088.00 | 1,545.00 |
| 2900 | OTHER CLASSIFIED SALARIES | 1,391.00 | |
| 3101 | STRS-CERTIFICATED POSITIONS | | 368.00 |
| 3201 | PERS-CERTIFICATED | | 18,927.00 |
| 3202 | PERS-CLASSIFIED | 20,093.00 | 64.00 |
| 3313 | MEDICARE-CERTIFICATED | | 30.00 |
| 3314 | MEDICARE-CLASSIFIED | 124.00 | 2.00 |
| 3354 | ALTERNATIVE RETIRE-CLASSIFIED | | 1.00 |
| 3356 | OASDI-CLASSIFIED | 316.00 | 18.00 |
| 3501 | SUI-CERTIFICATED | | 10.00 |
| 3502 | SUI-CLASSIFIED | 25.00 | 1.00 |
| 3601 | WORKERS'COMP-CERTIFICATED | | 48.00 |
| 3602 | WORKERS'COMP-CLASSIFIED | 116.00 | 3.00 |
| 4100 | TEXTBOOKS | 31,192.00 | 572.00 |
| 4200 | BOOKS OTHER THAN TEXTBOOKS | 11,978.00 | 169.00 |
| 4300 | MATERIALS & SUPPLIES | 68,203.00 | 57,392.00 |
| 4400 | NONCAPITALIZATION EQUIPMENT | 3,044.00 | 3,354.00 |
| 5200 | TRAVEL & CONFERENCES | 1,159.00 | 44,225.00 |
| 5300 | DUES AND MEMBERSHIPS | 400.00 | |
| 5400 | INSURANCE | 3,136.00 | |
| 5500 | OPERATIONS & HOUSEKEEPNG SVCS | 8,934.00 | |
| 5600 | RENTAL,LEASE,REPAIR & NON CAP | | 4,760.00 |
| 5750 | Direct Cost - Printing & Repro | 61.00 | |
| 5752 | Direct Cost - Postage | 392.00 | |
| 5800 | PROF/CONS SERV & OPER EXPENSE | 129,045.00 | 328,842.00 |
| 5900 | COMMUNICATIONS | | 353.00 |
| 6100 | SITES AND IMPROVEMENT OF SITES | 7,700.00 | |
| 6200 | BUILDING AND IMPROVE OF BLDGS | 188,879.00 | 7,700.00 |
| 6400 | EQUIPMENT | | 9,824.00 |
| 9780 | OTHER ASSIGNMENTS | | 499.00 |
| 9790 | UNASSIGNED/UNAPPROPRIATED | | 392.00 |

FOUNTAIN VALLEY SD

Reference #:

Transfer of Funds

2022 6

It has been resolved to make the budget transfers as listed below per Education Code 42600.

| |
|--------------------------------|
| Fund: 0101 GENERAL FUND |
|--------------------------------|

| Object | Description | FROM | TO |
|-----------------------|-------------|-------------------|-------------------|
| Subfund Total: | | 481,276.00 | 481,276.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above transfer was approved on the ____ day of _____, 200 ____.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

Transfer of Funds

2022 7

It has been resolved to make the budget transfers as listed below per Education Code 42600.

Fund: 1212 CHILD DEVELOPMENT

| Object | Description | FROM | TO |
|-----------------------|-------------------------------|------------------|------------------|
| 3354 | ALTERNATIVE RETIRE-CLASSIFIED | | 95.00 |
| 4300 | MATERIALS & SUPPLIES | 8,725.00 | 12,051.00 |
| 4400 | NONCAPITALIZATION EQUIPMENT | | 1,000.00 |
| 5800 | PROF/CONS SERV & OPER EXPENSE | 12,629.00 | 8,208.00 |
| Subfund Total: | | 21,354.00 | 21,354.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above transfer was approved on the ____ day of _____, 200 ____.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

Transfer of Funds

2022 8

It has been resolved to make the budget transfers as listed below per Education Code 42600.

Fund: 1313 CAFETERIA FUND

| Object | Description | FROM | TO |
|-----------------------|--------------------------------|-----------------|-----------------|
| 4300 | MATERIALS & SUPPLIES | | 2,143.00 |
| 4400 | NONCAPITALIZATION EQUIPMENT | 940.00 | 437.00 |
| 4700 | FOOD | | 331.00 |
| 5200 | TRAVEL & CONFERENCES | | 485.00 |
| 5300 | DUES AND MEMBERSHIPS | | 133.00 |
| 5600 | RENTAL,LEASE,REPAIR & NON CAP | | 1,148.00 |
| 5750 | Direct Cost - Printing & Repro | | 61.00 |
| 5752 | Direct Cost - Postage | | 392.00 |
| 5800 | PROF/CONS SERV & OPER EXPENSE | | 1,678.00 |
| 6400 | EQUIPMENT | 5,868.00 | |
| Subfund Total: | | 6,808.00 | 6,808.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above transfer was approved on the _____ day of _____, 200____.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

Transfer of Funds

2022 9

It has been resolved to make the budget transfers as listed below per Education Code 42600.

| |
|--|
| Fund: 4040 SPECIAL RESERVE/C.O.P. |
|--|

| Object | Description | FROM | TO |
|-----------------------|-------------------------------|-----------------|-----------------|
| 5200 | TRAVEL & CONFERENCES | 7,500.00 | |
| 6200 | BUILDING AND IMPROVE OF BLDGS | | 7,500.00 |
| Subfund Total: | | 7,500.00 | 7,500.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above transfer was approved on the _____ day of _____, 200__.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

Transfer of Funds

2022 10

It has been resolved to make the budget transfers as listed below per Education Code 42600.

Fund: 6768 INSURANCE-WCI

| Object | Description | FROM | TO |
|---------------|-----------------------|-------------|-------------|
| | Subfund Total: | 0.00 | 0.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above transfer was approved on the _____ day of _____, 200 ____.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

2022 13

Adjustment of Funds

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

| |
|--------------------------------|
| Fund: 0101 GENERAL FUND |
|--------------------------------|

| Object | Description | FROM | TO |
|---------------|--------------------------------|--------------|--------------|
| 1100 | TEACHERS' SALARIES | 3,552.00 | 3,965.00 |
| 1200 | CERTIFICATED PUPIL SUPPORT | 5,000.00 | |
| 2100 | INSTRUCTIONAL AIDES' SALARIES | | 3,873.00 |
| 2900 | OTHER CLASSIFIED SALARIES | 469.00 | |
| 3101 | STRS-CERTIFICATED POSITIONS | 1,447.00 | 671.00 |
| 3202 | PERS-CLASSIFIED | | 755.00 |
| 3313 | MEDICARE-CERTIFICATED | 124.00 | 57.00 |
| 3314 | MEDICARE-CLASSIFIED | 7.00 | 47.00 |
| 3354 | ALTERNATIVE RETIRE-CLASSIFIED | | 42.00 |
| 3356 | OASDI-CLASSIFIED | 29.00 | 205.00 |
| 3401 | HEALTH & WELFARE-CERTIFICATED | | 125.00 |
| 3501 | SUI-CERTIFICATED | 80.00 | 20.00 |
| 3502 | SUI-CLASSIFIED | 2.00 | 17.00 |
| 3601 | WORKERS'COMP-CERTIFICATED | 191.00 | 90.00 |
| 3602 | WORKERS'COMP-CLASSIFIED | 11.00 | 73.00 |
| 4100 | TEXTBOOKS | 1,091,539.00 | |
| 4200 | BOOKS OTHER THAN TEXTBOOKS | | 837.00 |
| 4300 | MATERIALS & SUPPLIES | 908,821.00 | 215,170.00 |
| 4400 | NONCAPITALIZATION EQUIPMENT | 8.00 | 71,243.00 |
| 5100 | SUBAGREEMENTS FOR SERVICE | | 90,627.00 |
| 5200 | TRAVEL & CONFERENCES | | 33,426.00 |
| 5400 | INSURANCE | | 4,768.00 |
| 5600 | RENTAL,LEASE,REPAIR & NON CAP | | 6,024.00 |
| 5800 | PROF/CONS SERV & OPER EXPENSE | 354,848.00 | 322,281.00 |
| 5900 | COMMUNICATIONS | | 75.00 |
| 6200 | BUILDING AND IMPROVE OF BLDGS | | 188,879.00 |
| 6400 | EQUIPMENT | 40,521.00 | 3,492.00 |
| 7141 | Excess Costs/Deficit Pay-Schls | | 21,510.00 |
| 7142 | Excess Costs/County Offices | 103,895.00 | 13,002.00 |
| 8000 | REVENUE LIMIT SOURCES | | 197,919.00 |
| 8200 | FEDERAL INCOME | 349.00 | 170,012.00 |
| 8500 | STATE INCOME | | 132,058.00 |
| 8600 | LOCAL INCOME | | 66,240.00 |
| 8700 | OTHER REVENUES | | 1,365.00 |
| 9713 | NONSPENDABLE PREPAID EXPENSE | | 867,540.00 |
| 9740 | RESTRICTED BALANCE | 199,040.00 | 756,205.00 |
| 9780 | OTHER ASSIGNMENTS | 1,209,889.00 | 621,077.00 |
| 9790 | UNASSIGNED/UNAPPROPRIATED | 1,013,892.00 | 2,274,514.00 |

FOUNTAIN VALLEY SD

Reference #:

2022 13

Adjustment of Funds

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

| |
|--------------------------------|
| Fund: 0101 GENERAL FUND |
|--------------------------------|

| Object | Description | FROM | TO |
|-----------------------|-------------|---------------------|---------------------|
| Subfund Total: | | 4,933,714.00 | 6,068,204.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the ____ day of _____, 200__.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

Adjustment of Funds

2022 14

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

Fund: 1212 CHILD DEVELOPMENT

| <u>Object</u> | <u>Description</u> | <u>FROM</u> | <u>TO</u> |
|-----------------------|-------------------------------|-----------------|------------------|
| 4300 | MATERIALS & SUPPLIES | | 1,402.00 |
| 4400 | NONCAPITALIZATION EQUIPMENT | | 3,237.00 |
| 4700 | FOOD | | 3,250.00 |
| 5800 | PROF/CONS SERV & OPER EXPENSE | 2,400.00 | |
| 8200 | FEDERAL INCOME | | 39,600.00 |
| 8600 | LOCAL INCOME | | 500.00 |
| 9740 | RESTRICTED BALANCE | 5,489.00 | 40,100.00 |
| Subfund Total: | | 7,889.00 | 88,089.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the _____ day of _____, 200____.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

2022 15

Adjustment of Funds

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

| |
|--|
| Fund: 2122 GOB EL 2016 SRS 2019 |
|--|

| Object | Description | FROM | TO |
|-----------------------|-------------------------------|-----------------|-----------------|
| 5800 | PROF/CONS SERV & OPER EXPENSE | | 535.00 |
| 8600 | LOCAL INCOME | 3,659.00 | 3,887.00 |
| 9740 | RESTRICTED BALANCE | 4,194.00 | 3,887.00 |
| Subfund Total: | | 7,853.00 | 8,309.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the _____ day of _____, 200____.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

2022 16

Adjustment of Funds

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

Fund: 2123 GOB EL 2016 SRS 2021

| Object | Description | FROM | TO |
|-----------------------|-------------------------------|-------------------|-------------------|
| 5800 | PROF/CONS SERV & OPER EXPENSE | | 25,445.00 |
| 6200 | BUILDING AND IMPROVE OF BLDGS | | 478,079.00 |
| 8600 | LOCAL INCOME | | 7,862.00 |
| 9740 | RESTRICTED BALANCE | 503,524.00 | 7,862.00 |
| Subfund Total: | | 503,524.00 | 519,248.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the ____ day of _____, 200__.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

2022 17

Adjustment of Funds

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

| |
|--------------------------------------|
| Fund: 2525 CAPITAL FACILITIES |
|--------------------------------------|

| Object | Description | FROM | TO |
|-----------------------|-------------------------------|---------------|---------------|
| 5800 | PROF/CONS SERV & OPER EXPENSE | | 778.00 |
| 9740 | RESTRICTED BALANCE | 778.00 | |
| Subfund Total: | | 778.00 | 778.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the ____ day of _____, 200__.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

Adjustment of Funds

2022 18

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

Fund: 4040 SPECIAL RESERVE/C.O.P.

| <u>Object</u> | <u>Description</u> | <u>FROM</u> | <u>TO</u> |
|-----------------------|-------------------------------|-------------------|-------------------|
| 5800 | PROF/CONS SERV & OPER EXPENSE | | 3,319.00 |
| 6200 | BUILDING AND IMPROVE OF BLDGS | 21,993.00 | 429,692.00 |
| 8600 | LOCAL INCOME | | 26,062.00 |
| 9780 | OTHER ASSIGNMENTS | 406,949.00 | 21,993.00 |
| Subfund Total: | | 428,942.00 | 481,066.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the ____ day of _____, 200__.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy

FOUNTAIN VALLEY SD

Reference #:

2022 19

Adjustment of Funds

It has been resolved to make the budget adjustments as listed below per Education Code 42600.

Fund: 6768 INSURANCE-WCI

| Object | Description | FROM | TO |
|-----------------------|-------------------------------|-----------------|-----------------|
| 4300 | MATERIALS & SUPPLIES | | 779.00 |
| 5800 | PROF/CONS SERV & OPER EXPENSE | | 4,385.00 |
| 9790 | UNASSIGNED/UNAPPROPRIATED | 5,164.00 | |
| Subfund Total: | | 5,164.00 | 5,164.00 |

I certify this is a true excerpt from the Minutes of a regular Board Meeting held by the FOUNTAIN VALLEY SD Board of Trustees, 03/10/2022.

AYES: _____

NOES: _____

ABSENT: _____

Secretary, Board of Trustees

The above adjustment was approved on the _____ day of _____, 200____.

APPROVED: Superintendent of Schools, County of Orange: _____
Deputy



Fountain Valley School District
Superintendent's Office

M E M O R A N D U M

TO: Board of Trustees
FROM: Katherine Stopp, Ed.D., Assistant Superintendent
SUBJECT: **INTERVENTION SUMMER SCHOOL**
DATE: March 1, 2022

Background:

Fountain Valley School District is planning to launch an Intervention Summer School program that will provide important academic support opportunities for Kindergarten through 7th grade students. FVSD recognizes that the COVID-19 pandemic has impacted learning progress for a number of students, and is committed to mitigating learning loss that may have occurred since March 2020.

FVSD is planning a 5-week, program to provide intervention in Reading/English Language Arts and Mathematics for targeted students. FVSD plans for classes to meet 4-hours per day, Monday through Thursday, beginning on Tuesday, July 5, 2022 and culminating on Thursday, August 4, 2021, for a total of 19 instructional days. Classes for Kindergarten through 7th grade students will be hosted at Cox. It is anticipated that the program will serve in excess of 350 students.

The following is the 2022 Fountain Valley School District Intervention Summer School plan:

- June 23rd Last Day of 2021-22 school year for students
- June 28th & 29th Professional Development for Summer School Teachers
- July 5th - 7th Intervention Summer School (Week 1: Tuesday – Thursday)
- July 11th – Aug. 4th Weeks 2-5 Intervention Summer School (Mon. - Thurs.)

Staffing of Credentialed and Classified employees will include:

- Certificated Staff: Classroom teachers & Site Administrator
- Classified Staff: Instructional Aides, School Office staffer, Health Aide, Custodial support, and Food Service team members

Fiscal Impact:

FVSD anticipates the most significant cost associated with the Intervention Summer School program will be staffing, which is dependent on the number of students that participate in the program. In addition, there will be some costs associated with curriculum development, training, and food services. The estimated cost of the Intervention Summer School program is not to exceed \$500,000, which would be supported by the Expanded Learning Opportunities Grant and Elementary & Secondary Schools Emergency Relief Act III (ESSER III) funding.

Recommendation:

It is recommended that the Board of Trustees approves plans for the District to provide Intervention Summer School for targeted students.



Fountain Valley School District
Support Services

MEMORANDUM

TO: Katherine Stopp, Assistant Superintendent, Ed Services
FROM: Kate Christmas, Director, Support Services
SUBJECT: Approval of the 2022 Special Education Extended School Year Program
DATE: March 1, 2022

BACKGROUND

The Extended School Year provides students eligible for special education services with educational services for the following reason:

- A child suffers an inordinate or disproportionate degree of regression during the portion of the year in which the customary 180 day school year is not session; and
- It takes an inordinate or unacceptable length of time for a child to recoup those lost skills (academic, emotional, or behavioral) upon returning to school

The following is the 2022 Fountain Valley School District Extended School Year plan for in-person instruction following the appropriate safety protocols:

| | |
|--|---|
| June 23 th (Thursday) | Last day of 2021-2022 School Year for students |
| June 27 th (Monday) | Optional Unpaid Preparation Day for ESY teachers |
| June 28 th -July 28 th | Extended School Year Program for Special Education students at Tamura Elementary School. <u>First and second week RUN TUE-FRI 6/28-7/01 and 7/05-7/08</u> <u>Last three weeks RUN MON-THURS.</u> Staffing of Credentialed and Classified Employees for classes taught from Preschool to Grade 7. Additional Support Staff: Speech and Language Pathologists (2) APE Specialist School Psychologist District Nurse |

FISCAL IMPACT

The fiscal impact is roughly \$30,000.00.

RECOMMENDATION

It is recommended that the Board of Trustees approves the Extended School Year Program at Plavan Elementary School.



Fountain Valley School District
Support Services

MEMORANDUM

TO: Board of Trustees
FROM: Kate Christmas, Director, Support Services
SUBJECT: **CALIFORNIA HEALTHY KIDS SURVEY**
DATE: March 4, 2022

Background:

As part of our Tobacco Use Prevention Grant, Fountain Valley School District is required to participate in the California Healthy Survey during this school year 2021-2022. This comprehensive survey is sponsored by the California Department of Education.

The California Healthy Kids Survey is an anonymous, confidential survey of youth resiliency, protective factors and risk behaviors. It is administered to students at grades five and seven. It enables schools and communities to collect and analyze data regarding local youth health risks and behaviors, school connectedness, protective factors, and school violence. The CHKS is part of a comprehensive data-driven decision making process on improving school climate and student learning environments for overall school improvements. The CHKS is a research-based core module that provides valid indicators to promote student engagement and achievement, safety, positive development, health and overall well being for the students.

WestED will be proctoring the California Healthy Kids Survey to students of the Fountain Valley School District.

Fiscal Impact:

There is no fiscal impact. Tobacco-Use Prevention Education (TUPE) funds the cost of administration and data collection.

Recommendation:

It is recommended that the Board of Trustees approves the California Healthy Kids Survey Memorandum of Understanding between the Fountain Valley School District and WestEd.

MEMORANDUM OF UNDERSTANDING · 2021/22 SCHOOL YEAR

DISTRICT NAME: Fountain Valley School District

This agreement outlines conditions to be met by the above named district (the “District”) and WestEd as they relate to access to and the administration of the California Healthy Kids Survey (CHKS), the California School Staff Survey (CSSS), and the California School Parent Survey (CSPS), which are part of the comprehensive CalSCHLS data system, developed by WestEd under contract with the California Department of Education (CDE). **Survey access will not be granted until a signed copy of this Memorandum of Understanding (MOU) is received.**

I. DISTRICT AGREES TO:

- **Coordination.** Provide one district-level contact person for each participating district.
- **Surveys.** Administer each CalSCHLS survey selected by District (CHKS, CSSS, and/or CSPS) according to the procedures in the CalSCHLS Administration Instructions. Ensure that each survey administered is the most recent version.
- **Data Submission and Report Preparation.** Notify CalSCHLS Regional Center staff upon completion of each survey administration per the guidelines provided at registration.

CALIFORNIA HEALTHY KIDS SURVEY (CHKS) ADMINISTRATION

- **Grades and Schools.** Survey Grades 3 through 12 as appropriate within the District. Provide current student enrollment figures for all schools by grade level.
- **Parent Consent.** Follow the active parental consent process with grades below seven, and passive parental consent with Grade 7 and above.
 - Follow written school board policy for active and/or passive consent and provide notification to parents of the approximate date(s) of survey administration and the availability of survey instruments for review at school and/or district offices. This is required regardless of consent type.
- **Privacy of Students.** Preserve respondent privacy and the confidentiality of the responses by ensuring that the room set-up prevents anyone from observing how the respondent is answering the survey questions and ensure that reasonable measures are taken to protect the responses after they are collected.
- **Assurance of Confidentiality Agreement.** Ensure that all teachers/proctors assigned to administer the survey sign the Assurance of Confidentiality Agreement and read the Introductory Script to students.
- **Response Rates.** Make best efforts to obtain a response rate of at least 70% of students in surveyed grades.

CALIFORNIA SCHOOL STAFF SURVEY (CSSS) ADMINISTRATION

- Ensure that all staff at participating schools have the opportunity to complete the online survey (CSSS) at each school and for each grade level.

CALIFORNIA SCHOOL PARENT SURVEY (CSPS) ADMINISTRATION

- Coordinate with CalSCHLS staff regarding the administration of online and paper parent survey materials.
- Administer the CSPS to all parents, guardians, or other caregivers of students in all grades and schools in the district.
- Each family (parent/guardian/caregiver) should complete only one survey per school regardless of number of children enrolled in that school.

PAYMENT

Make payment of all CalSCHLS fees, at the current rates for the applicable school year within thirty (30) days of completion of services and receipt of deliverables. See attached fee schedule for the 2021-2022 school year.

The County will pay for Student, Staff and Parent set-up fees, school reports for student, staff, and parent, and the Password Protected Data Dashboard.

II. WESTED AGREES TO PROVIDE:

- Comprehensive technical assistance via email and phone.
- Access to the CHKS online system.
- Access to the CSSS online system.
- Access to the CSPS online system and master copy of the survey instrument for paper administration.
- Access to the CalSCHLS System website (calschls.org).
- Access to the integrated CalSCHLS Administration Instructions on each of the survey websites, which shall cover the tasks that need to be performed in conducting the surveys, and provide step-by-step instructions to District staff with responsibility for coordinating the survey.
- Access to the CalSCHLS Administration PowerPoint presentation, which shall be posted on the CalSCHLS website.
- Monthly editions of the School Climate Connection Newsletter during the school year.
- Scanning and online services.
- **District-level reports within six to ten weeks after receipt of accurate and complete survey information and materials.**

III. ACCESS

Under the Public Records Act, any third-party (for example, the media) can request existing district reports from CDE. Raw data may be provided to public agencies and research agencies by request for analyses only after the requesting agency has executed an agreement with WestEd and/or CDE and has agreed to conditions of strict confidentiality in compliance with state and federal regulations including, but not limited to, the Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR part 99), the California Information Practices Act (California Civil Code § 1798 et. seq.), and the Privacy Act of 1974, as amended (5 U.S.C. § 552).

CalSCHLS Regional Center staff post District CalSCHLS reports (CHKS and CSSS) to the CalSCHLS System websites in November of the year following survey administration.

IV. CONFIDENTIALITY AGREEMENT

Districts agreeing to administer any of the CalSCHLS surveys (CHKS, CSSS, and CSPS), understand that data will

be subject to the conditions stated above. Once produced, district-level reports will be available to outside agencies via the website or upon request, and raw data may be provided to public and research agencies for analysis under strict conditions of confidentiality.

District further agrees to use the CalSCHLS surveys only for use in its own district, and only for so long as this MOU is in effect. Upon expiration or termination of this MOU, District agrees to return all CalSCHLS materials to WestEd or CDE.

V. GENERAL TERMS AND CONDITIONS

- a. Terms. This MOU is effective on September 1, 2021 and expires on August 31, 2022.
- b. Amendments. This MOU may be amended at any time by mutual agreement of the parties without additional consideration, provided that before any amendment shall take effect, it shall be in writing and signed by both parties.
- c. Severability. The provision of this MOU are severable and the unenforceability of any provision of this MOU shall not affect the enforceability of any other provision hereof.
- d. Limitation of Liability. Each party shall bear all costs, risk, and liabilities incurred by it arising out of its obligations and efforts under this MOU. Neither party shall have any right to reimbursement, payment or compensation of any kind from the other party, unless expressly agreed to in writing.
- e. Indemnification. District shall defend, indemnify, and hold WestEd, its officers, agents, and employees harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this MOU but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or resulting from the negligent or intentional acts or omissions of District, its officers, agents, or employees.

WestEd shall defend, indemnify, and hold District, its officers, agents, and employees harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this MOU but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or resulting from the negligent or intentional acts or omissions of WestEd, its officers, agents, or employees.

- f. Dispute resolution. District and WestEd shall exercise commercially reasonable efforts to settle any claim, controversy, or dispute (collectively, "Dispute") arising out of or relating to this MOU. The parties shall discuss any Dispute no later than thirty (30) days after either party gives written notice to the other party of a Dispute, including the legal and factual basis for such Dispute. No arbitration or other proceeding may be commenced before the parties have met pursuant to this provision. In the event that a Dispute cannot be resolved through good faith negotiations, the parties agree that such Dispute shall be finally settled through binding arbitration. The arbitration shall be administered by JAMS, in San Francisco, California, pursuant to its Comprehensive Arbitration Rules and Procedures. The decision of the arbitrator shall be final and conclusive upon the parties. Judgment on the award rendered by the arbitrators may be entered in any court having jurisdiction. Notwithstanding the foregoing, either party may seek injunctive or provisional relief to protect confidential information at any time.
- g. Assignment. District shall not voluntarily or by operation of law, assign or otherwise transfer its rights or obligations under this MOU without prior written consent from WestEd. Any purported assignment in violation of this paragraph shall be void.
- h. Execution. This MOU has been negotiated by all parties and shall not be strictly construed against the parties. This MOU may be executed in one or more original, electronic, or faxed counterparts, each of which shall be deemed an original, but all of

which taken together shall constitute one and the same instrument. Each of the persons signing this MOU represents that he or she has the authority to sign on behalf of and bind their respective party.

California Survey Administration Fees 2021-2022

All Fees Based on CDE Subsidized Rate

Questions? Email us at calschls@wested.org

Password Protected Data Dashboard* – \$75 per eligible school

Districts may purchase a two-year subscription to a password protected, private data dashboard that displays up to six years of CalSCHLS data at the district-level and individual school level at the subsidized rate of \$75 per eligible school.

| | CHKS Student | CSSS Staff | CSPS Parent |
|--|-----------------|---------------|----------------|
| Survey Set-up Fee* – per survey type | \$150 | \$150 | \$150 |
| Enrollment Fee – per student enrolled | \$0.40 | | |
| Paper Processing Fee –per parent paper copy returned for processing | | | \$0.40 |
| Supplementary Modules – each supplemental module | \$100 | \$100 | \$100 |
| School Reports – per school | \$75 | \$75 | \$75 |
| School Climate Report Card – free with student school report | | | |
| District Raw Data – per data set | \$75 | \$75 | \$75 |
| County-Wide Raw Data – per data set | \$500 | \$500 | \$500 |
| County-Wide Report – per report | \$500 | \$500 | |

* If you are a district surveying less than 100 students, the CSSS Survey Set-Up Fee will be waived.

Custom Services

Custom Modules – \$200 development fee for every three questions or fraction thereof; \$100 subsequent use of same module (with no changes)

Custom Workshops – \$125 per hour (preparation, travel, and presentation time), plus travel expenses

Other Custom Requests – \$100 per hour

By signing this document, the named District and WestEd signify that each party, has reviewed, understands, agrees to, and will comply with the terms and conditions stated above.

District Representative:

WestEd Staff:

Signature

Signature

Printed name

Printed name

Date

Date



Fountain Valley School District
Educational Services

M E M O R A N D U M

TO: Board of Trustees
FROM: Jerry Gargus, Ed.D., Director, Educational Services
SUBJECT: **APPROVAL OF CONTRACT BETWEEN FOUNTAIN VALLEY SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION TO PROVIDE TRAINING FOR TEACHERS ON SPECIAL ASSIGNMENT AND SITE LEAD TEACHERS**
DATE: March 1, 2022

Background:

Fountain Valley School District is committed to supporting the work of the District's Teachers on Special Assignment (TOSAs) and Site Lead Teachers. As such, the Educational Services Division is planning to partner with the Orange County Department of Education to provide "coaching training" for these team members.

Through hands-on, real-life, and self-reflective activities, TOSAs and Site Lead Teachers will participate in training to help them become effective, transformative, and highly-impactful instructional leaders.

Fiscal Impact:

OCDE's Instructional Coaching Training is proposed as a series of three (3), half-day, in-person training sessions. The proposed dates for the training are April 6, 2022, May 4, 2022, and May 25, 2022. The total estimated cost presented by the Orange County Department of Education for the Coaching Training is \$2,700.00. The cost of the training will be covered by funds allocated in the 2021-22 Learning Control Accountability Plan.

Recommendation:

It is recommended that the Board of Trustees approves the contract with the Orange County Department of Education for professional development services.



Fountain Valley School District
Information Technology

MEMORANDUM

TO: Board of Trustees
FROM: Christine Fullerton, Assistant Superintendent, Business Services
Parham Sadeh, Information Technology Director
SUBJECT: **ACCEPT AND AWARD RFO # 14 TO AMS.NET IN THE
AMOUNT OF \$507,228.07 TO SUPPLY WIRELESS ACCESS
POINTS DISTRICTWIDE**
DATE: March 4, 2022

Background:

The District issued a Request for Offer (RFO) to solicit proposals from qualified contractors to supply Wireless Access Points (AP) in every classroom districtwide, to be partially funded by Category Two E-Rate (E-Rate 2.0). The district received five proposals from qualified contractors. All proposals were reviewed by the District team, and the final selection was awarded to the proposal which resulted in the best value. The determination of best value was based on the objective criteria of price, compatibility with the existing infrastructure, and understanding of the needs.

Fiscal Impact:

The scope of work outlined in the contract is \$507,228.07. This will be partially funded through E-Rate 2.0 as well as one-time dollars.

Recommendation:

It is recommended that the Board of Trustees accepts and awards RFO #14 to AMS.NET to supply Wireless Access Points in every classroom districtwide.

2021/2022

WEST ORANGE COUNTY CONSORTIUM FOR SPECIAL EDUCATION
CONFIDENTIAL MEMO

To: FVSD Board Members

From: Rachel Rios, Fiscal Manager
West Orange County Consortium for Special Education

Date: February 28, 2022

Subject: **Non-Public Agency/School Contracts**

Board Meeting Date: March 10, 2022

Under current consortium budget agreements, any unfunded cost of NPS/NPA placement is a cost to the general fund of the resident district. It is recommended that the following non-public school/agency contracts be approved and that the West Orange county Consortium for Special Education be authorized to receive invoices and process payment.

| Student's Name | Non-Public School/Agency | 100% Contract | Effective Dates |
|----------------|-------------------------------|---------------|--------------------------------------|
| | Olive Crest Academy W22187 | \$23,235.94 | February 8, 2022 to June 30, 2022 |
| | Rossier Park School W22188 | \$24,594.34 | January 24, 2022 to June 30, 2022 |

Approved by the FVSD Board of Trustees
March 10, 2022

Charles Hinman, Ed.D.
Interim Superintendent

Date:

2021/2022

HBUHSD Contract # W22187

Please refer to this number on correspondence, invoices, etc

INDIVIDUAL SERVICE AGREEMENT FOR NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
(Education Code 56365 et seq.)

This agreement is effective on February 8, 2022 or the date student begins attending a nonpublic school or begins receiving services from a nonpublic agency, if after the date identified, and terminates at 5:00 P.M. on June 30, 2022, unless sooner terminated as provided in the Master Contract and by applicable law.

| | | | | | |
|-------------------------------------|--|-----------------------------------|--|---|---------------------------|
| Local Education Agency (LEA) | FOUNTAIN VALLEY SCHOOL DISTRICT | | Nonpublic School/Agency | OLIVE CREST ACADEMY | |
| Address City, State Zip | 10055 SLATER AVENUE FOUNTAIN VALLEY, CA 92708 | | Address City, State, Zip | 2190 N CANAL STREET ORANGE, CA 92865 | |
| LEA Case Manager | | | Phone | 714-998-6571 | Fax 714-998-6573 |
| | | | E-Mail | www.olivecrest.org | |
| Student Last Name | | Student First Name | Program Contact Name | BOB HENNING, Ed.D. DIRECTOR OF SPECIAL EDUCATION | |
| D.O.B. | | I.D. # | Phone | 714-998-6571, ext. 1508 | Fax 714-998-6573 |
| | | | E-Mail | Bob-Henning@olivecrest.org | |
| Grade Level | | Sex (M or F) | Education Schedule – Regular School Year | | |
| Parent/Guardian Last Name | | Parent/Guardian First Name | Number of Days | 180 | Number of Weeks 38 |
| Address City, State Zip | | | Education Schedule – Extended School Year | | |
| | | | Number of Days | 20 | Number of Weeks 5 |
| | | | Contract Begins | 02/08/22 | Ends 06/30/22 |
| Home Phone | | Business/Mobile Phone | Master Contract Approved by the Governing Board on: | | 06/24/21 |

DESIGNATED INSTRUCTION AND SERVICES/RELATED SERVICES:

| SERVICES | PROVIDER | | | | Cost and Duration of Session | Number of Sessions per dy/wk/mo/yr | Maximum Number of Sessions | | Estimated Maximum Total Cost for Contracted Period |
|---|-----------------|------------|------------|------------------------|-------------------------------------|---|-----------------------------------|------------|---|
| | LEA | NPS | NPA | OTHER (Specify) | | | Reg School Year | ESY | |
| A. BASIC EDUCATION | | X | | | \$ 195 18 | PER DIEM | 83 | 8 | \$ 17,761 38 |
| B. RELATED SERVICES | | | | | | | | | |
| 1 Transportation <input type="checkbox"/> | | | | | | | | | |
| a Paid to NPS/A | | X | | | \$60 16/day | 1 RT/Daily | 83 | 8 | \$ 5,474 56 |
| b Reimburse Parent | | | | | | | | | |
| 2 Counseling | | | | | | | | | |
| a Group | | X | | | INCLUSIVE | 1x30min/wk | 18 | 2 | \$ - |
| b Individual | | X | | | INCLUSIVE | 1x30min/wk | 18 | 2 | \$ - |
| c Family | | | | | | | | | |
| 3 Adapted P E | | | | | | | | | |
| 4 Speech/Language <input type="checkbox"/> | | | | | | | | | |
| a Therapy | | | | | | | | | |
| b Consultation | | | | | | | | | |
| 5 Occupational Therapy <input type="checkbox"/> | | | | | | | | | |
| a Therapy | | | | | | | | | |
| b Consultation | | | | | | | | | |

Please refer to this number on correspondence, invoices, etc

| B. RELATED SERVICES (cont'd) | PROVIDER | | | | Cost and Duration of Session | Number of Sessions per dy/wk/mo/yr | Maximum Number of Sessions | | Estimated Maximum Total Cost for Contracted Period |
|---|----------|-----|-----|-----------------|------------------------------|------------------------------------|----------------------------|---------------------|--|
| | LEA | NPS | NPA | OTHER (Specify) | | | Reg School Year | ESY | |
| 6 Physical Therapy | | | | | | | | | |
| a Therapy | | | | | | | | | |
| b Consultation <input type="checkbox"/> | | | | | | | | | |
| 7 ABA - Behavior Intervention | | | | | | | | | |
| a Consult | | | | | | | | | |
| b Direct | | | | | | | | | |
| c Supervision | | | | | | | | | |
| d Assessment | | | | | | | | | |
| 8 One-to-One Aide | | | | | | | | | |
| 9 Other | | | | | | | | | |
| 10 Residential Services | | | | | | | | | |
| a Board and Care | | | | | | | | | |
| b Mental Health Services | | | | | | | | | |
| c Transportation Public Carrier | | | | | | | | | |
| | | | | | | A + B TOTAL COST | | \$ 23,235.94 | |

ESTIMATED MAXIMUM RELATED SERVICES COST (B) \$ 5,474.56

TOTAL ESTIMATED MAXIMUM BASIC EDUCATION/RELATED SERVICES COSTS (A+B) \$ 23,235.94

Other Provisions/Attachments:

Progress Reporting Requirements: Quarterly Monthly X Trimester Other (Specify)

APPROVED BY THE GOVERNING BOARD ON: 03/10/22

The parties hereto have executed this Individual Services Agreement by and through their duly authorized agents or representatives as set forth below

-CONTRACTOR-

-LEA-

OLIVE CREST ACADEMY
(Name of Nonpublic School/Agency)

FOUNTAIN VALLEY SCHOOL DISTRICT
(Name of School District)

(Contracting Officer's Signature) (Date)

(Signature) (Date)

(Name and Title)

CHARLES HINMAN, Ed D , INTERIM SUPERINTENDENT
(Name of Superintendent or Authorized Designee)

2021/2022

HBUHSD Contract # W22188

Please refer to this number on correspondence, invoices, etc

INDIVIDUAL SERVICE AGREEMENT FOR NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
(Education Code 56365 et seq.)

This agreement is effective on January 24, 2022 or the date student begins attending a nonpublic school or begins receiving services from a nonpublic agency, if after the date identified, and terminates at 5:00 P.M. on June 30, 2022, unless sooner terminated as provided in the Master Contract and by applicable law.

| | | | | | | | |
|-------------------------------------|--|-----------------------------------|--|--|---|------------------------|--------------|
| Local Education Agency (LEA) | FOUNTAIN VALLEY SCHOOL DISTRICT | | | Nonpublic School/Agency | ROSSIER PARK SCHOOL | | |
| Address City, State Zip | 10055 SLATER AVENUE FOUNTAIN VALLEY, CA 92708 | | | Address City, State, Zip | 7100 KNOTT AVENUE BUENA PARK, CA 90620 | | |
| LEA Case Manager | | | | Phone | 714-562-0441 | Fax | 714-523-0281 |
| | | | | E-Mail | www.spectrumschools.com | | |
| Student Last Name | | Student First Name | | Program Contact Name | BRIAN TOLLETTE, PROGRAM DIRECTOR | | |
| D.O.B. | | I.D. # | | Phone | 714-562-0441 | Fax | 714-523-0281 |
| | | | | E-Mail | btollette@chancelight.com | | |
| Grade Level | | Sex (M or F) | | Education Schedule – Regular School Year | | | |
| Parent/Guardian Last Name | | Parent/Guardian First Name | | Number of Days | 180 | Number of Weeks | 39 |
| Address City, State Zip | | | | Education Schedule – Extended School Year | | | |
| | | | | Number of Days | 20 | Number of Weeks | 5 |
| | | | | Contract Begins | 01/24/22 | Ends | 06/30/22 |
| Home Phone | | Business/Mobile Phone | | Master Contract Approved by the Governing Board on: | | | 12/16/21 |

DESIGNATED INSTRUCTION AND SERVICES/RELATED SERVICES:

| <u>SERVICES</u> | <u>PROVIDER</u> | | | | Cost and Duration of Session | Number of Sessions per dy/wk/mo/yr | Maximum Number of Sessions | | Estimated Maximum Total Cost for Contracted Period |
|---|-----------------|------------|------------|------------------------|------------------------------|------------------------------------|----------------------------|-----|--|
| | <u>LEA</u> | <u>NPS</u> | <u>NPA</u> | <u>OTHER (Specify)</u> | | | Reg School Year | ESY | |
| A. BASIC EDUCATION | | X | | | \$ 188 01 | PER DIEM | 94 | 9 | \$ 19,365 03 |
| B. RELATED SERVICES | | | | | | | | | |
| 1 Transportation <input type="checkbox"/> | | | | | | Zone 2 | | | |
| a Paid to NPS/A | | X | | | \$ 50 77/day | RT/Daily | 94 | 9 | \$ 5,229 31 |
| b Reimburse Parent | | | | | | | | | |
| 2 Counseling | | | | | | | | | |
| a Group | | | | | | | | | |
| b Individual | | X | | | INCLUSIVE | 1x60min/wk | 20 | 2 | \$ - |
| c Family | | | | | | | | | |
| 3 Adapted P E | | | | | | | | | |
| 4 Speech/Language <input type="checkbox"/> | | | | | | | | | |
| a Therapy - Individual or Group | | | | | | | | | |
| b Consultation | | | | | | | | | |
| 5 Occupational Therapy <input type="checkbox"/> | | | | | | | | | |
| a Therapy | | | | | | | | | |
| b Consultation | | | | | | | | | |

Please refer to this number on correspondence, invoices, etc

| B. RELATED SERVICES (cont'd) | PROVIDER | | | | Cost and Duration of Session | Number of Sessions per dy/wk/mo/yr | Maximum Number of Sessions | | Estimated Maximum Total Cost for Contracted Period |
|---|----------|-----|-----|-----------------|------------------------------|------------------------------------|----------------------------|---------------------|--|
| | LEA | NPS | NPA | OTHER (Specify) | | | Reg School Year | ESY | |
| 6 Physical Therapy | | | | | | | | | |
| a Therapy | | | | | | | | | |
| b Consultation <input type="checkbox"/> | | | | | | | | | |
| 7 ABA - Behavior Intervention | | | | | | | | | |
| a Consult | | | | | | | | | |
| b Direct | | | | | | | | | |
| c Supervision | | | | | | | | | |
| d Assessment | | | | | | | | | |
| 8 One-to-One Aide | | | | | | | | | |
| 9 Other | | | | | | | | | |
| 10 Residential Services | | | | | | | | | |
| a Board and Care | | | | | | | | | |
| b Mental Health Services | | | | | | | | | |
| c Transportation Public Carrier | | | | | | | | | |
| | | | | | | A + B TOTAL COST | | \$ 24,594.34 | |

ESTIMATED MAXIMUM RELATED SERVICES COST (B) \$ 5,229.31

TOTAL ESTIMATED MAXIMUM BASIC EDUCATION/RELATED SERVICES COSTS (A+B) \$ 24,594.34

Other Provisions/Attachments:

Progress Reporting Requirements: _____ Quarterly _____ Monthly X Trimester _____ Other (Specify) _____

APPROVED BY THE GOVERNING BOARD ON: 03/10/22

The parties hereto have executed this Individual Services Agreement by and through their duly authorized agents or representatives as set forth below

-CONTRACTOR-

-LEA-

ROSSIER PARK SCHOOL
(Name of Nonpublic School/Agency)

FOUNTAIN VALLEY SCHOOL DISTRICT
(Name of School District)

(Contracting Officer's Signature) (Date)

(Signature) (Date)

(Name and Title)

CHARLES HINMAN, Ed D , INTERIM SUPERINTENDENT
(Name of Superintendent or Authorized Designee)